

# Identifying Key Competencies for Opioid Prescriber Education

April 4, 2022 | 1:00-5:00 p.m. ET

April 5, 2022 | 1:00-4:10 p.m. ET



# Welcome & Introduction | Day 1

**Mark McClellan, MD, PhD**

Director, Duke-Margolis Center for Health Policy

# Agenda: Day 1

## **Presentations:**

Opening Remarks from FDA

FDA Presentation: Blueprint for Health Care Providers Involved in the Treatment and Monitoring of Patients with Pain: An Overview

SAMHSA Presentation: SAMHSA's Substance Use Disorder Training Initiatives

## **Panel Discussions:**

Examining Core Competencies for Opioid Prescriber Education

Professional Practice Gaps in SUD and Pain Management and Related Gaps in Current Prescriber Education

# Agenda: Day 2

## Panel Discussions:

Identifying Lessons Learned from Provider Education and Continuing Medical Education Initiatives

Future Directions and Next Steps for Shaping Prescriber Education Efforts



# Statement of Independence

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# Virtual Meeting Reminders

- Attendees are encouraged to contribute throughout the meeting with questions in the Zoom Q&A function.
- This meeting is being recorded, and the recording and slide deck will be posted on the Duke-Margolis event page in the weeks following the meeting.

# Opening Remarks from FDA

**Patrizia Cavazzoni**

U.S. Food and Drug Administration

# Identifying Key Competencies for Opioid Prescriber Education

**Opening Remarks**  
**April 4, 2022**

# Overdose Crisis



- **The overdose crisis continues to devastate our society as drug overdose deaths reach a record high, with CDC’s provisional estimate of over 100,000 drug overdose deaths occurring between October 2020 and October 2021.**
- **The estimated number of opioid prescriptions dispensed in the US has been steadily declining since 2012. Despite this decline in dispensing:**
  - Overall opioid-involved overdose deaths have risen sharply since 2012, with opioids often seen in combination with other substances; and
  - This rise has been driven primarily by a surge in deaths involving illicitly manufactured fentanyl and fentanyl analogues. Although these overdose deaths largely involve illicit substances, many users of illicit opioids are initially exposed to opioids through nonmedical use of prescription opioids.
- **Against this background of a complex and intensifying crisis, FDA is re-examining the role of prescriber education as part of our comprehensive approach to confronting this public health emergency.**

# Current Landscape of Opioid Prescriber Education



- **There are many prescriber education programs available.**
  - At a state and institutional level, some are mandatory, and some are voluntary.
  - At a national level, training is not required, and under the Opioid Analgesic REMS program required by FDA, prescriber education is voluntary.
- **There is considerable variation in the content, scope, and depth across the many available education programs.**
  - Potential gaps exist in education across the various options currently available.
  - Consistent core training is not reaching all opioid prescribers, and not required at the national level.
- **While education is available, the current landscape suggests room for improvement.**

# FDA Heard from Many Stakeholders



- **Prescriber education is important**
  - Evidence-based
  - Unbiased
- **Duke-Margolis Public Workshop and Open Public Comment October 2021: Key Takeaways Regarding Educational Needs**
  - Education can help prescribers make more informed prescribing decisions.
  - Whether education should be voluntary or mandatory remains unclear.
- **Additional Considerations for Education**
  - Education should ensure core competencies.
  - Education should be tailored to the individual clinician's practice, practice setting, and patient population – not "one size fits all."
  - Education should come from a trusted source, free of industry influence.
  - Education is a start, but prescribers face numerous other barriers that also need to be addressed.

# Vision for Prescriber Education

- Core education required for all prescribers nationwide
- Additional considerations:
  - Extension of educational content for all healthcare providers (HCPs)
  - Content that is consistent, science-based, and unbiased.
  - Create meaningful engaging content that promotes adaptive learning
  - An approach that balances core education with potentially additional available training that is:
    - tailored to the needs of different medical specialties; and
    - adaptive to emerging public health needs.



# Under the Current Opioid Analgesic REMS

Currently, the Opioid Analgesic REMS:

- requires that training be made available to all HCPs
- allows drug companies to provide unrestricted grants to accredited continuing education (CE) providers
  - CE providers develop training that is based on the Education Blueprint for Health Care Providers Involved in the Treatment and Monitoring of Patients with Pain (Blueprint)
  - FDA developed the Blueprint
- does not require that HCPs take the training in order to prescribe or dispense opioid analgesics

# Under the Current Opioid Analgesic REMS

- **FDA would need to implement any requirement for mandatory prescriber education through our REMS, which has potential advantages:**
  - Improves consistency by providing a single, unified core curriculum available at the national level
  - Improves dissemination and reach by requiring through a federal vehicle
- **FDA acknowledges the many concerns experts have expressed about requiring education via REMS, including:**
  - The need for tailored educational content adapted to clinicians' diverse practices
  - The potential additional burden on prescribers and pharmacists
  - The need for an unbiased, trusted source not affiliated with drug companies

# Alternative Implementation Vehicles

- **Many have proposed linking education to DEA registration and renewal.**
  - Currently, there are bills proposed in Congress to add opioid prescriber education as part of DEA licensing requirements.
  - None have become law.
- **Recent conversations have explored more collaborative approaches with federal partners, medical societies, and professional organizations.**

# Conclusion





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# Blueprint for Health Care Providers Involved in the Treatment and Monitoring of Patients with Pain: An Overview

**Mark Liberatore**

U.S. Food and Drug Administration

*Blueprint for Health Care Providers  
Involved in the Treatment and  
Monitoring of Patients with Pain:*

## An Overview

CDR Mark A. Liberatore, PharmD, RAC  
Deputy Director for Safety

Division of Anesthesiology, Addiction Medicine, and Pain Medicine  
(DAAP)

FDA/CDER/OND/ON



# Why a *Blueprint*?

- FDA regulates drugs, FDA does not directly regulate CE providers
- FDA authority to require a Risk Evaluation and Mitigation Strategy (REMS):
  - Allows for Elements to Assure Safe Use (ETASU)
  - One element = provider training
- Independent of manufacturers, FDA developed the Blueprint to provide a guide as to what must be covered in the continuing education (CE)
- The Blueprint is part of the REMS, which is required of the application holders, but the **application holders are not the CE providers**
- **Application holders are obligated to abide by the terms of the REMS, but do not develop the CE themselves**
- CE providers can independently develop CE based on this document



# 2012 and 2018 Blueprint Comparison



## 2012

- Extended-Release and Long-Acting Opioid Analgesics *only*
- Focused on product-specific information
- Targeted mainly to prescribers

## 2018

- Expanded to include all opioid analgesics intended for use in the outpatient setting
- Focuses on fundamental concepts of pain management and the role of opioids (but, no longer product-specific)
- Targets *all* health care providers involved in the treatment and monitoring of patients with pain

# Why Health Care Provider Education is Important



- Adverse outcomes of addiction, unintentional overdose, and death remain a major public health problem
- Inappropriate prescribing, as well as misuse, and abuse contribute to these outcomes
- Critical that HCPs *and patients* understand the risks associated with opioid analgesics

Blueprint available at:

[https://www.accessdata.fda.gov/drugsatfda\\_docs/regs/Opoid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/regs/Opoid_Analgesic_2019_11_14_FDA_Blueprint.pdf)

# What is Behind the *Need* for Education



- Millions of Americans suffer from chronic pain
- Many people who use prescription opioids “nonmedically” report obtaining them from friends or family
- Undertreated pain carries with it a lot of adverse consequences
- Proper treatment of pain while using best practices to ensure patient safety is critical
- Having a broad knowledge about how to manage patients with pain (including non-pharmacologic options) can help contribute to national efforts to address and reduce opioid misuse and abuse

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/regs/2019/11/14/FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/regs/2019/11/14/FDA_Blueprint.pdf)

# Purpose of the REMS Educational Effort



## *Educating prescribers about...*

- Fundamental concepts of pain management
- How to assess patients in pain
- How to identify risk factors for abuse and addiction
- The range of therapeutic options
- How to manage acute and chronic pain, including initiation, titration, and discontinuation (proper tapering) of opioid analgesics
- How to counsel patients
- When to refer to pain specialist
- Fundamental elements of addiction medicine, including identification and management of patients with opioid use disorder

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/remis/Opioid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/remis/Opioid_Analgesic_2019_11_14_FDA_Blueprint.pdf)



# Focus Section 1:

## The Basics of Pain Management

- The Need for Comprehensive Pain Education
  - Reinforcement of the purpose
- Definitions and Mechanisms of Pain
  - Taking into consideration biological significance, acute/chronic, nociceptive/neuropathic pain
- Assessing Patients in Pain

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/remis/Opioid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/remis/Opioid_Analgesic_2019_11_14_FDA_Blueprint.pdf)



# Focus Section 2:

## Creating The Pain Treatment Plan

- I. Components of an Effective Treatment Plan
- II. General Principles of Non-pharmacologic Approaches
- III. General Principles of Pharmacologic Analgesic Therapy**
- IV. Managing Patients on Opioid Analgesics**
- V. Addiction Medicine Primer

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/regs/Opoid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/regs/Opoid_Analgesic_2019_11_14_FDA_Blueprint.pdf)

# III. General Principles of Pharmacologic Analgesic Therapy



## Non-opioid Analgesics

- Mechanism of action
- Indications and uses
- Routes of administration
- Initiation, titration, tapering
- Contraindications
- Adverse events
- Drug interactions

## Opioid Analgesics

- Knowledge of all the same points covered under non-opioid options, *plus*:
  - Opioid-specific risks (i.e., misuse, abuse, addiction)
  - Respiratory depression, overdose, death
  - Use successfully as a *component* of pain management

Blueprint available at:

[https://www.accessdata.fda.gov/drugsatfda\\_docs/regs/Opoid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/regs/Opoid_Analgesic_2019_11_14_FDA_Blueprint.pdf)

### **III. b. Opioid Analgesic Medications**

1. General Precautions
2. Mechanism of Action and Analgesic Effect
3. Types of Opioids (full agonists, partial agonists)
4. Indications and Uses for Pain Management
5. Range of Opioid Analgesic Products Available for Pain Management and their Related Safety Concerns
6. Initial Dosing, Dose Titration, Dose Tapering (when appropriate) for Analgesia
7. Contraindications
8. Adverse Events
9. Drug Interactions
10. Key Safety Strategies for Use with Opioid Medications



*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/remis/Opioid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/remis/Opioid_Analgesic_2019_11_14_FDA_Blueprint.pdf)



## IV. Managing Patients on Opioid Analgesics

- Appropriate use
- Acute and chronic pain
- Balance of benefits and risks
- Serious outcomes including overdose and death

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/remis/Opioid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/remis/Opioid_Analgesic_2019_11_14_FDA_Blueprint.pdf)

## IV. Managing Patients on Opioid Analgesics

- A. Initiating Treatment with Opioids – Acute Pain
- B. Initiating Treatment with Opioids – Chronic Pain
- C. Ongoing Management of Patients on Opioid Analgesics
- D. Long-term Management
- E. How to Recognize and Intervene Upon Suspicion or Identification of Opioid Use Disorder
- F. When to Consult a Pain Specialist
- G. Medically Directed Opioid Tapering
- H. Importance of Patient Education

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/remis/Opioid\\_Analgesic\\_2019\\_11\\_14\\_FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/remis/Opioid_Analgesic_2019_11_14_FDA_Blueprint.pdf)

# V. Addiction Medicine Primer

- Knowledgeable about the basic elements of addiction medicine
- Usage of non-stigmatizing language
- Be familiar with:
  - Neurobiology of OUD
  - Use of Screening Tools
  - Management of OUD

*Blueprint available at:*

[https://www.accessdata.fda.gov/drugsatfda\\_docs/regs/2019/11/14/FDA\\_Blueprint.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/regs/2019/11/14/FDA_Blueprint.pdf)

# Limitations of the Blueprint



- The REMS-compliant CE is funded by industry
- The Blueprint is an outline - it does not contain every detail behind opioid prescribing (e.g., no product-specific information)
- FDA does not have direct control over the content of the CE programs

# Possible Blueprint Enhancements



- *Source:* FDA Safety Labeling Changes (SLC)
  - Safe Storage and Disposal
    - Including FDA's *Remove the Risk* Campaign
  - Dose Reductions and Discontinuation (aka: Opioid Tapering)
  - Discuss Naloxone Availability
- *Source:* CDC guidelines
  - Emphasis on individualized patient care
- *Source:* FDA MME workshop
  - Intended to aid in prescribing; treat the patient, not the numbers
- *Source:* 2021 Duke-Margolis Meeting
  - Tailored and targeted training vs. "one-size-fits-all"
  - Whole-person approach to patient care

# Summary



- The Blueprint is an FDA-approved document designed to facilitate development of continuing educational programs
- The 2018 Blueprint, and CE developed from it, targets all health care providers, not just prescribers
- The Blueprint contains a high-level outline of core educational messages that must be included in CE – *CE can be customized*
- Contains an “addiction medicine primer” so that HCPs are educated on the basic elements of addiction medicine
- Has limitations – FDA does not have oversight of the exact content of the resulting CE
- FDA is looking to enhance the existing Blueprint by exploring today, what core content may need to be added to the document



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# SAMHSA's Substance Use Disorder Training Initiatives

**Yngvild Olsen**

Substance Abuse and Mental Health Services Administration



# SAMHSA's Substance Use Disorder Training Initiatives

Yngvild Olsen, MD, MPH

Acting Director, Center for Substance Abuse Treatment  
Substance Abuse and Mental Health Services Administration  
U.S. Department of Health and Human Services

April 4, 2022



**SAMHSA**  
Substance Abuse and Mental Health  
Services Administration

# Categories of Training Initiatives

1. Grant support
2. Technical Assistance
3. Educational publications and materials

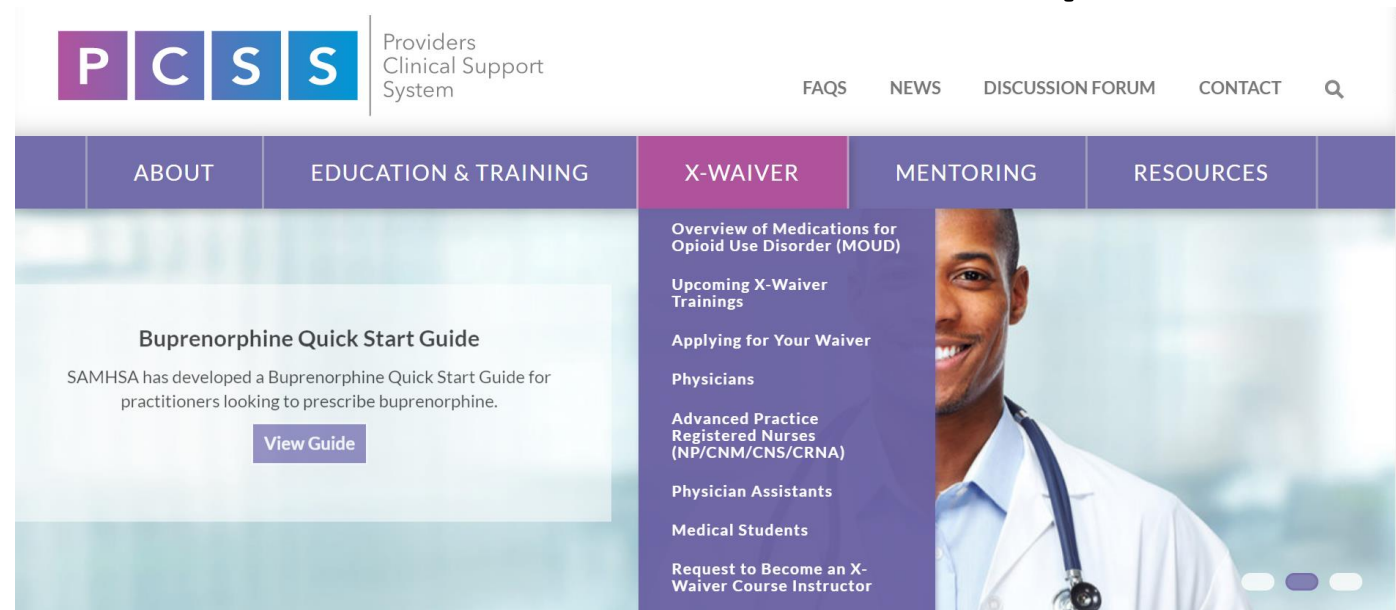
# Provider Clinical Support System - Universities

- Grant program focused on academic healthcare professional (HCP) institutions.
- **Goal:** Ensure HCP students graduate able to treat patients with opioid use disorder (OUD) in office-based settings.
- Two grant cohorts
  - 48 universities across 22 states
- Over 1,400 students trained

# Provider Clinical Support System

- PCSS provides **free** training to HCPs on evidence-based prevention and treatment of OUD/SUDs and treatment of chronic pain

<https://pcssnow.org/>

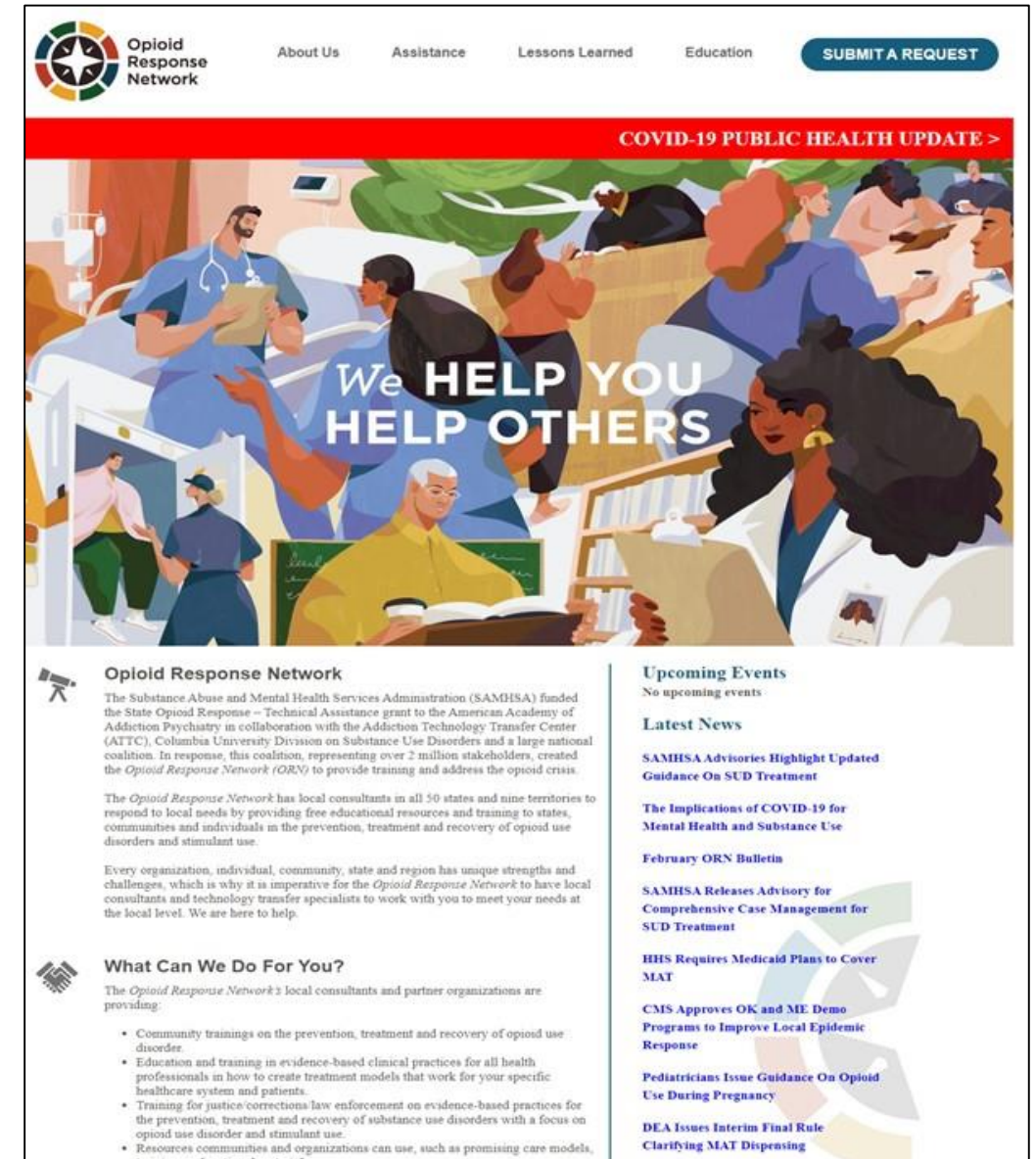


# Opioid Response Network (ORN)

## State and Tribal Opioid Response – Technical Assistance

<https://opioidresponsenetwork.org/>

- The ORN has local consultants in all 50 states and nine territories
- Designed to respond to local needs by providing free educational resources and training to states, communities and individuals in the prevention, treatment and recovery of OUD and stimulant use disorder
- Accessible to all communities.



The screenshot shows the homepage of the Opioid Response Network. At the top, there is a navigation bar with the ORN logo, links for 'About Us', 'Assistance', 'Lessons Learned', and 'Education', and a 'SUBMIT A REQUEST' button. Below the navigation bar is a large red banner with the text 'COVID-19 PUBLIC HEALTH UPDATE >'. The main visual is a colorful illustration of healthcare professionals and community members interacting, with the text 'We HELP YOU HELP OTHERS' overlaid. Below the illustration, the 'Opioid Response Network' section provides background information about its funding by SAMHSA and its mission. To the right, there are sections for 'Upcoming Events' (noting no events at the moment), 'Latest News' (listing recent advisories and bulletins), and 'What Can We Do For You?' (listing various services like training and resources).

**Opioid Response Network**

The Substance Abuse and Mental Health Services Administration (SAMHSA) funded the State Opioid Response – Technical Assistance grant to the American Academy of Addiction Psychiatry in collaboration with the Addiction Technology Transfer Center (ATTC), Columbia University Division on Substance Use Disorders and a large national coalition. In response, this coalition, representing over 2 million stakeholders, created the *Opioid Response Network (ORN)* to provide training and address the opioid crisis.

The *Opioid Response Network* has local consultants in all 50 states and nine territories to respond to local needs by providing free educational resources and training to states, communities and individuals in the prevention, treatment and recovery of opioid use disorders and stimulant use.

Every organization, individual, community, state and region has unique strengths and challenges, which is why it is imperative for the *Opioid Response Network* to have local consultants and technology transfer specialists to work with you to meet your needs at the local level. We are here to help.

**What Can We Do For You?**

The *Opioid Response Network's* local consultants and partner organizations are providing:

- Community trainings on the prevention, treatment and recovery of opioid use disorder.
- Education and training in evidence-based clinical practices for all health professionals in how to create treatment models that work for your specific healthcare system and patients.
- Training for justice/corrections law enforcement on evidence-based practices for the prevention, treatment and recovery of substance use disorders with a focus on opioid use disorder and stimulant use.
- Resources communities and organizations can use, such as promising care models, trainees, educational materials.

**Upcoming Events**  
No upcoming events

**Latest News**

- SAMHSA Advisories Highlight Updated Guidance On SUD Treatment
- The Implications of COVID-19 for Mental Health and Substance Use
- February ORN Bulletin
- SAMHSA Releases Advisory for Comprehensive Case Management for SUD Treatment
- HHS Requires Medicaid Plans to Cover MAT
- CMS Approves OK and MIE Demo Programs to Improve Local Epidemic Response
- Pediatricians Issue Guidance On Opioid Use During Pregnancy
- DEA Issues Interim Final Rule Clarifying MAT Dispensing

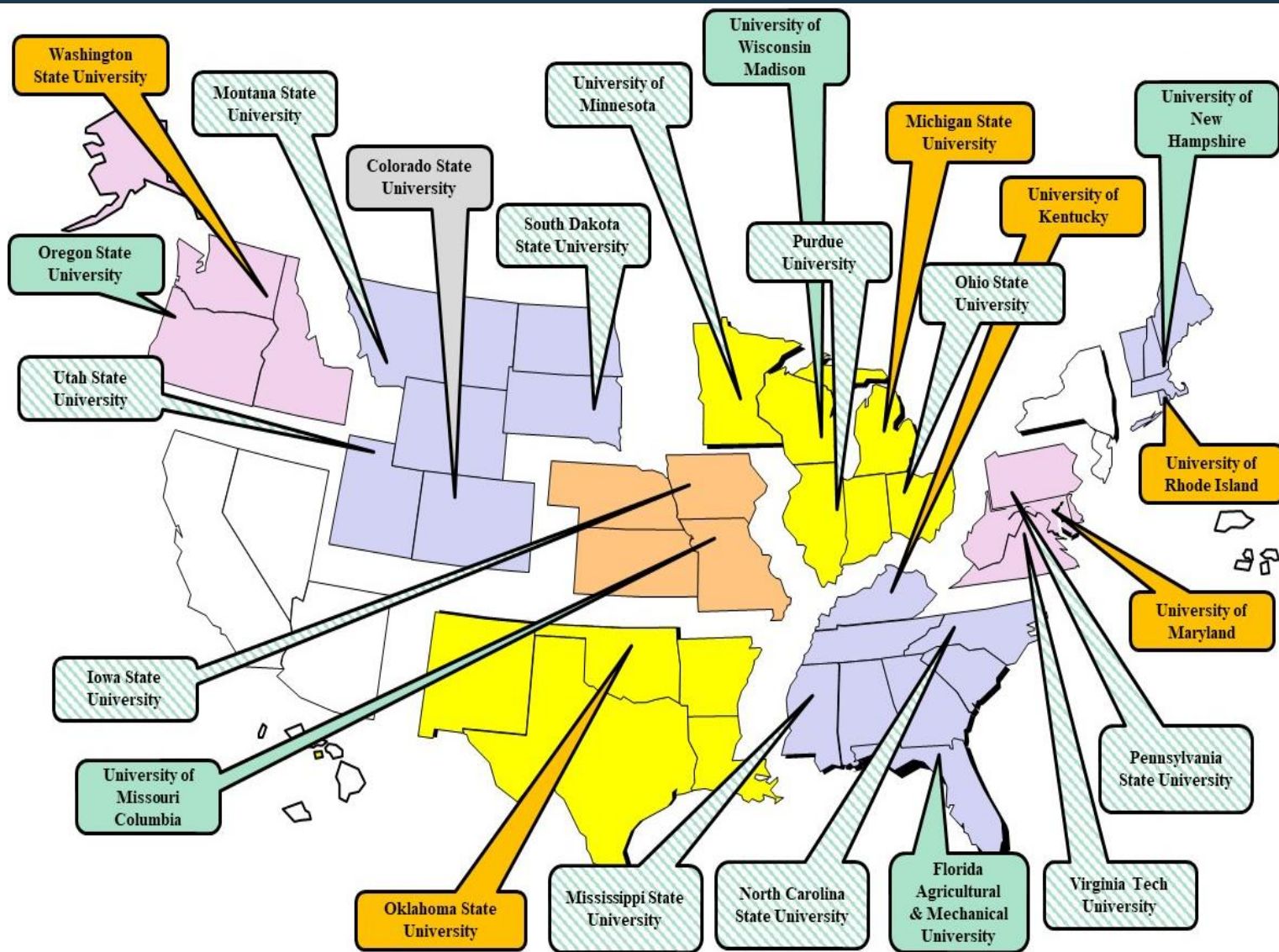


# ROTA

## Rural Opioid Technical Assistance Program

**MISSION:** To develop and disseminate training and TA for rural communities addressing opioid and stimulants issues affecting their communities.

The ROTA grantees facilitate the identification of model programs, develop and update materials related to the prevention, treatment, and recovery activities for opioid use disorder (OUD), and provides high-quality training.



# Addiction Technology Transfer Centers (ATTCs)

- 13 Centers across the country with one National Coordinating Office
- ATTCs provide an extensive set of educational resources across the SUD continuum
  - Training curricula
  - Accompanying articles, white papers, and reference materials
  - Recorded and live webinars
  - Toolkits, videos
  - Online modular courses

<https://attcnetwork.org/>



# Evidence-Based Practices Resource Center

[www.samhsa.gov/ebp-resource-center](http://www.samhsa.gov/ebp-resource-center)

- Repository of EBPs for prevention, treatment, and recovery practices
- Focus on practical implementation tools

*Examples products:*

- MOUD implementation in CJ Settings
- MOUD Implementation in ED Setting
- TIP 63 Update



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[Programs](#) » [EBP Resource Center](#)

## EVIDENCE-BASED PRACTICES RESOURCE CENTER

### Evidence-Based Practices Resource Center

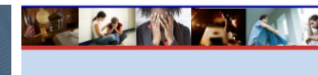
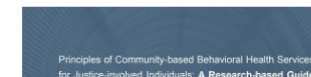
SAMHSA is committed to improving prevention, treatment, and recovery support services for mental and substance use disorders.

This new Evidence-Based Practices Resource Center aims to provide communities, clinicians, policy-makers and others in the field with the information and tools they need to incorporate evidence-based practices into their communities or clinical settings. The Resource Center contains a collection of scientifically-based resources for a broad range of audiences, including Treatment Improvement Protocols, toolkits, resource guides, clinical practice guidelines, and other science-based resources.

[Learn more about the Evidence-Based Practices Resource Center.](#)

[View additional emerging practices.](#)

### Featured Resources



### Technical Assistance

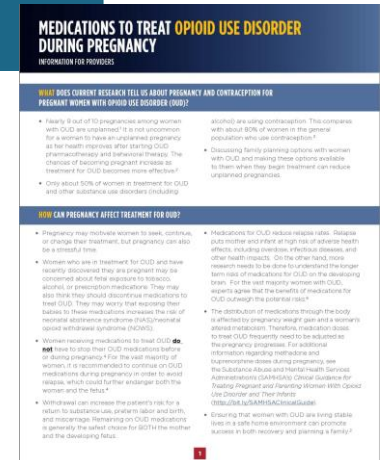
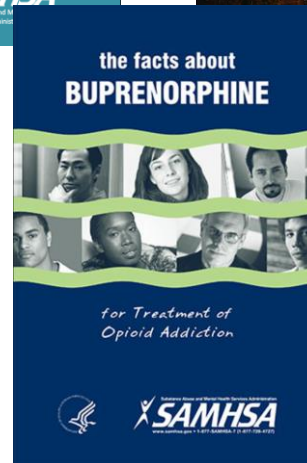
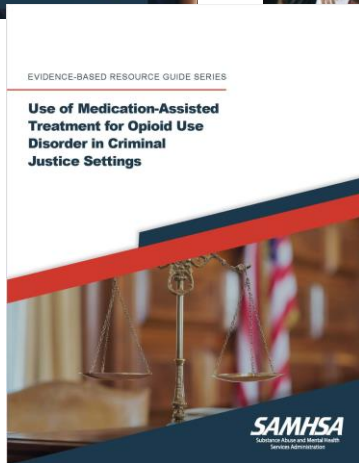
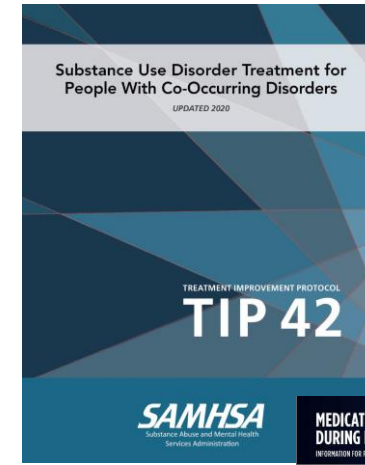
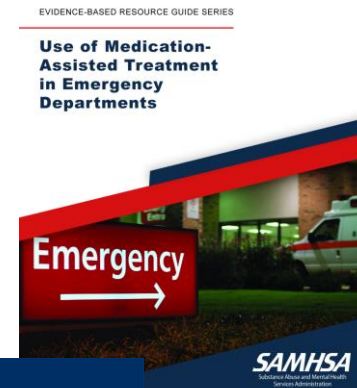
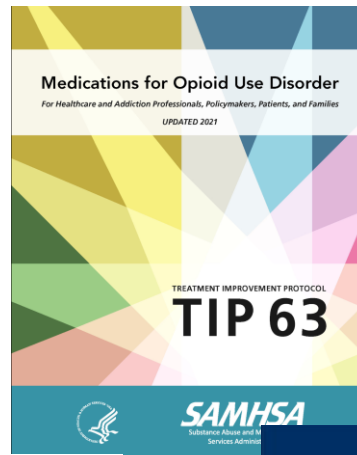
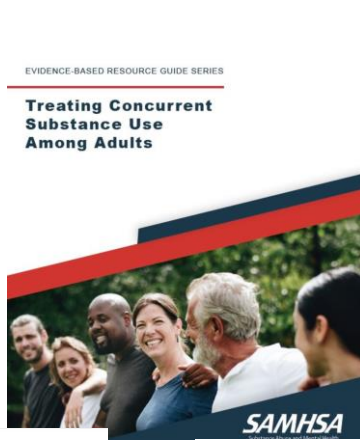
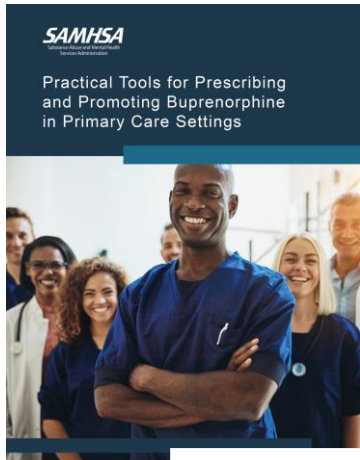
- » [Clinical Support System for Serious Mental Illness \(CSS-SMI\)](#)®
- » [Addiction Technology Transfer Center \(ATTC\) Network](#)®
- » [Prevention Technology Transfer Center \(PTTC\) Network](#)®
- » [Mental Health Technology Transfer Center \(MHTTC\) Network](#)®
- » [Bringing Recovery Supports to Scale Technical Assistance Center Strategy \(BRSS TACS\)](#)
- » [National Center on Substance Abuse and Child Welfare \(NCSACW\)](#)
- » [National Training and Technical Assistance Center for Child, Youth & Family Mental Health \(NTTAC\)](#)
- » [Center of Excellence for Protected Health Information \(CoE-PHI\)](#)®
- » [Rural Opioid Technical Assistance \(ROTA\)](#)






# SAMHSA Resources

The SAMHSA Store (<https://store.samhsa.gov/>) contains resources related to best practices for HCPs in the identification and treatment of OUD/SUDs



*Thank you!*

1-877-SAMHSA-7 (1-877-726-4727) | 1-800-487-4889  
(TTY) [www.samhsa.gov](http://www.samhsa.gov) |  @samhsagov

# Examining Core Competencies for Opioid Prescriber Education

**Eric Holmboe**

Accreditation Council for Graduate Medical Education and National Academy of Medicine Action Collaborative on Countering the U.S. Opioid Epidemic

# **Preparing Health Professionals in Pain Management and Substance Use Disorder**

**Update on Initiatives of the National Academy  
of Medicine Action Collaborative**

**And**

**Accreditation Council for Graduate Medical  
Education**



NATIONAL ACADEMY OF MEDICINE



ACGME

Accreditation Council for  
Graduate Medical Education

# Disclosures

Eric Holmboe is employed by the ACGME and receives royalties from Elsevier Publishing for a textbook on assessment

# A Note of Thanks

- Aisha Salman and the whole NAM team
- Kathy Chappell and Steve Singer (co-chairs)
- The Education Workgroup

# Education and Training Workgroup

Developed a special publication on **professional practice gaps**, existing **regulatory requirements and policy standards**, and identified **five actionable priorities** needed to strengthen coordination and collaboration across the health education system:

1. Establish minimum core competencies for *all health care professionals* in pain management (PM) and substance use disorders (SUDs);
2. Align *accreditors' expectations* for interprofessional collaboration in education for PM;
3. Foster *interprofessional collaboration among licensing and certifying bodies* to optimize *regulatory* approaches and outcomes;
4. Unleash the capacity for continuing education to meet health professional learners where they are
5. Create *partnerships* among organizational stakeholders such as *health care organizations and regulatory agencies* to harmonize practice improvement initiatives



# Competency Framework Background And Scope

- The first actionable priority seeks to **inform a minimum level of core competency** across professions to ensure flexibility reflective of scope-of-practice and setting specific needs
- Additionally core competencies will **address critical PPGs** across the health education continuum and re-calibrate the U.S. health care workforce toward **adaptive interprofessional practice** and **improve overall readiness and responsiveness**
- To support this priority, the working group **developed a core competency domains framework** to inform the minimum level of competence needed in pain management and substance use disorder (SUD) care
- The framework is intentionally **broad in scope** to **optimize comprehensiveness and applicability**; of note, the framework describes competency domains and not granular competencies





# The C's Competency Framework

- The Cs Framework is intended to inform minimum core competencies where needed and should describe baseline knowledge, skills, behaviors/performance, and attitudinal expectations across health professions.
- The framework must be disseminated to educational systems and their stakeholders for far-reaching and collaborative implementation.
- This framework is not intended to detract from existing or emerging evidence-based, interprofessional competencies for pain management and SUDs, but rather ensure flexibility



# Core Competency Domains Framework

- Core competency framework identifies a **foundational set of knowledge, skills, and attitudes** that all health professionals, regardless of profession or level, should have competence in to care for patients with pain and/or SUD
- Overarching goals are to:
  - utilize a **public health approach** that sets a **minimum standard of competence** for *all* practicing clinicians; and
  - provide an **implementable framework** that can be used to **catalyze the development of specific competencies** across professions and/or disciplines as needed
- Framework is centered around partnering in care with patients, families, and communities, and describes **three broad domains of performance** that collectively reflect competence in health professionals: **1) Core Knowledge, 2) Collaboration, 3) Clinical Practice**

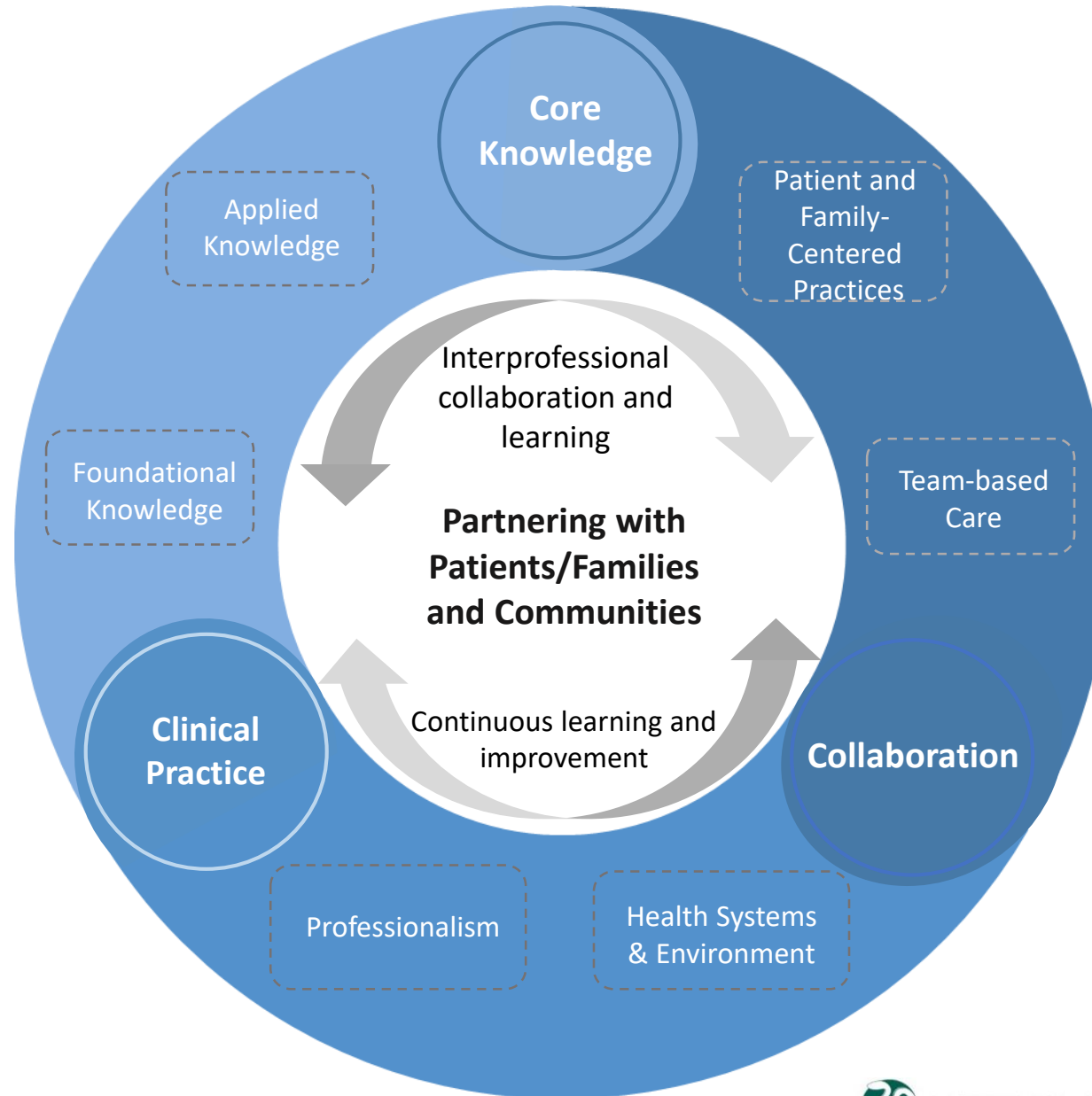


# Core Competency Domains Framework

- The **C's Framework** maps to **six core competency domains** and associated subdomains that describe a minimum level of knowledge, skills, and abilities needed for competence
- **Core Competency Domains (and performance domains):**
  1. Baseline Knowledge (Core Knowledge)
  2. Applied Knowledge (Core Knowledge)
  3. Patient-centered Practices (Collaboration)
  4. Team-based Care (Collaboration)
  5. Health Systems and Environment (Clinical Practice)
  6. Professionalism (Clinical Practice)
- Framework includes two important **facilitating factors** needed for success: **interprofessional collaboration and learning, and continuous learning and improvement**
- Framework is undergoing review and will be released as a **publication** through NAM Perspectives



# The Core Competency Domains “C Framework”



**Core Knowledge:** Foundational concepts of pain/SUD and the behaviors, skills and attitudes needed to effectively apply knowledge; Domains and subdomains include:

**I. Foundational Knowledge**

- Knowledge of pain, SUD, behavioral health, their intersections and discrete concepts
- Knowledge of emotional, mental, and behavioral health and their intersections with pain and SUD
- Recognize the range of and differences among conditions relating to substance use and pain
- Knowledge of stigma related to pain and SUD
- Knowledge of clinical practice guidelines
- Knowledge of treatment options for pain and SUD

**II. Applied Knowledge**

- Baseline skills for recognizing and assessing signs of pain and SUD
- Baseline skills for determining risks associated with mismanaged/undermanaged pain and SUD
- Ability to translate evidence and data into practice
- Understanding the relationship between stigma and disparities and inequities in pain and SUD care



**Collaboration:** Core principles of patient and family-centered practices and team-based care, and the behaviors, skills, and attitudes needed for successful collaboration across these groups; Domains and subdomains include:

### **III. Patient and family-centered Practices**

- Respect and appreciate individual and family-level needs and autonomy
- Recognize and eliminate stigma experienced by patients and families
- Encourage patient and family discussions and expectations for functional care goals
- Demonstrate attitudes and behaviors reflecting cultural competency
- Practice effective and evidence-based communication strategies with patients and families, including use of non-judgmental, non-stigmatizing, non-discriminatory language
- Use person-centered, collaborative approaches and decision-making, including motivational interviewing, redirection of an anchored patient, and conflict resolution techniques
- Awareness of trauma informed care practices
- Select and prepare individuals with lived experience to share their experiences and perspectives in educational sessions



## **Collaboration (cont'd)**

### **IV. Team-based Care**

- Knowledge of individual roles and responsibilities within the care team
- Ability to work effectively and collaborate within and across different professions and settings
- Recognize and eliminate stigma against care teams
- Practice effective and evidence-based communication strategies with team members
- Recognize patient and families as members in the interdisciplinary team
- Provide appropriate referral for pain and SUD



**Clinical Practice**: Baseline awareness needed to understand health systems/environments and exercise professionalism, and the behaviors, skills, and attitudes that facilitate successful integration with practice; Domains and subdomains include:

**V. Health Systems and Environment**

- Recognize of social determinants of health, high risk populations, and structural barriers affecting pain and SUD care
- Knowledge of clinician level stigma and impact
- Recognize and appreciate the role of health care professionals and the responsibility of providing complex care
- Understand health systems and strategies for navigating practice setting challenges by learning from colleagues
- Awareness/appropriate use of current data/evidence, tools, and resources
- Awareness of current regulations and policies and their relationship to practice
- Knowledge of harm reduction and prevention strategies





**Clinical Practice**: Baseline awareness needed to understand health systems/environments and exercise professionalism, and the behaviors, skills, and attitudes that facilitate successful integration with practice; Domains and subdomains include:

## **VI. Professionalism**

- Knowledge and use of ethical practices and mediation strategies
- Exercise self-care skills
- Engage in interprofessional education that supports lifelong learning and professional development related to pain and SUD care
- Continually assess and address one's own implicit attitudes and biases
- Exercise resourcefulness and adaptability across practice settings
- Demonstrate compassion, empathy, and support throughout all stages of care, and exercise the ability to “meet patients where they are”



# Implementation

To support implementation:

- The framework will be accompanied by a suite of tools:
  - Implementation frameworks,
  - Implementation guidance for different stakeholder groups,
  - Clinical resources mapped to the framework's subdomains.



# Next Steps

- The C's framework is still in draft form
  - Currently undergoing review and final revisions
  - Anticipate public release later this spring
  - Welcome any advice, help, or guidance on implementation and dissemination strategies

# Preparing Residents/Fellows to Manage Pain and Substance Use Disorder

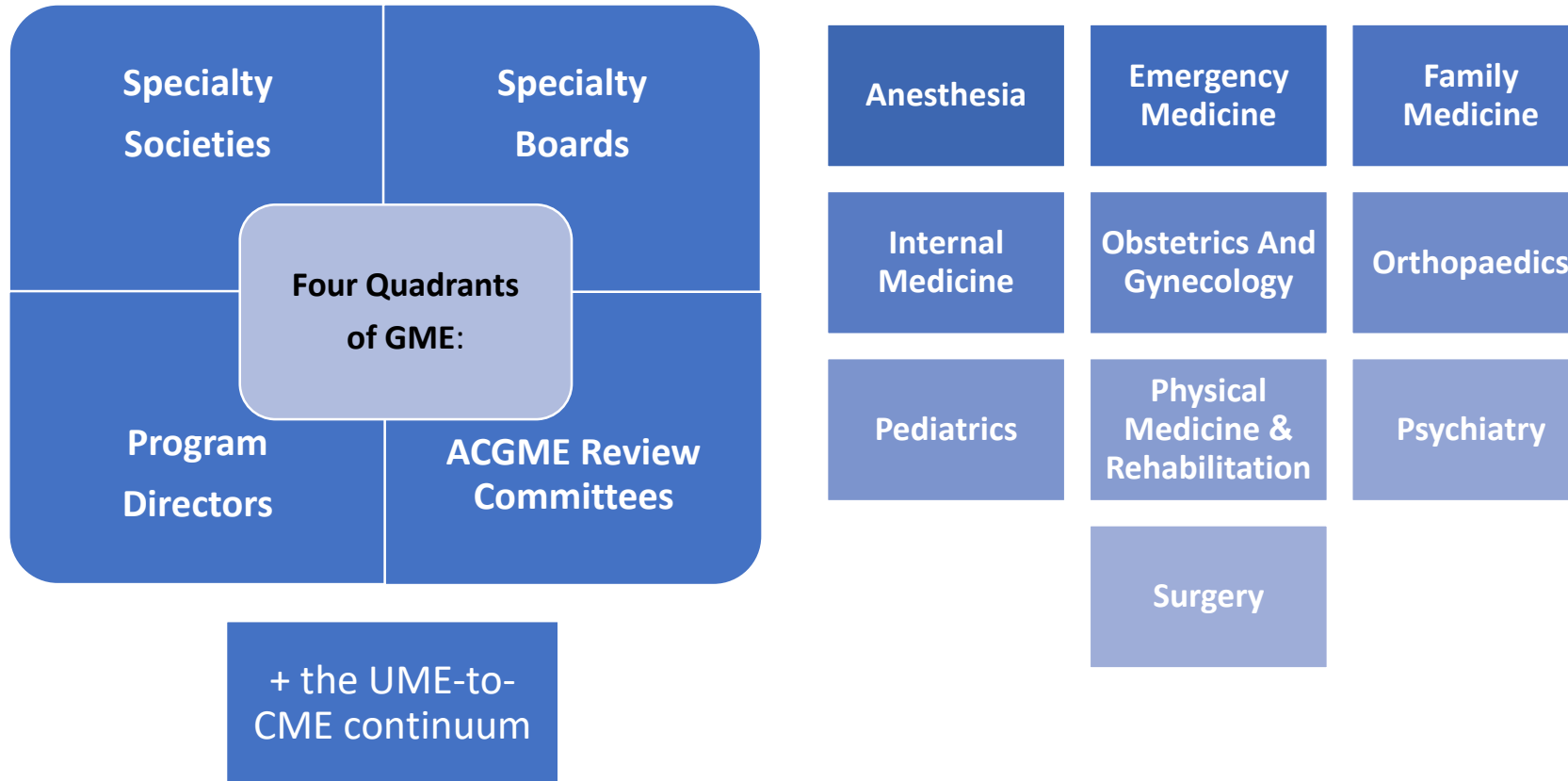


ACGME

Accreditation Council for  
Graduate Medical Education

## Results from a Congress of GME Stakeholders

# Congress Attendees



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# General Considerations

## Pain Management

- Multi-modal approaches to pain
- Non-opioid and non-pharmacologic treatment of acute and chronic pain
- Pharmacology of both opioid and non-opioid pain medications
- Safe opioid prescribing and management of opioid analgesics, including opioid selection, dosage and duration, and tapering
- Proper assessment of pain



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# General Considerations

## Substance Use Disorder

- Use of medication to treat Opioid Use Disorder (OUD)
- Assessment of individual patient risk for developing a SUD or substance use-related harms
- Understanding of SUDs as brain disorders, not moral failings
- Recognition of SUD and where to refer patients for treatment
- Exposure to patients undergoing successful treatment for SUD



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# General Considerations

## Communication

- Value of interprofessional and interdisciplinary approaches to pain management
- Communicating effectively with team members and how to manage handoffs
- How to listen and talk to patients about pain and pain management
- Communicating with patients about:
  - use of opioids
  - potential risks and realistic benefits of opioids and non-opioid or non-pharmacologic treatment methods for pain
  - setting reasonable goals for pain, function, and quality of life
  - communicating with the patient's care team
- Identifying and eliminating:
  - stigma, stereotypes, and bias that foster discrimination against and interfere with appropriate treatment for those with SUDs
  - use of stigmatized language regarding pain and SUD



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# Specialty-specific Considerations

- Provision of anticipatory guidance for safe opioid use (Emergency Medicine)
- Avenues for communicating with surgeons following pre-op workup and assessment (Family Medicine)
- Preoperative counseling to address patient expectations and concerns (Orthopaedics)
- Cognitive behavioral therapy for managing pain (Psychiatry)
- Communicating a pain plan to the patient and the patient's caregivers (Surgery)



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# 3Cs Framework and General Competencies

3 Cs Competency Framework Six Domains	Relationship	General Competency Framework Six Domains
Foundational knowledge	— — — — — →	Medical knowledge
Applied knowledge	- - - - - →	Patient care
Patient-centered practices	: : : : : →	Interpersonal skills and communication
Team-based care	→	Professionalism
Health systems and environment	- - - - - →	Practice-based learning and improvement
Professionalism	- - - - - →	Systems-based practice

# Patient-centered Practices: Addiction Medicine Milestones

Patient Care 1: Screening, Evaluation, Differential Diagnosis, and Case Formulation of the Patient with or at Risk of Substance Use, Addictive Disorders, and Comorbidities				
Level 1	Level 2	Level 3	Level 4	Level 5
Uses validated screening and assessment tools	Actively engages patients in discussions of screening and assessment results	Addresses inconsistencies in collected information from screening and assessment	Teaches validated screening and assessment tools to other health care professionals	Facilitates or leads screening and patient evaluation activities within an organization
Performs biopsychosocial history and targeted physical examination	Incorporates biopsychosocial history, examination, lab, and collateral data into patient evaluation	Performs comprehensive patient evaluation, including patients with complex presentations, with indirect supervision	Independently performs comprehensive patient evaluation, including for patients with complex presentations	Participates in the ongoing development or evaluation of disease identification and diagnostic criteria
Organizes, summarizes, and presents information and develops an initial differential diagnosis	Uses diagnostic criteria to define differential diagnosis while avoiding premature closure	Develops a case formulation, including diagnosis, readiness to change, risk of withdrawal and relapse, psychiatric and medical comorbidities, and recovery/living environment	Continuously reassesses the patient, adjusting the formulation as new data becomes available	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Comments:			Not Yet Completed Level 1 <input type="checkbox"/> Not Yet Assessable <input type="checkbox"/>	



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# Summary

- The Action Collaborative has identified opportunities for medical education across the continuum to address the current and worsening opioid epidemic.
- The special publication outlines current practice gaps and regulatory opportunities to help address the gaps
- The 3Cs competency framework can supplement the current six general competencies in use by GME programs and help programs
  - Target key practice gaps
  - Reduce stigma
  - Enhance interprofessional collaborative



# Examining Core Competencies for Opioid Prescriber Education

**Lisa Howley**, Association of American Medical Colleges

**Bobby Mukkamala**, American Medical Association Substance Use and Pain Care Task Force

**Paul Moore**, University of Pittsburgh School of Dental Medicine (Emeritus)

**Melissa Weimer**, American Society of Addiction Medicine



# Identifying Key Competencies for Opioid Prescriber Education

**Bobby Mukkamala, MD**  
**Chair, AMA Board of Trustees**  
**Chair, AMA Substance Use and Pain Care Task Force**

**April 4, 2022**

# Drivers of America's drug overdose epidemic

## Policy mandates have not helped reduce drug-related overdose or death

Physicians and other health care professionals have reduced opioid prescriptions and increased use of prescription drug monitoring programs. But the data shows a worsening, more deadly drug-related overdose epidemic - primarily fueled by illicitly manufactured fentanyl and fentanyl analogs.



**221,699**

Overdose Deaths  
YoY Change ▲ 30.0%

**143,390,951**

Opioid Prescriptions  
YoY Change ▼ 6.9%

# Can one REMS address all patients and physician specialties?

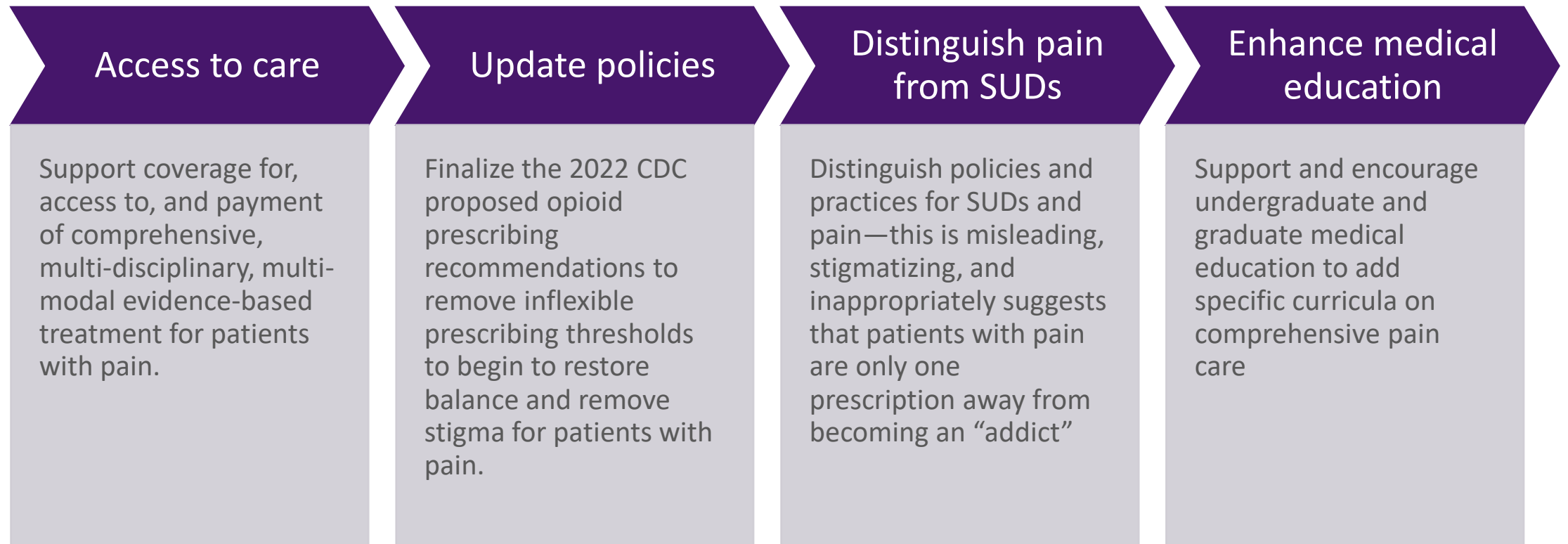
- Ear, nose and throat physicians
- Orthopaedics
- Trauma surgery
- Emergency medicine
- Family medicine
- Urology
- Ob-gyn
- **Physiatry**

- **Pediatrics**





# What does the AMA recommend to support evidence-based care for patients with pain?

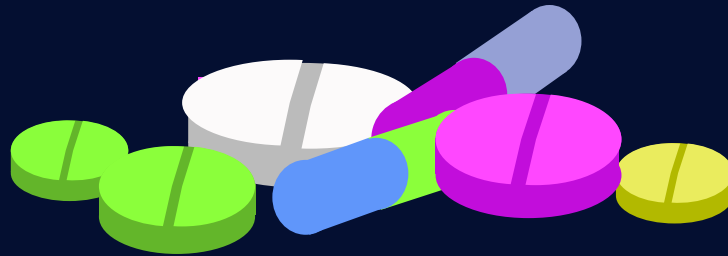




**Physicians' powerful ally in patient care**

University of Pittsburgh

# The Development of Key Competencies for Opioid Prescriber Education in Dentistry



Paul A. Moore DMD, PhD, MPH

Professor Emeritus

Pharmacology, Anesthesiology, Public Health

University of Pittsburgh

School of Dental Medicine

[pam7@pitt.edu](mailto:pam7@pitt.edu)

# Disclosures: Paul A. Moore

In the last twenty years, Dr. Moore has served as a research consultant to several companies including Dentsply Pharmaceutical, Kodak Dental Systems, Septodont USA, St Renatus, Novalar Inc. and Novocol of Canada Inc. His serves have involved pharmacovigilance of marketed local anesthetic products as well as research protocol development of new local anesthetics for dentistry. Additionally, he has also served as a principal investigator for FDA required Phase II, Phase III and Phase IV clinical research contracts awarded to the University of Pittsburgh by Wyeth Consumer Healthcare, Novocol of Canada Inc. and Novalar Pharmaceutical Inc. He currently has no affiliations with any pharmaceutical company.

# Three Domains of Performance

**Core Knowledge**

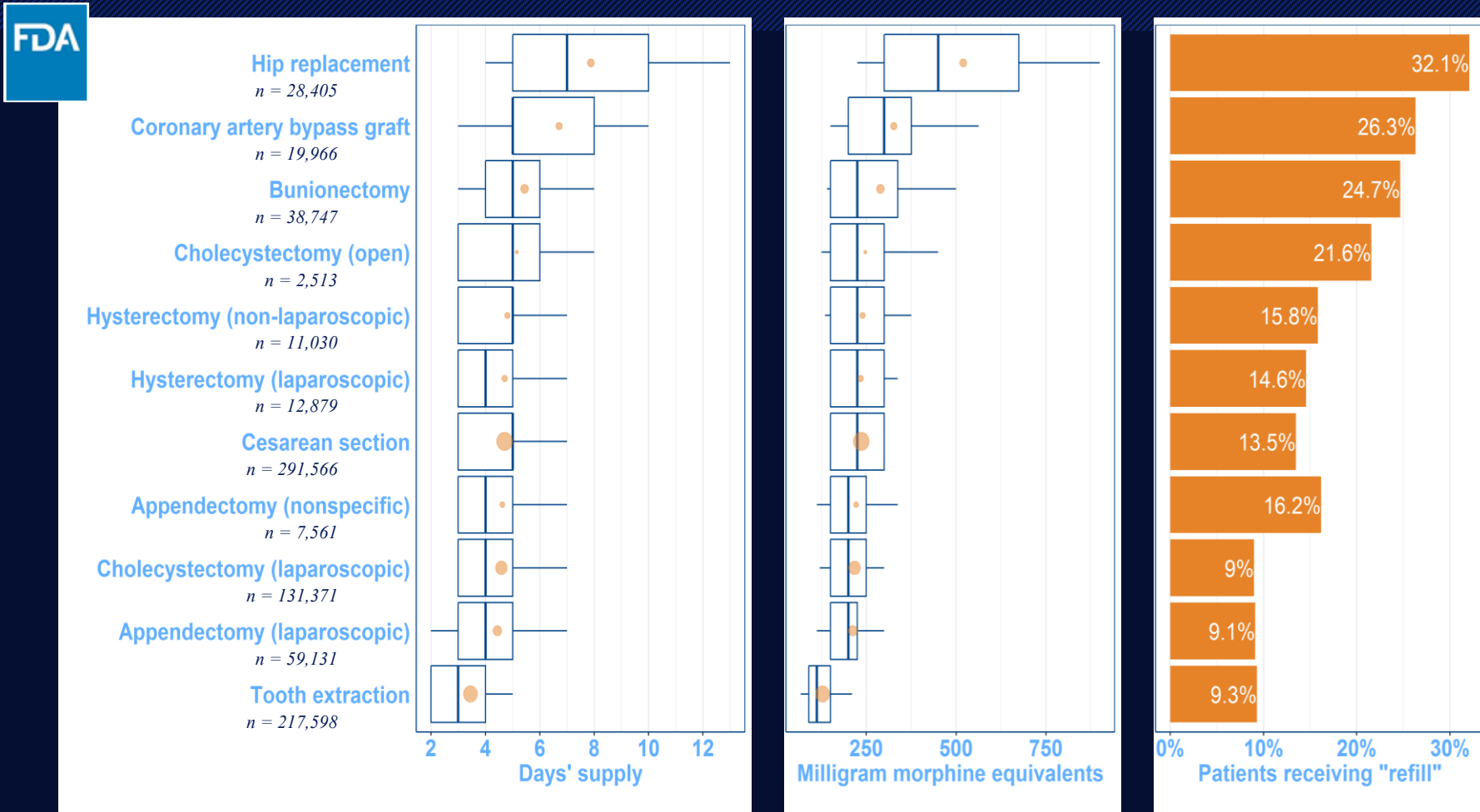
**Collaboration**

**Clinical Practice**

# Why Are Dental Practitioners Unique?

- We are extremely risk averse.
- We manage acute pain almost exclusively.
- Outpatient and solo practice model:  
    “A Culture of Independence”
- Our role in opioid addiction crisis is  
    “Primary Prevention”.
- May be first to prescribe to adolescents.

# Quantities Dispensed



Bohn J, Mundkur M, et al.: Estimating “Optimal” Durations for Initial Opioid Analgesic Prescription Following Common Surgical Procedures”. International Conference on Pharmacoepidemiology & Therapeutic Risk Management (34<sup>th</sup> ICPE), August 25, 2018.

# Decrease Opioid Prescribing in Dentistry

- ✓ There was an 40% overall decrease in opioid prescriptions by OMS from 48% of adults undergoing dental surgery in 2012 to 29% in 2019.\*
- ✓ Prescribing by general dentists (2012 to 2019) reported a decrease of 45% in number of opioid prescriptions, and a decrease of 59% in the total MME.\*\*

\*Okuney I, et al. Trends in National Opioid Prescribing for Dental Procedures among Medicaid Patients. JADA 152:622-630, 2021.

\*\* Yan CH, et al. Trends In opioid prescribing by general dentists and dental specialist in the U.S. 2012-2019. Am J Prev Med 2022.





# Decrease Opioid Prescribing by OMS

390,000 MMEs/year by Primary Care Physicians,

112,000 MMEs/year by Medical Surgeons

29,000 MMEs/year by Emergency Physicians

compared to

13,000 MMEs/year prescribed by Oral and Maxillofacial Surgeons

Comparing specialties, oral and maxillofacial surgeons ranked 8<sup>th</sup> among specialties when prescribing was based on MMEs/year.

Stein, Bradley et al. Change in Per Capita Opioid Prescriptions Filled at Retail Pharmacies, 2008-2009 to 2017-2018. Ann Intern Medicine. 2022 Feb;175(2):299-302

Paul A. Moore



# Prescribing vs Utilization

- Forty-eight patient interviews (1-day, 7-days).
- Age: 18.8 yrs (15-30)
- Female = 22 / Males =13
- 20 Vicodin® prescribed
- 12 (60%) pills unused at 7-days.
- Nausea/vomiting at 7-days interview: 24%.

“Postoperative Pain, Prescription Analgesic Use, and Complications Following Third Molar Extractions” . Welland B. et al. Compend Cont Dent Ed, 2015

Paul A. Moore



# Special Issues for Rx in Dentistry

- ✓ Understand the major elements of the ADA 2022 Clinical Practice Guidelines.
- ✓ Provide five examples of Multimodal Pain Management for acute dental pain.
- ✓ Practice screening for risks of misuse and abuse and referral for OUDs.
- ✓ Discuss “Just-in-Case” prescribing and unused opioids.
- ✓ Describe “Doctor Shopping”, Electronic Prescribing and PDMP.
- ✓ Discuss elements of education for adolescents and parents- Third molar extractions and informed consent.
- ✓ Inform patients/parents regarding securing, storage and disposal.

# USS Homestead Mill - 1966



Thank you for your attention

<http://pgdigs.tumblr.com/>

# Discussion Questions

1. How would you define the concept of core competencies for all healthcare providers who help manage patients with pain?
2. What are key skills, knowledge, and competencies that should be considered core competencies for opioid prescribers and team members? How have these core competencies shifted with the changing landscape of the opioid and substance use crisis?
3. Are there particular competencies more relevant for certain provider types or specialties? How do these align with or diverge from core competencies that all providers should be taught?
4. Do providers generally have the skills and knowledge necessary for these core competencies? How well do the REMS Blueprint and other prescriber educational content address them?

# Break

We will be back momentarily.

The next panel will begin at 3:30 p.m. (U.S. Eastern Time)

# Professional Practice Gaps in SUD and Pain Management and Related Gaps in Current Prescriber Education

**Kathy Chappell**

American Nurses Credentialing Center and National Academy of Medicine Action Collaborative on Countering the U.S. Opioid Epidemic

# Current Gaps in Prescriber Education and Their Impact on Professional Practice Gaps in SUD and Pain Management



***Kathy Chappell, PhD, RN, FNAP, FAAN***

*Senior Vice President, Accreditation, Certification, Measurement, Institute for Credentialing Research and Quality Management, and Advanced Practice Initiatives*

*April 4, 2022*

**Innovate. Involve. Inspire.**



# Disclosure

- I have no conflicts of interest to disclose.

# About the Action Collaborative and the Education and Training Working Group

*The Action Collaborative is a public-private partnership of over 60 members from the public, private, and non-profit sectors.*

**Mission:** To convene and catalyze public, private, and non-profit stakeholders to develop, curate, and disseminate multi-sector solutions designed to reduce opioid misuse, and improve outcomes for individuals, families, and communities affected by the opioid crisis.

**Leadership:** Steering Committee co-chaired by NAM, Aspen Institute, HHS, and HCA Healthcare

**Four priority focus areas (working groups):** Health professional education and training; Pain management guidelines and evidence standards; Prevention, treatment, and recovery services; and Research, data, and metrics needs

**Health Professional Education and Training Working Group Co-leads:** Kathy Chappell (American Nurses Credentialing Center), Eric Holmboe (Accreditation Council for Graduate Medical Education), Steve Singer (Accreditation Council for Continuing Medical Education)

# NAM Special Publication

On December 16, 2021 the Education and Training Working Group released a [NAM Special Publication](#) to describe and assess: **professional practice gaps**, existing **regulatory requirements and policy standards**, and identified five **actionable priorities** needed to strengthen coordination and collaboration across the health education system



# Literature Review Data

## Data Snapshot

- Coding data high level overview and summary
  - 609 articles in search
  - 547 analyzed (62 articles not available in full text)
  - 310 articles met inclusion criteria (57%)
    - Quantitative – 197 (64%)
    - Qualitative – 61 (19%)
    - Mixed methods – 52 (17%)
- Evaluated by:
  - Profession (including specialty if available)
  - Practice environment/setting
  - Domain of practice (as it related to acute or chronic pain management or SUD)
  - Data source
  - Patient population
  - Domains of treatment
  - Source of PPG

# Literature Review Data

## Coding Results

- Results by health profession
  - Physician (unspecified, MD and DO) – 83%
  - Nursing (unspecified, RN and APRN) – 25%
  - Pharmacy (pharmacist and pharmacy tech) – 14%
  - PA – 9%
  - Dentistry (dentist) – 5%
  - Behavioral health – 14%
  - Specialty of one of the above – 43%
- Results for top combinations of 2 or more professions
  - APRN + Physician- 11.9%
  - Physician + Pharmacist- 11.9%
  - Physician + Physician Assistant- 8.7%
  - APRN + Physician Assistant- 7.3%
  - Nursing (unspecified) + Physician- 6.6%
  - Physician + Dentistry (DDS/DMD)-3.5%
  - RN + Physician- 2.8%
  - APRN + RN- 2.1%
  - Nursing (unspecified) + Pharmacist- 2.1%

# Literature Review Data

## Analysis Results

- Results for domain of practice
  - Chronic pain management- 66%
  - Acute pain management- 36%
  - Substance use disorders- 23%
  - Other practice domain- 5%
- Results for type or stage in care process
  - Treatment: Prescribing or Tapering- 93%
  - Monitoring- 10%
  - Screening/assessment- 8%
  - Treatment: Non-pharmacological- 7%
  - Identification/diagnosis- 4%
  - Treatment: Prescribing non-opioids- 3%
  - Referral- 3%
  - Other type or stage in care process- 9%

*Note: n = 310. Percentages do not total 100% because of multiple response options*

# Literature Review Data

## Analysis Results

- Practice gaps organized by theme
  - Clinical knowledge (didn't know best practices)- 40%
  - Attitudes and biases- 30%
  - Use of evidence-informed tools and resources- 26%
  - Communication with patients/families- 13%
  - Constraints in practice settings- 12%
  - Communication with other members of the care team- 6%

# Literature Review Data

## Analysis Results

Practice gap analysis from qualitative data on restraints in clinical settings

- Healthcare Professional
  - Time (insufficient)
  - Fear of litigation
  - Concern that income and employment would be impacted by low patient satisfaction scores
- Health Care System
  - Insurance related
  - Regulatory restrictions
  - Lack of available referral resources
  - Lack of institutional guidelines or resources
  - Data interoperability
- Patient-Related
  - Patient logistics
  - No provider-patient relationship in setting (e.g. ED)



# Literature Review Data

## Analysis Results

Practice gap analysis organized by healthcare profession and patient related themes

### *Healthcare Professionals*

- Education and training
  - Competency
  - Lack of evidence
  - Lack of access to existing evidence
- Different prescribing practices between groups but cause unknown
  - Provider type
  - Type of pain
- Attitude/biases
  - Towards patients
  - Interprofessional
  - Interest
  - Lack of trust

# Literature Review Data

## Analysis Results

Practice gap analysis organized by healthcare profession and patient related themes

### *Healthcare Professionals (continued)*

- Barriers
  - Cite knowledge, training and institutional support as barriers
  - Don't believe opioid treatment agreement between patient and provider prevented opioid misuse; believed they did protect physician

### *Patients*

- Demographic differences
  - Age, race, SES, location
  - Patient type
    - Civilian vs active duty
    - Patient population (geriatric vs orthopedic; surgery vs medical)
  - Past medical history
    - Chronic pain
    - SUD

# Literature Review Data

## Analysis Results

Practice gap analysis organized by healthcare profession and patient related themes

### *Patients (continued)*

- Comorbidities
- Payer type (private insurance, public insurance, no insurance)
- Patient reported gaps
  - Pain undertreated
  - Use ER for pain management
  - Lack of treatment for substance dependence
  - Physician spent insufficient time educating patient
  - Lack of access to therapy
  - Lack of structured process for tapering dosages
  - Physicians typically do not present alternative pain management options or discuss risks of opioid dependence
  - Fragmented care/treatment plan
  - Not being included in decision-making processes around own pain management
- Discordant goals with provider

# Literature Review Results

## Quantitative Results and Key Findings

- PPGs were associated with prescribing or tapering opioids (93%), followed by monitoring (10%), screening/assessment (8%), nonpharmacological treatment (7%), identification/diagnosis (4%), prescribing non-opioids (3%), and referral (3%)
- Root causes: clinical knowledge (wasn't aware of best practice; 40%), attitudes and biases (30%), and/or the use of (failure to use/lack of available) evidence-informed tools and resources (26%)
- Communication with patients/families (13%), constraints in the practice setting (12%), and/or communication with other members of the health care team (6%) were also cited as contributing to professional practice gaps

# Literature Review Results

## Conclusions and Discussion

- Health care providers are struggling as they try to manage multiple and competing priorities. They **lack access to user-friendly tools and resources at the point of care** and **struggle to identify and/or implement evidence-based guidelines** to support patient-care decisions
- **Attitudes and biases** appear to negatively impact patient outcomes.
- **Lack of trust** was an emerging theme, particularly as it related to the subjectivity of pain and pain scales
- **Education should be provided across all health professions.** Additionally, education should be team-based and focused on improving team performance and patient outcomes. Patients and families should participate as members of the health care team

# Literature Review Results

## Conclusions and Discussion (continued)

- **Health care providers struggle more often treating patients with chronic pain as compared to patients with acute pain.** There is a need for education, tools and resources to support efficacious prescribing practices (particularly for tapering, converting different types of opioids, and how to effectively use non-opioid strategies concurrently with or in lieu of opioids)
- **Differences in prescribing practices between different provider groups and by type of pain** were prevalent in the literature
- **Insurance reimbursement issues were cited as a significant barrier**, including lack of insurance and insurance coverage that did not cover recommended services
- **Inadequate numbers of providers in critical areas** such as mental health, addition or specialty pain management resulted in failure to meet patients' needs
- *Limitations: Evaluating professional practice gaps solely based on the published peer-review literature which could reflect publication biases; studies that relied solely on self-report data; and data that may reflect response biases such as a tendency to attribute blame to a system issue rather than to oneself*

[Kathy.chappell@ana.org](mailto:Kathy.chappell@ana.org)

# Professional Practice Gaps in SUD and Pain Management and Related Gaps in Current Prescriber Education

**Janet Keane**, Shatterproof

**Dania Palanker**, National Pain Advocacy Center

**Daniel Alford**, Boston University School of Medicine

**Carolyn Kinney**, American Board of Physical Medicine and Rehabilitation





80% of heroin users reported using prescription opioids  
prior to heroin addiction.

**STOP ADDICTION BEFORE IT STARTS**

# ACUTE PAIN

1. Post-op surgical pain
2. Dental pain
3. Pain treated in the emergency room

# **USE ALTERNATIVES TO OPIOIDS**

Take programs that have  
successfully implemented non-  
opioid alternatives to treat  
acute pain & replicate those  
programs across the country



# MICHIGAN OPEN

michigan-open.org

- Launched in 2016
- Michigan department of health and human services
- Blue Cross and Blue Shield of Michigan value Partnerships
- Institute of healthcare policy at the University of Michigan
- 22% decrease in opioid prescriptions from 2015-2018.



# MICHIGAN OPEN

- Combination of NSAIDs and Acetaminophen round the clock as the first line of treatment for treatment of postoperative pain.
- Pain relief is the same or better than using opioids alone.
- Alleviates the need or significantly reduces the number of opioid pills that need to be prescribed post op.

[https://michigan-open.org/wp-content/uploads/2021/05/Non-Opioid-Acute-Care-Pain-Management\\_Adult.FINAL\\_.pdf](https://michigan-open.org/wp-content/uploads/2021/05/Non-Opioid-Acute-Care-Pain-Management_Adult.FINAL_.pdf)

# ALTO IN THE ER (alternatives to opioids)

Launched in 2016 by Dr. Mark Rosenberg at the Saint Joseph's Medical Center in Patterson NJ.

Reduces opioid prescriptions by 82%.

Uses alternatives to opioids to treat specific diagnosis such as kidney stones, musculoskeletal pain, fractures, and headaches/migraines

Recommends specific pathways by diagnosis including doses of medications used.





# IMPLEMENTATION

Require providers to take continuing education courses.

<https://michigan-open.org/provider-education/>



# IMPLEMENTATION

Provide additional support and training of staff for offices & hospitals who want to initiate opioid alternative program.



# IMPLEMENTATION

Require providers to display brochures in their offices to educate their patients on non-opioid alternatives to pain control.

<https://michigan-open.org/patient-community-education/>



# IMPLEMENTATION

Public service announcements for patients.

# UNDERSTANDING PATIENT-CENTERED OPIOID PRESCRIBING COMPETENCIES

Dania Palanker

Margolis-FDA Workshop: Identifying Key Competencies for Opioid Prescriber Education

April 4, 2022

# UNDERSTANDING HEALTH COVERAGE LIMITATIONS

- **Limitations vary by payer**
  - (Medicare, state Medicaid program, insurer, different plans offered by an insurer, employer, etc.)
- **Opioid prescribing limits**
  - Quantity and day limits
  - Non-quantitative treatment limits
- **Non-opioid treatments are limited in many plans**
  - Visit limits often combined for rehabilitation services
  - Coverage exclusions
  - Definitions of medical necessity
  - No coverage for care coordination
- **Mental health coverage limitations**
  - Federal and state laws require parity, but...

# UNDERSTANDING TAPERING DOS AND DON'TS

- Tapering needs to be voluntary
- Forced tapers are dangerous
- Proper pace to taper
- When to stop tapering
- Caring for new patients in the midst of a forced taper

# UNDERSTANDING HEALTH EQUITY

- **Health Equity**: A just opportunity to live as healthy a life as possible
- **Equality**: Having the same opportunities
- **Disparities or Inequalities**: System differences between groups
- **Inequities**: Disparities or inequalities that arise from injustice



# STRUCTURAL INEQUITIES WORSEN PAIN

- **Structural inequities**

- Change the experience of pain
- Cause pain
- Reduce Access to pain treatments

- **Inequitable barriers to care**

- Costs of services
- Pharmacy locations and not carrying opioids
- Provider locations
- Lack of transportation

# RECOGNIZING PROVIDER BIAS

- **We all have bias**
  - unconscious, conscious, and in between
- **Bias is everywhere**
  - Race, Ethnicity, Limited English Proficiency
  - Gender, Gender Identity, Sexual Orientation
  - Religion
  - Disability
  - Socioeconomic Status
- **Medical myths**

# PROVIDING CULTURALLY COMPETENT PAIN CARE (1)

- **Cultural competency**

- Understanding and responding to cultural differences
- Culture is more than ethnicity

- **Assessment of function**

- What does quality of life mean to the patient?
- Understanding activities of daily living
- Patients pushing past capacity, deteriorating function

# PROVIDING CULTURALLY COMPETENT PAIN CARE (2)

- **Providing adequate translation**

- Know legal requirements for providing translation services, including ASL
- Family members do not translate everything
- Pain descriptors vary by language and culture
- Patient-specific communication assistance for disabled patients

- **Cultural competency in talking about pain**

- Stoicism
- Gender differences
- Health literacy
- Experience of pain
- Different terminology

# UPCOMING CHANGES TO CDC GUIDELINES

- **Unintended consequences of 2016 guidelines**
- **Key proposed changes**
  - Abandons strict day/supply and dose limits from mainline recommendations
  - Cautions against rapid tapers and abrupt discontinuation of medications
  - Emphasizes individualized, person-centered pain treatment
  - Emphasizes collaboration with patients
  - Focuses on disparities in pain care

# Professional Practice Gaps in SUD and Pain Management and Related Gaps in Current Prescriber Education

April 4, 2022

Margolis-FDA Workshop

Daniel P. Alford, MD, MPH, FACP, DFASAM

Professor of Medicine

Associate Dean, Continuing Medical Education

Director, Clinical Addiction Research and Education (CARE) Unit

Director, Safer/Competent Opioid Prescribing Education (SCOPE of Pain) Program

**Boston University School of Medicine | Boston Medical Center**



Boston University  
School of Medicine



EXCEPTIONAL CARE. WITHOUT EXCEPTION.

# Daniel Alford, MD, MPH

## Disclosures

- I serve as course director for safer opioid prescribing CME funded by an unrestricted educational grant awarded to Boston University by the REMS Program Companies as part of the FDA's Opioid Analgesic REMS program
- I do not receive any direct payment from industry for these activities

# My opinions are based on 20+ years as a...

- General Internist with a primary care practice that includes patients with chronic pain (some taking long-term opioids) and patients with addiction (some with concurrent pain)
- Addiction medicine specialist, former medical director of an opioid treatment program and an office-based addiction treatment program
- Clinician educator with history of NIDA, SAMHSA, CDC and HRSA funding to develop curricula on addiction and pain related topics
- Associate Dean of Continuing Medical Education at BUSM
- Course director of the first and longest running opioid REMS program – BUSM's Safer and Competent Opioid Prescribing Education (SCOPE of Pain) program which has trained approximately 250,000 nationally over 9 years



# In my 5-7 minutes of opening remarks...

- **I will not focus on the many systemic gaps** (e.g., lack of adequate insurance coverage) which result in lack of patient access to optimal SUD and pain care
- **I will focus on provider education gaps** which result in practice gaps and suboptimal patient care
  - Despite the many improvements over the past decade in provider SUD and pain management knowledge, there remains many important gaps in knowledge and how to apply this knowledge into clinical practice in a way that optimizes patient care

# Substance Use and SUD: Education Gaps

- Implementing universal use of validated screening tools to identifying patients with the full spectrum of unhealthy substance use (risky use to use disorder) as part of routine health care
- Counseling patients with unhealthy substance use in ways that builds motivation to change rather than resistance to change
- Initiating (and maintaining) life-saving medications for treating SUD wherever the patient presents for care, not unlike what is done for other chronic medical conditions
- Creating practice-specific procedures for facilitating patient referrals to specialty addiction treatment and educating patients (and their families) about what to expect
- Treating acute and chronic pain in patients with concurrent SUD
- Using non-judgmental, non-stigmatizing, patient-first language (e.g., “patients with a severe opioid use disorder” rather than “opioid addict” or “opioid abuser”)

# Pain Management: Education Gaps

- Recognizing and addressing stigma, biases, mistrust and fear when caring for patients with pain
- Creating procedures for implementing multidimensional assessments (pain, function, quality of life) and appreciating their limitations (i.e., one person's "6" is another person's "10")
- Setting realistic individualized treatment goals (pain, function, quality of life) that are specific to each patient and that change over time
- Initiating and modifying treatment plans based on the subjective (patient-reported) nature of the clinical data (i.e., how much improvement is enough?...10%, 20%, 30%, any?)
- Communicating with patients about the rationale for nonmedication-based therapy and what to expect from that treatment

# Pain Management and Opioids: Education Gaps

- Using universal precautions but applying them individually to match the patient's risk
- Shifting from a focus on following procedures (agreements, urine drug tests, PDMP) to using these tools in a meaningful way to improve patient care and safety (e.g., agreements written at the appropriate reading level)
- Assessing and responding to worrisome behaviors (e.g., unexpected urine drug test result) and communicating nonjudgmentally with patients about concerns and next steps
- Distinguishing between “pain-relief-seeking” and “substance-use-seeking” behaviors as both can appear out-of-control and compulsive
- Minimizing opioid dose escalation despite the absence of an analgesic ceiling effect (setting arbitrary maximum doses based on subjective risk and benefit assessments)

# Pain Management and Opioids: Education Gaps

- Caring compassionately for patients already on high dose opioids (e.g., the inherited patient, the “opioid orphan”)
- Navigating the prior authorization process for various opioids and opioid doses
- Judging the opioid treatment (i.e., benefits and harms) not the patient, similar to how we assess treatment outcomes for other chronic conditions
- Safely tapering opioid treatment due to lack of benefit or apparent harm with careful monitoring for additional harm during the taper (e.g., suicide, overdose) and avoiding patient abandonment
- Optimizing office systems by educating and utilizing interprofessional teams similar to managing other complex chronic conditions - it cannot just be about educating prescribers
- Collaborating with community pharmacists (sharing information to improve care)

# Thank you!

[dan.alford@bmc.org](mailto:dan.alford@bmc.org)

# Identifying Gaps in Prescriber Education and Practice

Duke-Margolis Center for Health Policy/U.S. Food and Drug Administration Workshop – April 4, 2022

Carolyn L Kinney, MD

American Board of Physical Medicine and Rehabilitation



# Knowledge Acquisition

- What promotes new learning and its long-term retention?
  - Relevance of material to learner
  - Trusted source of material
  - Testing
  - Feedback on (especially) incorrect answers
  - Related assessment “counts” for scoring
  - Regular repetition of material –correction opportunity for previous incorrect answers

Price D, et al. (2018). Longitudinal assessments in continuing specialty certification and lifelong learning. *Medical Teacher*, 40(9), 917-919.



# ABPMR Continuing Certification

- Longitudinal Assessment (LA-PM&R) – “assessment for learning” - quarterly
  - Ability to customize learning experience to what is most valuable to individual physicians
  - Clinically relevant vignettes with associated questions
  - Immediate feedback on answers with the rationale for the correct response
  - Links from each question to additional educational material
  - Items answered incorrectly presented again in future quarters: spaced repetition
  - Physicians know they will receive full credit for correct answer if subsequently answered correctly – powerful motivator
  - Leads to summative decision on 5-year cycle – performance “counts”


# ABPMR Continuing Certification

- Longitudinal Assessment (LA-PM&R)
  - Over time, **individual** receives accumulated feedback on knowledge gaps
  - Over time, **ABPMR** receives specialty feedback on knowledge gaps
- Can share feedback with specialty society partners for development of educational materials in variety of formats
- Individuals can receive specific guidance on remediation of knowledge gaps
- Can present new significant learning quickly – ex: COVID, opioids

# Homepage

Home: LA-PM&R

staging.starttest.com/starttest2/8.1/router?programid=261&session=4776&code=462f3356-2153-4ef9-9b3d-d9eaabd59df6&cmd=GetPage&Page=LearningMode&redirect=1#OnClickHandleByScript

 **LA-PM&R**  
Longitudinal Assessment  
for PM&R

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DASHBOARD

ASSESSMENT DESIGN


ASSESSMENT

REVIEW

SETTINGS

Site Overview

Quarterly Progress



20%


You must finish your 8 questions by **10/6/2022** in order to complete your assessment.


Time Remaining: **353 Days**


Assessment Details


Individual Performance

50% Correct

 8 Remaining Items


 2 Complete

 1 Correct Answer(s)

 5 Avg seconds answering

This Week's Tasks

Based on your settings, you have 51 weeks remaining. Your pacing plan recommends:

 You complete 1 question(s) by **10/24/2021**

Weekly Progress: 2 question(s) complete

Congratulations! You have exceeded your goal for this week. You had a weekly goal of 1 question(s) and you completed 2 question(s). Feel free to continue your progress or return next week to answer more questions.

View or make adjustments

<

Current

Sep - Oct 2022

Current

Sep - Oct 2022

Current

Sep - Oct 2022

Current

Sep - Oct 2022

Current

Sep - Oct 2022

Current

Sep - Oct 2022

Current

Sep - Oct 2022

Current

Sep - Oct 2022

>

Your Assessment Overview

Clicking a timeline section changes progress and performance data.

# Review Screen



Home



FAQ



Contact Support



Profile



Notifications



Check Readiness



Logout

This page is a summary of your assessment. You can review all previously answered questions by clicking on the counts in Correct and Incorrect. Additionally, you can answer questions on this assessment in any order you would like. To work on a specific area click on the count in the Remaining column.

Area


All Areas

View Question History




	Correct	Incorrect	Remaining	Percent Correct
<b>Total</b>	<b>27</b>	<b>5</b>	<b>3</b>	<b>84%</b>
- 1 Domain	27	5	3	84%
1.A Central Nervous System Rehabilitation	5	2	1	71%
1.B Musculoskeletal and Pain Medicine	3	0	0	100%
1.C Neuromuscular Medicine/Electrodiagnosis	13	2	1	87%
1.D Medical Rehabilitation	6	1	1	86%


# Question History




LA-PM&R  
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Area

All Areas

View Test Blueprint

Date Answered	Result	Learning Objective	Detail
			
9/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
6/23/2021	✗	Neuromuscular Medicine/Electrodiagnosis	
9/23/2021	✓	Central Nervous System Rehabilitation	
9/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
6/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
9/23/2021	✓	Musculoskeletal and Pain Medicine	
9/23/2021	✓	Musculoskeletal and Pain Medicine	
6/23/2021	✓	Central Nervous System Rehabilitation	
9/23/2021	✓	Medical Rehabilitation	
9/23/2021	✓	Central Nervous System Rehabilitation	
6/23/2021	✗	Central Nervous System Rehabilitation	
6/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
9/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
9/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
9/23/2021	✓	Central Nervous System Rehabilitation	
6/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
6/23/2021	✗	Central Nervous System Rehabilitation	
9/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
9/23/2021	✗	Neuromuscular Medicine/Electrodiagnosis	
6/23/2021	✓	Neuromuscular Medicine/Electrodiagnosis	
6/23/2021	✓	Medical Rehabilitation	
9/23/2021	✓	Medical Rehabilitation	
6/23/2021	✓	Medical Rehabilitation	

# Rationale and References



LA-PM&R  
Longitudinal Assessment  
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< Previous

Return

Next >

Answered: 10/12/2021

Response:

**Key Point:** Treatment of tendon pain

Provide Feedback

## Rationale:

Wrist and hand pain occur in 48-64% of people with a spinal cord injury (SCI). De Quervain tenosynovitis affects the abductor pollicis longus and extensor pollicis brevis in the first dorsal compartment of the wrist. In patients with an SCI, this can be associated with the repetitive gripping of the wheelchair pushrim. Tenosynovitis is inflammation of a tendon and its enveloping synovial sheath. This condition can be related to piano playing, typing, golfing, pinching, or texting. It typically presents with a gradual onset of pain and stiffness in the lateral wrist with grasp and thumb extension along with a history of chronic overuse of the wrist and hand. Pain can be so severe that the hand becomes nonfunctional, making dressing difficult. There is no associated sensory abnormality. On examination, there can be tenderness to palpation and swelling around the radial styloid. De Quervain tenosynovitis is a clinical diagnosis. Finkelstein test (pain reproduction with grasping the patient's thumb and quickly abducting the hand in ulnar deviation) is pathognomonic; however, radiographs should be done to rule out other causes. Grip, pinch, and other manual muscle testing findings may be decreased secondary to pain. In cases of nondiagnostic clinical findings, bone scan, ultrasound, or injection can be considered to assist. Mild symptoms may be temporarily responsive to thumb spica splinting. The initial treatment is injections as there is no evidence that conservative treatment (ice, nonsteroidal anti-inflammatory drugs [NSAIDs], heat, orthoses, strapping, rest, or massage) is effective. Up to an 83% cure rate has been described with a local anesthetic and corticosteroid injection into the first extensor compartment. The addition of ultrasound-guided injections has increased improvement to 97%.

## References:

Frontera WR, Silver JK, Rizzo Jr. TD. Essentials of Physical Medicine and Rehabilitation. 4th ed. Philadelphia PA: Elsevier; 2019:149-152.

Kirshblum SC, Lin VW. Spinal Cord Medicine. 3rd ed. New York, NY: Demos Medical; 2019:442-444.

Frontera WR, Silver JK, Rizzo Jr. TD, eds. Essentials of Physical Medicine and Rehabilitation. 3rd ed. Philadelphia, PA: Elsevier Saunders; 2015:138.

Kirshblum SC, Campagnolo DI, eds. Spinal Cord Medicine. 2nd ed. Philadelphia, PA: Wolters Kluwer/Lippincott Williams & Wilkins; 2011:298-300.

# Transition from learning to action

- Feedback promotes self- motivation
  - Comparison with peers
  - Individual – could include patient feedback, information re: prescribing practices
  - Facilitation to change practices
- Natural – and necessary - link with Quality Improvement
  - ABMS boards will require partnering with related medical societies and other institutions do to develop data-driven approaches with performance feedback.
- Navathe A, et al. The Effect of Clinician Feedback Interventions on Opioid Prescribing. Health Affairs; 2022; 41(3):424-33.
- Starr M, et al. Impact of Standardized Prescribing Guidelines on Postoperative Opioid Prescriptions after Ophthalmic Surgery. Ophthalmology. April 2020; 127(11)

# ABPMR Quality Improvement Projects

## SOAPP-R for Opioid Management

Literature suggests that early identification of opioid abuse potential improves the outcome of patients with painful medical conditions. Identify whether your practice uses the Screener and Opioid Assessment for Patients with Pain-Revised (SOAPP-R) or a similar tool. Consider this project if the SOAPP-R tool is not administered consistently or the results of the screener are not used effectively to manage a patient's risk of opioid misuse.

[BEGIN THIS PROJECT](#)



# ABPMR Quality Improvement Projects

## Opioid Management: Physician Drug Monitoring Program to Identify Multiple Opioid Prescriptions and Contraindicated Drugs

Physicians prescribing or renewing prescriptions for opioids may not be aware that patients are obtaining opioids from multiple providers or being prescribed other substances. The Centers for Disease Control recommends that physicians consider checking their state's Physician Drug Monitoring Program (PDMP) to monitor their patients' prescriptions. Consider this project to help assess how often you're checking the PDMP when prescribing and renewing opioid prescriptions.

[BEGIN THIS PROJECT](#)

# Discussion Questions

1. Based on your experience, what necessary knowledge and skills related to pain management and opioid analgesics might prescribers and other providers be lacking? How might these differ by provider type or by specialty?
2. Does current prescriber education reflect the latest best practices for opioid analgesic prescribing and care for OUD and SUDs? Are providers generally familiar with these best practices?
3. How do gaps in prescriber and provider knowledge and practice affect patients? Do prescribers have sufficient training and skills in communicating with patients, and communicating inter-professionally with other providers about pain care options, including opioid analgesic medications, and treatments for OUD?
4. What can be done to improve providers' abilities to recognize and address practice gaps? How can prescriber education be a part of a culture of quality improvement?

# Closing Remarks | Day 1

**Mark McClellan, MD, PhD**

Director, Duke-Margolis Center for Health Policy

# Thank You!

## Contact Us



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# Identifying Key Competencies for Opioid Prescriber Education

April 4, 2022 | 1:00-5:00 p.m. ET

April 5, 2022 | 1:00-4:10 p.m. ET



# Welcome & Introduction | Day 2

**Mark McClellan, MD, PhD**

Director, Duke-Margolis Center for Health Policy

# Overview: Day 1

## **Presentations:**

Opening Remarks from FDA

FDA Presentation: Blueprint for Health Care Providers Involved in the Treatment and Monitoring of Patients with Pain: An Overview

SAMHSA Presentation: SAMHSA's Substance Use Disorder Training Initiatives

## **Panel Discussions:**

Examining Core Competencies for Opioid Prescriber Education

Professional Practice Gaps in SUD and Pain Management and Related Gaps in Current Prescriber Education

# Agenda: Day 2

## Panel Discussions:

Identifying Lessons Learned from Provider Education and Continuing Medical Education Initiatives

Future Directions and Next Steps for Shaping Prescriber Education Efforts



# Statement of Independence

The Robert J. Margolis, MD, Center for Health Policy is part of Duke University, and as such it honors the tradition of academic independence on the part of its faculty and scholars. Neither Duke nor the Margolis Center take partisan positions, but the individual members are free to speak their minds and express their opinions regarding important issues.

For more details on relevant institutional policies, please refer to the Duke [Faculty Handbook](#), including the [Code of Conduct](#) and other [policies and procedures](#). In addition, regarding positions on legislation and advocacy, Duke University policies are available at <http://publicaffairs.duke.edu/government>.

# Virtual Meeting Reminders

- Attendees are encouraged to contribute throughout the meeting with questions in the Zoom Q&A function.
- This meeting is being recorded, and the recording will be posted on the Duke-Margolis event page in the weeks following the meeting.

# Identifying Lessons Learned from Provider Education and Continuing Medical Education Initiatives

**Jan Losby**, Centers for Disease Control and Prevention

**Kathryn Cates-Wessel**, Providers Clinical Support System

**Julianne Himstreet**, U.S. Department of Veterans Affairs

**Joanna Katzman**, Project ECHO

**Margot Savoy**, American Association of Family Physicians

# CDC's Prescriber Education Trainings and Resources

**Jan Losby, PhD, MSW**

Branch Chief, Health Systems and Research Branch

Division of Overdose Prevention

**FDA Workshop**

**April 5, 2022**



# Webinars:

## To Support the Uptake, Use, and Understanding of the 2016 CDC Guideline for Prescribing Opioids for Chronic Pain

### Webinar Topics:

1. Overview of Guideline
2. Nonopioid Treatments for Chronic Pain
3. Assessing Benefits and Harms of Opioid Therapy
4. Dosing and Titration of Opioids
5. Opioid Use Disorder—Assessment and Referral
6. Risk Mitigation Strategies
7. Effective Communication with Patients



- ✓ CDC's Clinical Outreach and Communication Activity (COCA)
- ✓ Free online training webinars for clinicians
- ✓ Case-based content
- ✓ Physicians, nurses, and other health professionals can receive free continuing education for each training

Available at:

<https://www.cdc.gov/opioids/providers/training/webinars.html>



# Training Modules: To Support the Uptake, Use, and Understanding of the 2016 CDC Guideline for Prescribing Opioids for Chronic Pain

## Training Series Topics/Modules:

1. Addressing the Opioid Epidemic: Recommendations from CDC
2. Treating Chronic Pain Without Opioids
3. Communicating with Patients
4. Reducing the Risk of Opioids
5. Assessing and Addressing Opioid Use Disorder
6. Dosing and Titration of Opioids: How Much, How Long, and How and When to Stop
7. Determining Whether to Initiate Opioids for Chronic Pain
8. Implementing CDC's Prescribing Guideline into Clinical Practice
9. Opioid Use and Pregnancy
10. Motivational Interviewing
11. Collaborative Patient-Provider Relationship in Opioid Clinical Decision Making
12. A Nurse's Call to Action for Safer Opioid Prescribing Practices
13. Using the Prescription Drug Monitoring Program to Promote Patient Safety in Opioid Prescribing and Dispensing
14. Addressing the Opioid Overdose Epidemic in the Emergency Department



- ✓ Free online training modules for clinicians
- ✓ Interactive online training series
- ✓ Stand-alone modules
- ✓ Self-paced
- ✓ Patient scenarios, videos, knowledge checks, tips, and resources
- ✓ Physicians, nurses, and other health professionals can receive free continuing education for each training

Available at:

[www.cdc.gov/opioids/providers/training/interactive.html](http://www.cdc.gov/opioids/providers/training/interactive.html)

# CDC Resources

Clinician webinars:

<https://www.cdc.gov/opioids/providers/training/webinars.html>

Clinician training modules:

[www.cdc.gov/opioids/providers/training/interactive.html](http://www.cdc.gov/opioids/providers/training/interactive.html)

Creating a culture of safety for opioid prescribing:

<https://www.cdc.gov/opioids/healthcare-admins/executive-handbook.html>

Opioid overdose prevention website:

[www.cdc.gov/drugoverdose](http://www.cdc.gov/drugoverdose)

Quality improvement & care coordination:

<https://www.cdc.gov/opioids/healthcare-admins/qi-cc.html>

<https://www.cdc.gov/opioids/healthcare-admins/videos.html>

Resources for patients:

<https://www.cdc.gov/drugoverdose/patients/index.html>

Resources for providers:

<https://www.cdc.gov/drugoverdose/providers/index.html>



## Contact Information:

Jan Losby

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*Disclaimer: The findings and conclusions in this presentation are those of the author and do not necessarily represent the official position of the Centers for Disease Control and Prevention.*





## *Lessons Learned Training Health Professionals*

Kathryn Cates-Wessel  
CEO, American Academy of Addiction Psychiatry



Providers  
Clinical Support  
System

**Overall Mission:** *provide training, educational resources and mentoring at no cost for health professionals in evidence-based practices in the prevention, identification, and treatment of opioid use disorders and other substance use disorders (SUD).*

Since 2008, nearly a half million clinicians have participated in PCSS trainings.

Funding for this initiative was made possible (in part) by grant no. 1H79TI081968 from SAMHSA. The views expressed in written conference materials or publications and by speakers and moderators do not necessarily reflect the official policies of the Department of Health and Human Services; nor does mention of trade names, commercial practices, or organizations imply endorsement by the U.S. Government.



Providers  
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**PCSS** is a SAMHSA-funded collaborative effort led by the American Academy of Addiction Psychiatry (AAAP) in partnership with:

<b>Addiction Technology Transfer Center</b>	<b>American Society of Addiction Medicine</b>
American Academy of Family Physicians	American Society for Pain Management Nursing
American Academy of Pain Medicine	Association for Multidisciplinary Education and Research in Substance use and Addiction
American Academy of Pediatrics	Council on Social Work Education
American Pharmacists Association	International Nurses Society on Addictions
American College of Emergency Physicians	National Association for Community Health Centers
American Dental Association	National Association of Social Workers
American Medical Association	National Council for Mental Wellbeing
American Osteopathic Academy of Addiction Medicine	The National Judicial College
American Psychiatric Association	Physician Assistant Education Association
American Psychiatric Nurses Association	Society for Academic Emergency Medicine



Providers  
Clinical Support  
System

## PCSS is here to help

The *Providers Clinical Support System*, funded by the Substance Abuse and Mental Health Services Administration, has the resources and expertise to support health professionals' needs to overcome barriers to address substance use disorders with a focus on opioid use disorder and stimulant use. All resources are provided at no cost.

Funding for this initiative was made possible (in part) by grant no. 1H79TI081968 from SAMHSA. The views expressed in written conference materials or publications and by speakers and moderators do not necessarily reflect the official policies of the Department of Health and Human Services; nor does mention of trade names, commercial practices, or organizations imply endorsement by the U.S. Government.



### LIVE AND ON-DEMAND

#### **WEBINARS**

An array of topics pertaining to substance use disorders (SUD) and opioid use disorder (OUD).



### MENTORING

Online discussions. Submit questions to clinical experts. Be matched with clinician to answer questions and discuss clinical cases.



### ROUNDTABLES

Zoom call to discuss a specific topic with clinical expert. Submit clinical cases in advance of Zoom to expert to consider for discussion.



### PCSS X-CHANGE

A course targeting prescribers and other allied health professionals in how to prescribe medications for treating OUD.



### PCSS IMPLEMENTATION

Teams work with a clinical site to develop a system for treatment for OUD into their clinical practice.



**SUD 101:** Course on basics of identifying and treating SUDs.

### Chronic Pain:

Course discusses treatment of OUD and the treatment of chronic pain.

# PCSS Highlights



PCSS offers online X-waiver training, Half and Half waiver trainings with 4-hour live webinar and 4-hour self-paced training, and live 8-hour and in-person trainings. Online courses for MDs, DOs, PAs, Advanced Practice Nurses, and Medical Students available.



Providers  
Clinical Support  
System

# What We Have Learned

- Stigma, stigma, stigma
- Training all staff from front desk, admin, clinical and CEO
- Health professionals need more education in the basics of SUD
- Access to behavioral health treatment
- Systems have to be integrated into clinical practice to include SUD
- Must address SUD and co-occurring psychiatric disorders concurrently.
- Clinicians need to be trained treating with all three FDA-approved medications for treating OUD: methadone, naltrexone and buprenorphine

# Preparing the Future Workforce



## Expansion of Interprofessional Practitioner Substance Use Disorder Education

- Pilot program to expand the integration of SUD education into the standard curriculum of relevant healthcare and health services education programs.



## REACH—Recognizing and Eliminating disparities in Addiction through Culturally informed Healthcare

- REACH's Goals are to:
  - (1) Increase the overall number of racial and ethnic underrepresented minority (URM) addiction specialists in the Addiction Psychiatry and Addiction Medicine workforce, and
  - (2) increase the number of addiction physician specialists adequately trained to work with racial and ethnic URM patients with substance use disorders (SUD).

*Funding for these initiatives was made possible (in part) by grant nos. 1H79TI083343 and 5H79TI081358 and from SAMHSA. The views expressed in written conference materials or publications and by speakers and moderators do not necessarily reflect the official policies of the Department of Health and Human Services; nor does mention of trade names, commercial practices, organizations imply endorsement by the U.S. government.*



# *Opioid Response Network*

ORN is funded through a SAMHSA grant awarded to the **American Academy of Addiction Psychiatry** in collaboration with the **Addiction Technology Transfer Center Network at the University of Missouri-Kansas City, Columbia University Division on Substance Use Disorders** and a coalition of over 40 national professional organizations representing over 2 million constituents.



Funding for this initiative was made possible (in part) by grant no. 1H79TI083343 from SAMHSA. The views expressed in written conference materials or publications and by speakers and moderators do not necessarily reflect the official policies of the Department of Health and Human Services; nor does mention of trade names, commercial practices, or organizations imply endorsement by the U.S. Government.



# Opioid Response Network

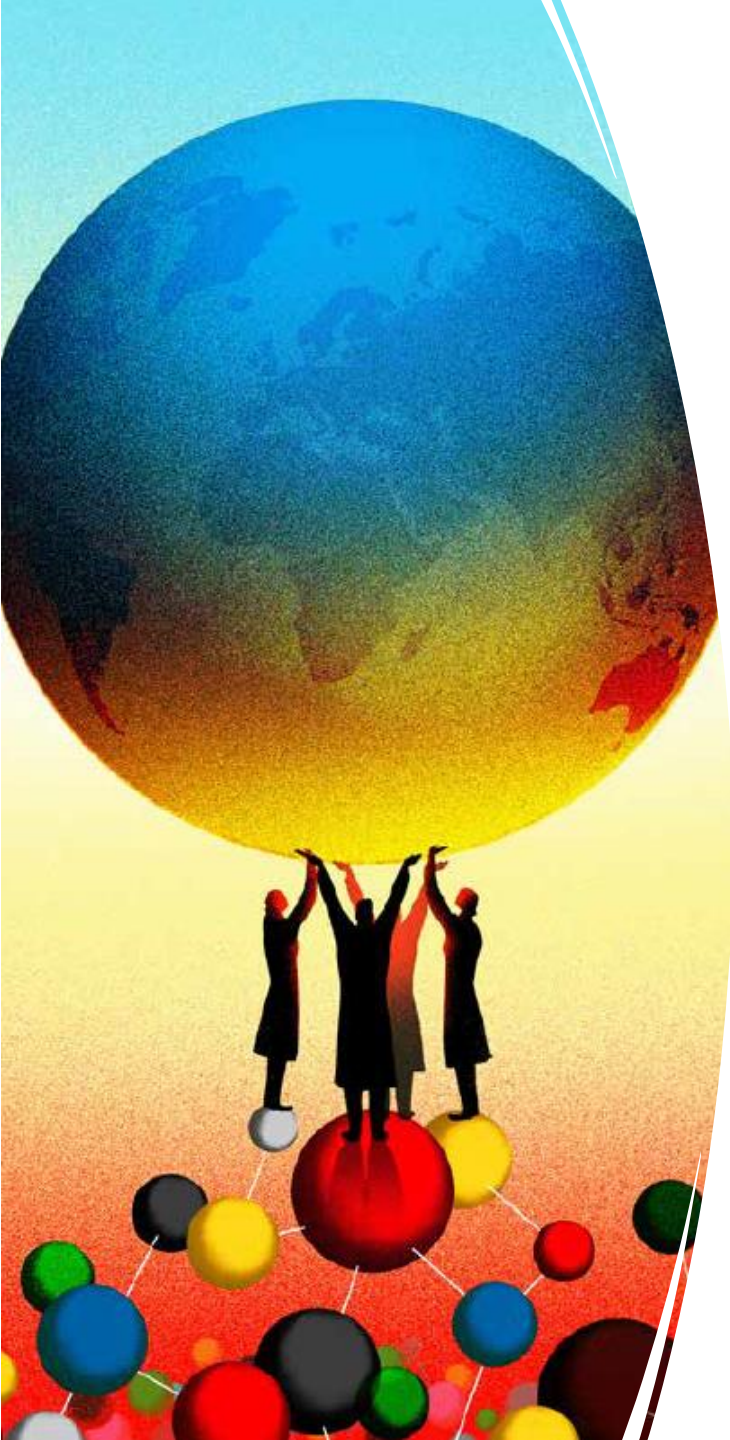
*ORN* provides training and education in evidence-based practices in the prevention, treatment and recovery of opioid and stimulant use disorders with local *ORN* consultants in every US state and territories to meet locally identified needs—all at *no cost to the requestor*.

Thus far, *ORN* has responded to 3,794 requests for education and training and **trained more than 76,000 individuals.**



# ORN Partners

- American Academy of Family Physicians (AAFP)
- American Academy of Pediatrics (AAP)
- American Association for the Treatment of Opioid Dependence (AATOD)
- American College of Emergency Physicians (ACEP)
- American College of Medical Toxicology (ACMT)
- American Heart Association (AHA)
- American Medical Association (AMA)
- American Osteopathic Academy of Addiction Medicine (AOAAM)
- American Pharmacists Association (APhA)
- American Psychiatric Association (APA)
- American Psychiatric Nurses Association (APNA)
- Association of American Indian Physicians (AAIP)
- Association for Multidisciplinary Education and Research in Substance use and Addiction (AMERSA)
- Boston Medical Center (BMC)
- Boston Children's Hospital (BCH)
- Community Anti-Drug Coalitions of America (CADCA)
- C4 Innovations
- Coalition of Physician Education (COPE)
- Council on Social Work Education (CSWE)
- Faces and Voices of Recovery (FAVOR)
- Major County Sheriffs of America (MCSA)
- National Alliance for HIV Education and Workforce Development (NAHEWD)
- National Association of Community Health Centers (NACHC)
- National Association of State Alcohol and Drug Abuse Directors (NASADAD)
- National Association of Social Workers (NASW)
- National Council of Juvenile and Family Court Judges (NCJFCJ)
- National Center for State Courts (NCSC)
- National Sheriff's Association (NSA)
- National Council for Mental Wellbeing
- Northwest Portland Area Indian Health Board (NPAIHB)
- National Judicial College (NJC)
- Partnership to End Addiction
- Physician Assistant Education Association (PAEA)
- Police Assisted Addiction and Recovery Initiative (PAARI)
- Recovery Research Institute (RRI)
- RTI International



# Our Target Audience

- **Everyone!** Our audience includes states, cities, organizations, community groups, health professionals, the justice system, law enforcement and even individuals.
- **Our goal is the goal of the requester.** All education and training is locally relevant, culturally responsive and tailored to the individual's, community's or organization's specific need.

# *Examples of ORN Requests*

**In California, trained more than 600 corrections staff in Motivational Interviewing**

**Worked with 10 North Carolina counties to provide guidance in creating sustainable community prevention programs**

**Host a biweekly teleconference for 75 Texas FQHC clinics and other providers in the state, serving over 1.4 million people**

**Worked with an alliance of recovery homes in Georgia to identify 133 additional homes to help strengthen the network**

# How to Submit a Request

- Those seeking education and training should submit a request via a form at [www.OpioidResponseNetwork.org](http://www.OpioidResponseNetwork.org).
- Requests are forwarded to a designated Technology Transfer Specialist (TTS) for each state/territory. The TTS is the requester's point person.
- Once the request is submitted, the requester is contacted within one business day to discuss their needs and next steps.
- **Not sure what you need? Email [orn@aaap.org](mailto:orn@aaap.org).**







# Together We CAN Make a Difference

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[www.OpioidResponseNetwork.org](http://www.OpioidResponseNetwork.org)

[www.PCSSnow.org](http://www.PCSSnow.org)

[www.aaap.org](http://www.aaap.org)

**VA**



U.S. Department  
of Veterans Affairs

# Opioid Safety and Academic Detailing

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*National Clinical Program Manager*

*VA PBM Academic Detailing Service*

*April 2022*

# Overview

- Knowledge Translation through Academic Detailing
- Overview resources from Academic Detailing Service
  - Pain/Opioid Safety
  - Opioid Overdose Prevention and Naloxone Distribution (OEND)
- Impact of Academic Detailers around Opioid Safety



# The Flood of Information

- Information overload creates a service need for addressing the flood of latest published research
- Healthcare providers go from wading to drowning in information trying to making right decision



Getting information off the  
Internet is like taking a  
drink from a fire hydrant.

Mitchell Kapor

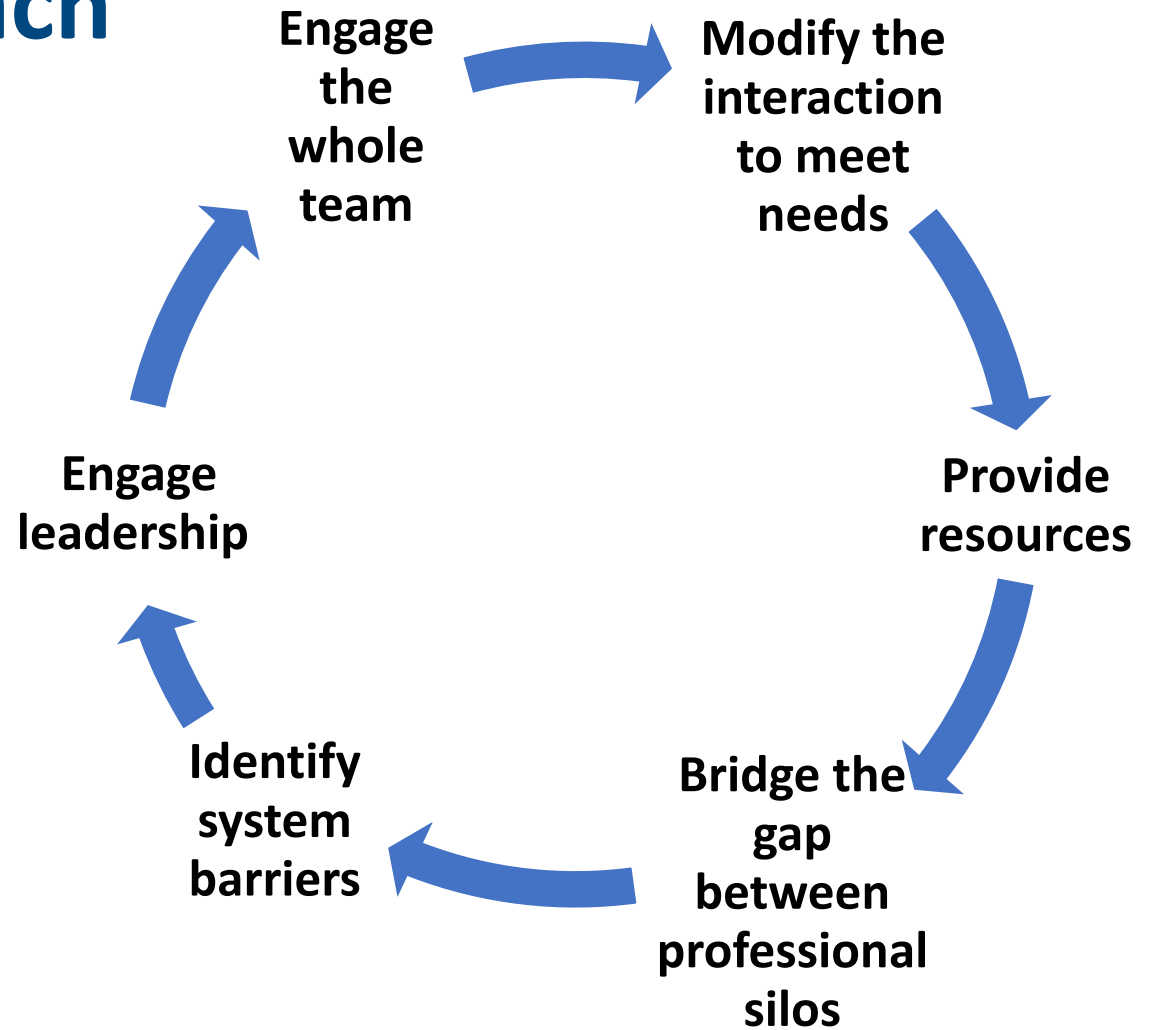


# Life-Boat Needed

- Academic Detailing provides the life-boat to give providers balanced information and empowering evidence-based options to care for their patients
- Meeting individually with providers gives detailers the opportunity to learn what is happening in the provider's practice, objections they may have, barriers they may be experiencing, and a forum to help them overcome these obstacles



# Multifaceted Approach





# Academic Detailing Service Interventions



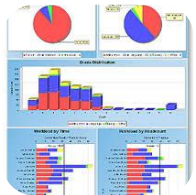
**Training:** Standardized training to assist AD in conducting their outreach visits to target the prescribing habits of providers



**Educational Materials:** Create educational materials for both providers and patients



**Data Tools:** Created suite of data tools to assist in identifying high risk patients



**Workload Recording:** Utilized software to ensure workload was tracked to document topics covered, time, # of providers/visits, etc.



**Evaluation:** Evaluation of workload and outcomes

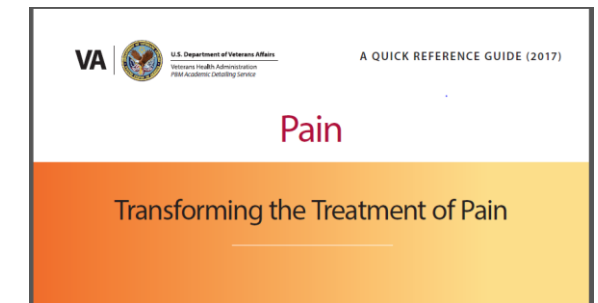
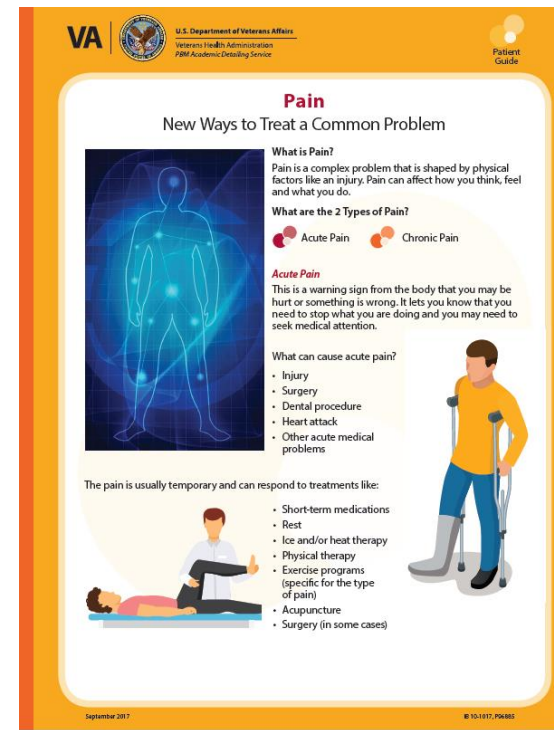
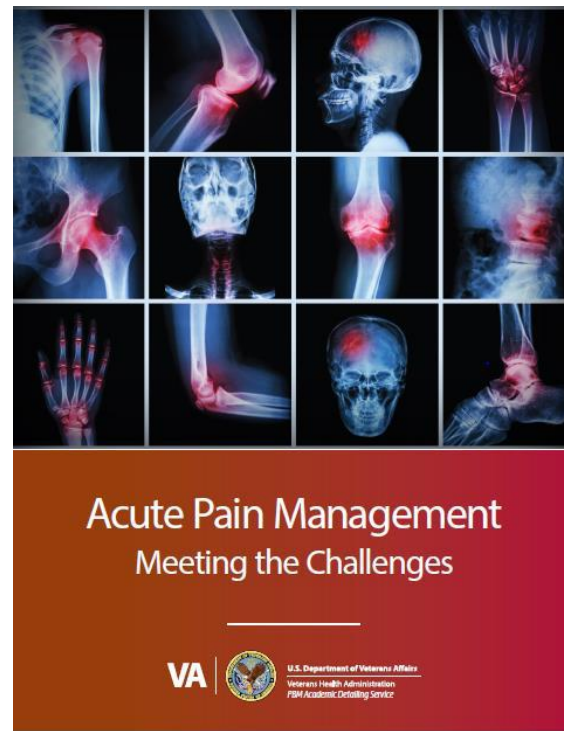
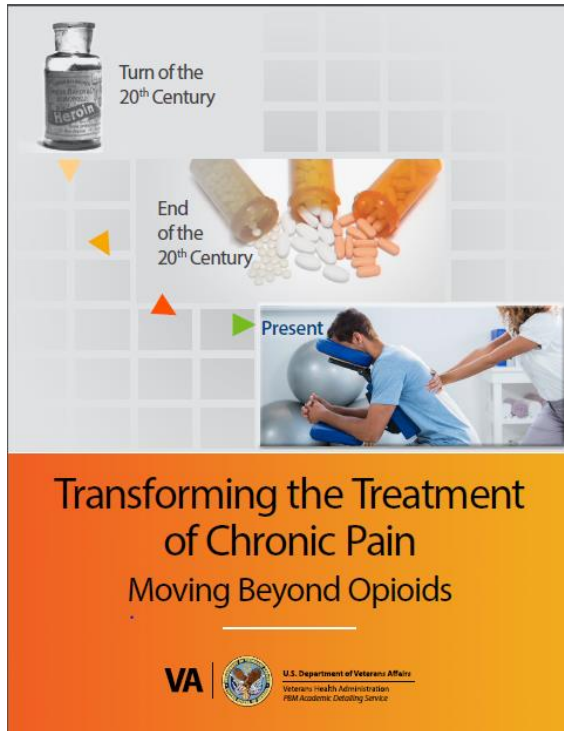
# Training

127 academic detailers  
recording outreach visits in  
Q1FY22

New academic detailers  
are initially trained in the  
communication techniques  
used by detailers to  
promote behavior change

Advanced skills trainings  
are offered multiple times  
a year for detailers to  
improve their skills and  
practice detailing on new  
campaign topics

# Educational Materials for Providers and Patients



## Pain Module – Acute and Chronic Pain

[Opioid Safety - VHA Pain Management \(va.gov\)](https://www.pbm.va.gov/PBM/academicdetailingservicehome.asp)

Link to ADS Public Site:  
<https://www.pbm.va.gov/PBM/academicdetailingservicehome.asp>

# Considering Reducing Opioid Doses?

## Starting The Discussion

- VA tools to start the discussion about opioid tapering
  - Opioid Risk Discussion tool
    - Assists providers in reviewing opioid risks
    - Prompts discussion of alternative therapies
  - Slowly Stopping Opioids Patient Handout
    - Reviews how tapering is done
    - Possible side effects
    - Encourages slow tapers

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DISCUSSION GUIDE

### Opioid Medicine Risks

Do you know the possible risks of taking opioids?

Feeling tired or drowsy  
Worse pain  
Depression, mood changes, irritability, anger  
Constipation  
Becoming physically dependent  
Withdrawal symptoms  
COPD and sleep apnea may get worse  
Pneumonia  
Unsteady walking  
Increased risk of falls, broken bones, or concussion  
Car accidents  
Impaired driving  
Overdose—especially when combined with alcohol, benzodiazepines, and/or street drugs  
Memory and thinking problems  
Birth defects  
Baby may need emergency care because of withdrawal symptoms  
Reduced levels of sex hormones and sexual dysfunction

How ready are you to make a **CHANGE**?

Not ready 1 2 3 4 5 6 7 8 9 10 Ready

Readiness scale

There are other effective and less harmful treatments available for pain.

### Discussing opioid reduction

1 Assess patient's willingness to discontinue or reduce the dose.

Action	Provider response
Express concern	"I would like to discuss my concerns about your pain medicine (opioid name)."
Provide education on potential risks	"Because of your (age or other risk factors), I am concerned that taking (opioid name) may put you at increased risk for (relevant repercussion)."
Assess patient's readiness to begin taper process	"What do you see as the possible benefits of stopping or reducing the dose? What concerns do you have? How confident are you in your ability to reduce the dose?" If patient indicates no desire to change, provide information and give the Slowly Stopping Opioids handout. If there is an imminent risk from continuing opioids and a taper is required, refer to the Opioid Deprescribing Discussion Tool Clinician's Guide.
Negotiate plan and suggest referral	"What changes are you willing to make to meet this goal?" "Would you be willing to talk to someone to discuss options to support your changes?"

2 Agree on timing and discuss symptoms that can occur with an opioid taper.

Inform patients:

- Symptoms of withdrawal are only temporary, and not everyone has them.
- Slowly tapering can decrease withdrawal symptoms.
- If distressing symptoms are experienced, the taper can be adjusted.
- Provide overdose prevention education and naloxone distribution (OEND).

3 Provide written instructions for the taper. Be prepared to slow the taper and pause as necessary.\*

#### Example opioid tapers

	SLOWER TAPER	SLOWER TAPER
	Reduce by 5-20% every 4 weeks with pauses as needed.	Reduce by 2-10% every 4-8 weeks with pauses as needed.
Weeks 1-4	Morphine SR 15 mg: 2 tablets in AM, 1 tablet in afternoon and 2 tablets at bedtime (75 mg MEDD)	
Weeks 5-8	Morphine SR 15 mg: 1 tablet in AM, 1 tablet in afternoon and 2 tablets at bedtime (60 mg MEDD)	
Weeks 9-12	Morphine SR 15 mg: 1 tablet in AM, 1 tablet in afternoon, and 1 tablet at bedtime (45 mg MEDD)	
Weeks 13-16	Morphine SR 15 mg: 1 tablet in AM and 1 tablet at bedtime (30 mg MEDD)	
Weeks 17-20	Morphine SR 15 mg: 1 tablet at bedtime (15 mg MEDD)	
Weeks 21	Discontinue	

#### Example of a slower taper using morphine SR 30 mg three times daily (90 mg MEDD)

Weeks	Dose
1-4	Morphine SR 15 mg: 2 tablets in AM, 1 tablet in afternoon and 2 tablets at bedtime (75 mg MEDD)
5-8	Morphine SR 15 mg: 1 tablet in AM, 1 tablet in afternoon and 2 tablets at bedtime (60 mg MEDD)
9-12	Morphine SR 15 mg: 1 tablet in AM, 1 tablet in afternoon, and 1 tablet at bedtime (45 mg MEDD)
13-16	Morphine SR 15 mg: 1 tablet in AM and 1 tablet at bedtime (30 mg MEDD)
17-20	Morphine SR 15 mg: 1 tablet at bedtime (15 mg MEDD)
21	Discontinue

#### Considerations during a taper\*

- Veteran may have opioid use disorder (OUD).
  - Screen for OUD; if patient has OUD, provide or refer for medications for opioid use disorder (mOUD).
- The speed of the taper may be too fast.
  - Reducing by 5-20%/month is appropriate for many patients; some may need a slower taper.
  - Pausing for an additional 4-8 weeks after a dose reduction may be needed.
- Veteran may be anxious about the taper and may need more counseling and support.
- Co-occurring mental health conditions may worsen during the taper and should be addressed.
- Veteran may need other non-pharmacologic and non-opioid treatments.

\*See the Opioid Deprescribing Discussion Tool Clinician's Guide for additional details on risks and taper examples. This reference guide was created to be used as a tool for VA providers and is available from the Academic Detailing SharePoint. These are general recommendations only; specific clinical decisions should be made by the treating provider based on an individual patient's clinical conditions.

March 2022 ID 10-1547 P17067 www.va.gov

# Opioid Deprescribing— How to do it

- Opioid Deprescribing Tool\*
  - To help providers determine which patients may be good candidates for opioid taper
  - Highlights that not all patients will be candidates for opioid tapers
  - Reviews how to approach the taper, how to discuss tapering with patients, provide example tapers, and recommended follow up schedules
  - Emphasizes screening for OUD and providing treatment with mOUD.



## Opioid Deprescribing Discussion Tool

A VA Clinician's Guide

VA





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PBM Academic Detailing Services



# Opioid and Benzodiazepine Direct to Consumer Brochure

- Update to the tri-fold handout
- Direct to consumer (DTC) handouts can be used to help Veterans understand why they might be at risk for an overdose and could benefit from having naloxone
- When using DTC handouts, it is recommended to send these to patients who have an appointment in the next 2-4 weeks
- Meet with providers and other team members before sending DTC handouts to Veterans and have their buy-in



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PATIENT GUIDE

## Do You Take Both Opioids and Benzodiazepines?


Please read this important information if you are taking an opioid and a benzodiazepine.

**Common examples of opioids and benzodiazepines:**

Opioids (medicines for pain):	Benzodiazepines (medicines for anxiety or sleep):
<ul style="list-style-type: none"><li>• fentanyl (Actiq®)</li><li>• hydrocodone (Vicodin®)</li><li>• oxycodone (Percocet®, Oxycontin®)</li><li>• morphine (MS Contin®)</li></ul>	<ul style="list-style-type: none"><li>• alprazolam (Xanax®)</li><li>• clonazepam (Klonopin®)</li><li>• diazepam (Valium®)</li><li>• lorazepam (Ativan®)</li></ul>



Do you know what is **TRUE** and **FALSE** about the risks of taking opioids and benzodiazepines together? **Let us test what you know.**


-  **1** I always take my opioid and benzodiazepine medicines as prescribed. I am not at risk for an accidental overdose.  
**TRUE** or **FALSE**
- 2** Only people addicted to medicines can overdose.  
**TRUE** or **FALSE**
- 3** Certain medical problems or use of alcohol add more risk for an accidental overdose.  
**TRUE** or **FALSE**
- 4** I have been taking an opioid and benzodiazepine for years. I am not at risk for an accidental overdose.  
**TRUE** or **FALSE**

**Why is combining an opioid and a benzodiazepine so dangerous?**  
Opioids used with benzodiazepines can stop your breathing and lead to an accidental overdose.

**What is an accidental overdose?**

- An overdose is when your body has too much of a medicine or substance.
- An overdose is accidental when you did not know the amount of medicine or substance was going to be too much.
- This can lead to death in some cases.
- Naloxone can be used to reverse an accidental overdose.

**In the U.S. in 2020, every day 255 people died from a drug overdose\***



\* Includes prescription medicines and illicit/street drugs. Source: Centers for Disease Control and Prevention. <https://www.cdc.gov/nchs/nvss/vsrr/drug-overdose-data.htm>. Accessed July 18, 2021.

## Fentanyl & Carfentanyl

One time could be the LAST time

### What are fentanyl and carfentanyl?

Fentanyl is a synthetic (man-made) opioid that works like morphine. It may be used to treat severe pain after surgeries and for pain at the end of life in patients with cancer. Carfentanyl is another synthetic opioid. It is used as a tranquilizer for very large animals like elephants.

Opioid overdoses are on the rise. Fentanyl and carfentanyl can be deadly when injected, smoked, snorted, swallowed, or used in the rectum.

Touching or inhaling fentanyl powder in the air or on surfaces does not cause an overdose.

### Why are we concerned?

Fentanyl and carfentanyl are prescription drugs that are used for medical purposes. They are also made illegally and added to street drugs like heroin, cocaine, and methamphetamine.

Illegally made fentanyl and carfentanyl are added to counterfeit pills. They look just like prescription pills and can cause death within seconds.



### How strong is carfentanyl?

Carfentanyl is 10,000 times more potent than morphine and 100 times more potent than fentanyl.

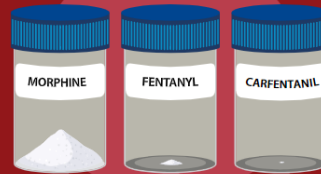


2mg dose will knock out an average size elephant...



...and is enough to kill about 50 people

Equal doses of each drug

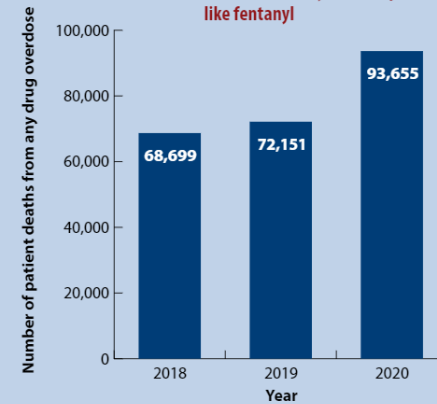


### How strong is fentanyl?

Fentanyl is 100 times more potent than morphine and 50 times more potent than heroin.

### Drug overdoses continue to increase with nearly 100,000 deaths in 2020

In 2020, about **64%** of overdoses involved an illegally manufactured synthetic opioid like fentanyl



### NEVER USE ALONE.

If you are going to use by yourself, call 1-800-484-3731.  
<https://neverusealone.com>

### What can you do?

There are treatments that work to help you stop using opioids. Talk to your VA provider to get started if:



- You are using street drugs.
- You are unable to control how much street drugs you use.
- You have accidentally overdosed in the past on street drugs.
- You are around others who are using or have overdosed on street drugs.

### Your provider can offer treatments, such as:

1. Naloxone, a life-saving medicine that temporarily reverses opioid overdose. It can be sprayed in the nose or injected.
  - Always keep naloxone with you and know how to use it.
  - Make sure friends and family know where you keep naloxone and how to use it.
2. Medications to help people who want to stop using opioids:
  - buprenorphine/naloxone (Suboxone)
  - methadone
  - naltrexone injection
3. Referral to substance treatment programs
4. Test strips/kits to test drugs for fentanyl/carfentanyl may be available from the VA and community harm reduction programs. People who sell drugs may not know the drugs contain fentanyl/carfentanyl.



5. Other supplies that can reduce harms from drug use, such as sterile syringes and sharps containers

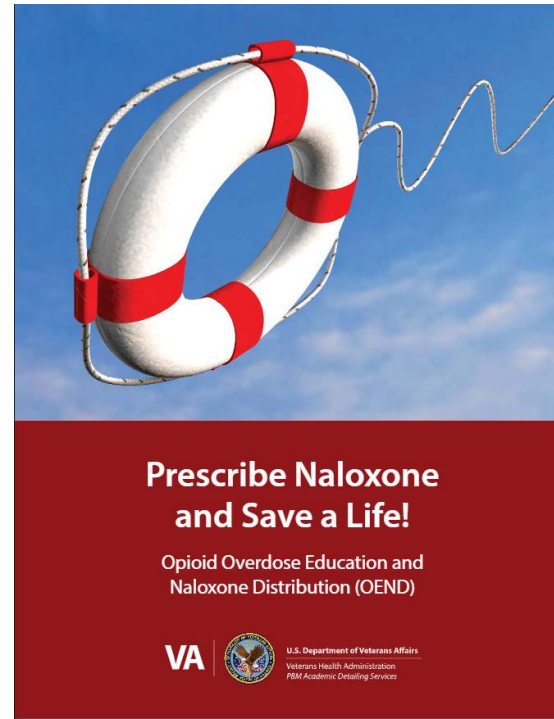
**NALOXONE SAVES LIVES**

Please call \_\_\_\_\_ with any questions or concerns.

February 2022 IB 10-1550 P9/070

# Fentanyl and Carfentanyl Patient Handout

# Opioid Overdose Education and Naloxone Distribution (OEND)



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**Opioid Overdose Prevention and Reversing an Overdose with Naloxone**

**What are opioids?**

Opioids are a type of medicine used to treat pain, cough, and addiction. Opioids can also be non-prescribed substances like heroin.

**Common opioid medicines:**

- codeine (Tylenol #3<sup>®</sup>)
- fentanyl (Actiq<sup>®</sup>)
- hydrocodone (Vicodin<sup>®</sup>)
- hydromorphone (Dilaudid<sup>®</sup>)
- methadone (Methadose<sup>®</sup>)
- morphine (MS Contin<sup>®</sup>)
- oxycodone (Percocet<sup>®</sup>)

**SAFER USE OF OPIOIDS**

**ANY OPIOID**

- There is no safe dose of opioids.
- Naturally found opioids have the same risks as those made in a lab.
- Go slow! If you have not used opioids in a few days, your usual dose may cause an overdose.
- Wait! If you use an opioid, wait long enough to feel the effects before taking more.
- Many who overdose do so when using opioids alone. Tell someone so they can check on you.
- Mixing opioids with alcohol and other substances can cause an overdose.**
- Naloxone is a medicine that can reverse the effects of an opioid overdose.**

**PRESCRIBED OPIOIDS**

- Know the name of the opioid, strength, and amount taken each day.
- Take prescribed medicines exactly as instructed by your healthcare provider. Do not stop opioids abruptly since this can cause withdrawal.
- Review the booklet *Safe and Responsible Use of Opioids* with your healthcare provider. Download using the QR code at the right.

**NON-PRESCRIBED OPIOIDS**

- If you choose to use, go slow!
- Even a few days off opioids could make you more sensitive to them.
- Reduce your dose to half or less after any period of not using (even a couple of days).

**WATCH OUT!**

Some opioids, like fentanyl and carfentanil, are very powerful. **Even a very small amount can be deadly.** Opioid tablets purchased online or from non-healthcare sources are commonly mixed with fentanyl. Cocaine and methamphetamine can also contain deadly amounts of fentanyl or carfentanil.

Download a handout on fentanyl and carfentanil using this QR code.

Opioid	Strength compared to morphine	Lethal dose
morphine	1x	1 pea
heroin	2x	1 sunflower seed
fentanyl	100x	1 sesame seed
carfentanil	10,000x	< 1/8 grain of salt

Source: <https://www.clearvuehealth.com/sufentanyl>

**Opioid Overdose Rescue With Naloxone Nasal Spray**

Patient Guide

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**Naloxone Kit for Intramuscular Injection**

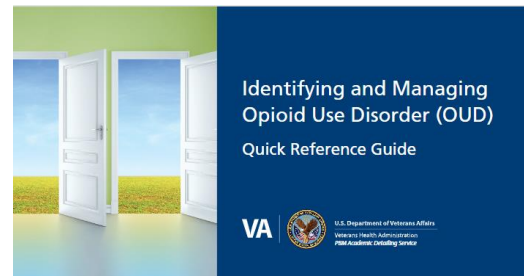
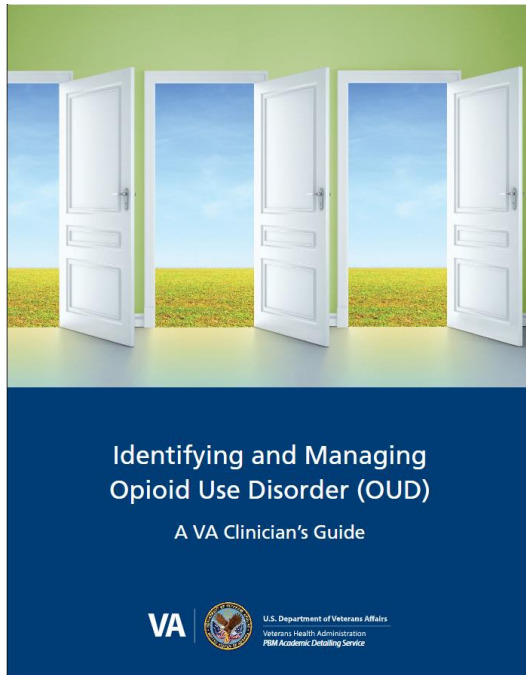
**Opioid Overdose Rescue With Naloxone Intramuscular Injection**



Patient Guide

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# Opioid Use Disorder (OUD)


## Provider and Patient Materials





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PBM Academic Detailing Service

### Medications for Opioid Use Disorder




Opioid use disorder develops over time and is not a choice or a weakness. It is a brain disorder that needs treatment, just like other diseases such as diabetes and high blood pressure.

Medication treatment can help you stop or lower your opioid use if you have opioid use disorder. It can also lessen the craving for opioids and help you engage with treatment. Medication treatment may be needed for days, months, or years—as long as needed to support recovery. Talk to your provider about your treatment plan.

#### Medications to consider as part of your treatment plan

	Naltrexone injection	Buprenorphine*	Methadone
<b>How does it work?</b>	Blocks the effect of opioid drugs	<ul style="list-style-type: none"><li>• Prevents and relieves withdrawal</li><li>• Reduces craving and the high from taking other opioids</li></ul>	<ul style="list-style-type: none"><li>• Prevents and relieves withdrawal</li><li>• Reduces craving and the high from taking other opioids</li></ul>
<b>How do I take it?</b>	Injected into the buttocks muscle every month	Dissolve under the tongue once daily. Talk to your doctor or pharmacist about other dosing forms available.	By mouth once daily
<b>Where do I get it?</b>	Prescribed by doctors or other qualified prescribers <b>OR</b> licensed Opioid Treatment Programs (OTPs)	Prescribed by doctors or other qualified prescribers <b>OR</b> licensed Opioid Treatment Programs (OTPs)	Methadone can only be used to treat opioid use disorder by licensed Opioid Treatment Programs (OTPs)

\*Includes buprenorphine/haloxone, such as Suboxone®. Buprenorphine long-acting injectable and implant are also approved for OUD.



Veterans Crisis Line: 1-800-273-TALK (8255) or Text 838255



### Do you Know the Truth About Opioid Use Disorder?

Get informed. Learn the facts, if you or someone you know uses opioids.

Common opioids include:

- Hydrocodone
- Oxycodone
- Morphine
- Fentanyl
- Codeine
- Tramadol
- Oxymorphone
- Hydromorphone
- Heroin



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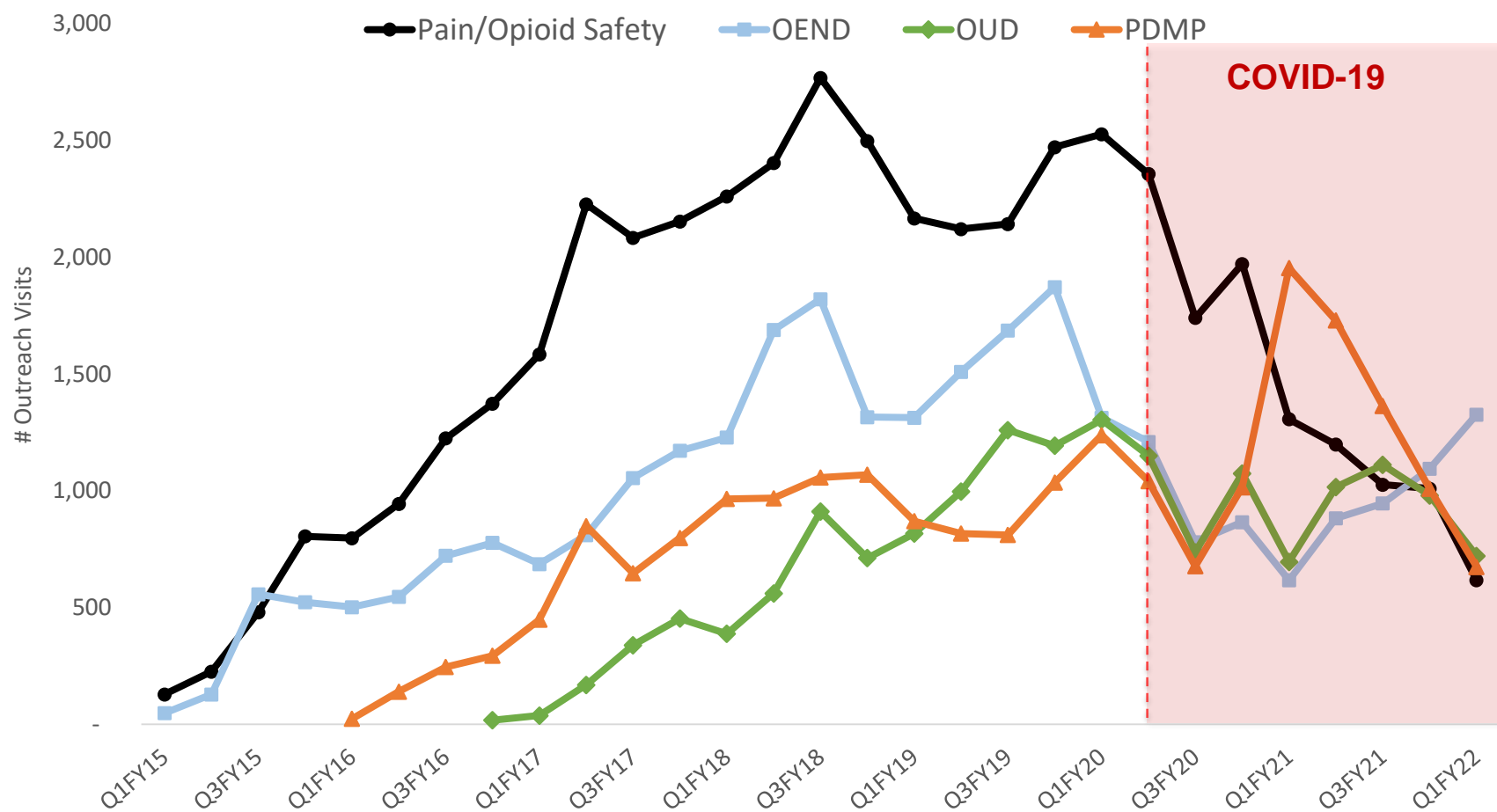




# Data Resource Use by Academic Detailers

- Goal: Leverage data to increase efficiency and effectiveness of Academic Detailing visits
- Uses by Detailers
  - Find priority providers
  - Tailor detailing based on actionable patient population
  - Educate providers how to find actionable patients
  - Provide context to data

# Academic Detailing Workload Tracking

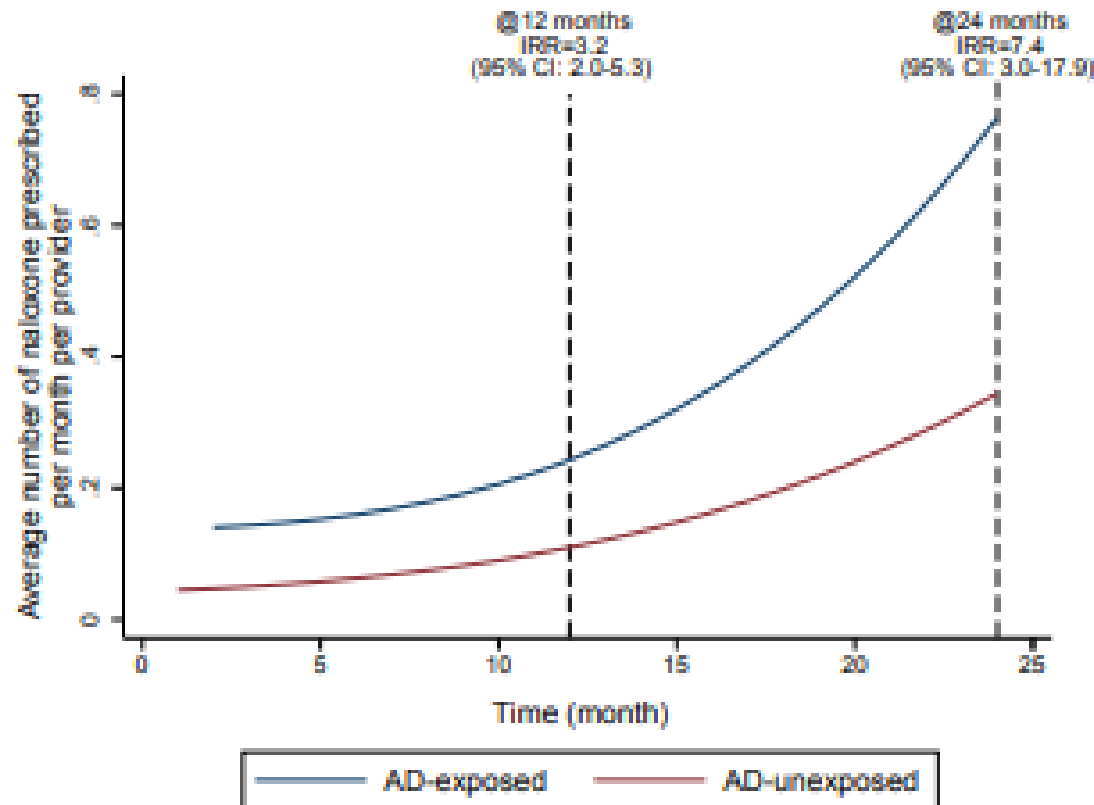


**76,109 OSI / OEND /  
OUD / PDMP visits  
with 33,199 staff**

# AD Outcomes/Evaluation



# Trends in Naloxone Prescriptions Prescribed After Implementation of a National Academic Detailing Service in the Veterans Health Administration: A Preliminary Analysis



At 1 year, the average number of naloxone prescriptions per month was 3-times greater in AD-exposed providers compared with AD-unexposed providers (95% CI 2.0-5.3)

At 2 years, the average number of naloxone prescriptions was 7-times greater (95% CI 3.0-17.9).

**Figure 1.** Naloxone kits monthly prescribing rates from October 2014 to September 2016.



Questions?  
Contact Us:

VHAPBM Pharmacy  
Academic Detailing Program  
Office:

[PharmacyAcademicDetailing  
Program@va.gov](mailto:PharmacyAcademicDetailingProgram@va.gov)

**Public Website:**

[https://www.pbm.va.gov/  
PBM/academicdetailingser  
vicehome.asp](https://www.pbm.va.gov/PBM/academicdetailingservicehome.asp)

# Project ECHO: Lessons Learned with Provider Education and CME

JOANNA G KATZMAN, MD, MSPH

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PROFESSOR, DEPARTMENT OF NEUROSURGERY

MEDICAL DIRECTOR, PUBLIC HEALTH INITIATIVES, PROJECT ECHO

DIRECTOR, PAIN CENTER

UNIVERSITY OF NEW MEXICO HEALTH SCIENCES CENTER

# No Conflicts or Disclosures

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# Project ECHO

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Project ECHO is a lifelong learning and guided practice model that **revolutionizes medical education** and exponentially **increases workforce capacity** to provide best practices specialty care and **reduce health disparities** through its hub-and-spoke knowledge sharing networks



People need access to specialty care for complex conditions



Not enough specialists to treat everyone, especially in rural India



ECHO® trains primary care clinicians to provide specialty care services

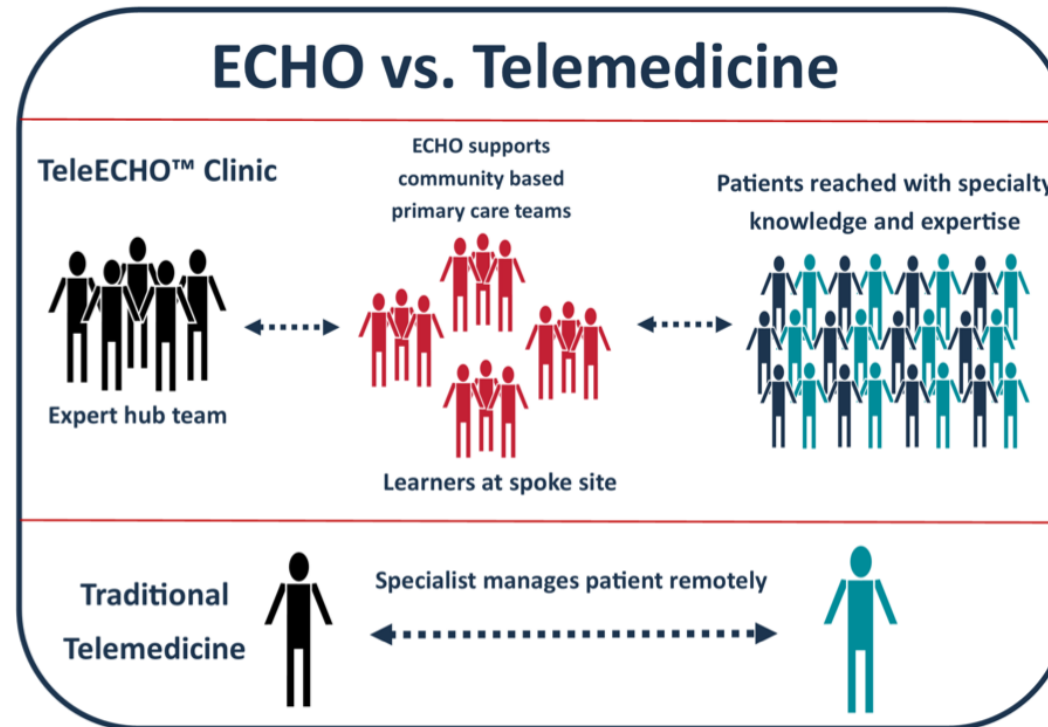


Patients get the right care, in the right place, at the right time.

# ECHO moves knowledge, not people



Project ECHO® is a lifelong learning and guided practice model that **revolutionizes medical education** and exponentially **increases workforce capacity** to provide **best practice specialty care** and **reduce health disparities** through its hub-and-spoke knowledge sharing networks



ECHO model is not 'traditional telemedicine'

The treating provider retains responsibility for managing their patient.

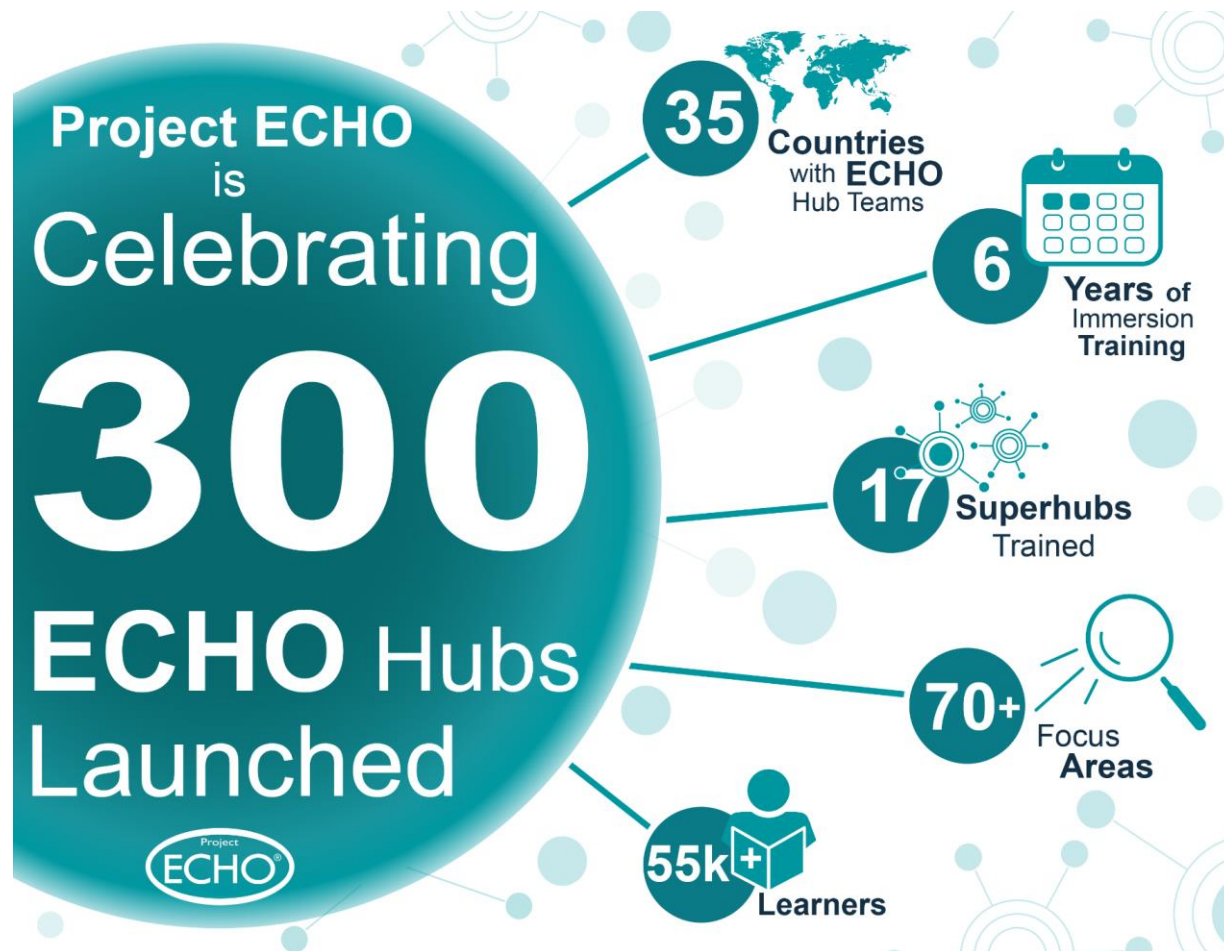
# Hub and Spoke Model

- ECHO links specialist teams at an academic “hub” with primary care providers in local communities – the “spokes” of the model
- “Hubs” and “spokes” participate in weekly online teleECHO™ sessions
- Sessions combine patient or system case presentations with didactic learning and mentoring





# ECHO Impact



Project ECHO has nearly 200 program partners in the United States, with hubs operating in 49 states, and local spokes in all 50 states.

# ECHO Pain and Opioid Management



# Tools: ECHO Pain and Opioid Management

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Education of primary care providers and other allied health professionals in pain management & safe opioid prescribing

- Weekly teleECHO program is delivered through Zoom- a videoconferencing platform
- Curriculum- didactics and demonstrations that build upon each other
- Case-based learning
- Workplace learning – multi-disciplinary team learning
- Mini-residency, 2-day trainings
- No cost CME
- ECHO Chronic Pain and Opioid Management curriculum is offered many times throughout the year and fulfills the New Mexico requirements for CME

## ECHO Pain Curriculum: Balancing Mandated Continuing Education With the Needs of Rural Health Care Practitioners

Brian M. Shelley, MD; Joanna G. Katzman, MD, MSPH; George D. Comerchi, Jr, MD;  
Daniel J. Duhigg, DO, MBA; Cynthia Olivas, MSN, RN; Summers Kalishman, PhD; Rebecca Monette, BS;  
Melissa Britt, BS; Lainey Flatow-Trujillo, BS; Sanjeev Arora, MD

**Abstract:** Chronic pain is a common problem in the United States. Health care professions training at the undergraduate and graduate levels in managing chronic pain is insufficient. The Chronic Pain and Headache Management TeleECHO Clinic (ECHO Pain) is a telehealth approach at Project ECHO (Extension for Community Healthcare Outcomes), which supports clinicians interested in improving their knowledge and confidence in treating patients with chronic pain and safe opioid management. It is a vehicle for educating practicing clinicians (at the "spoke") based on work-place learning with cases selected by participants from their patient panels combined with short lectures by experts (at the "hub"). ECHO Pain has designed an innovative, interprofessional longitudinal curriculum appropriate for individual and team-based clinicians which includes relevant basic and advanced pain topics. The specific design and delivery of the curriculum enhances its relevance and accessibility to busy clinicians in practice, yet also satisfies statutory requirements for CME in New Mexico. Specific features which balance hub-and-spoke needs are presented in this descriptive article, which is intended to serve as a guide to other clinician educators interested in developing or implementing similar telehealth curricula.

**Keywords:** Project ECHO, telehealth, chronic pain, curriculum, opioids, interprofessional education, problem-based/case-based learning, program planning/curriculum development

DOI: 10.1097/CEH.0000000000000165

Managing patients with chronic pain is a daunting challenge of the current generation of clinicians, and the increasing prevalence of this problem is well documented in the literature. It is estimated that up to 100 million people in the United States have some type of chronic pain.<sup>1</sup> However, undergraduate and graduate level training in the health professions does not match the scope of the problem, and most clinicians learn chronic pain management skills on the job. For clinicians in rural areas with little ancillary support, this can be an overwhelming task.<sup>2,3</sup>

In addition to the challenge of access to additional evidence-based training in chronic pain that clinicians face, the passive learning associated with traditional continuing professional

development pedagogy is less than optimal and has been associated with only small improvements in knowledge, skill, or evidence-based clinical practice among most clinician participants.<sup>4,5</sup> Pedagogy that incorporates active learning using methods such as interactive case-based learning, team learning, iterative practice with feedback has been associated with sustained improvements in clinicians' knowledge, skills, and clinical performance.<sup>6,7</sup>

Project ECHO (Extension for Community Healthcare Outcomes) relies on several theories of learning integrated into each of its continuing professional development evidence-based curricula and uses them in planning and development of the curricula, feedback, and practices it facilitates in chronic pain and other ECHO-supported telehealth programs. Among these theories are Bandura's self-efficacy and social cognitive theory, Vygotsky's situated learning theory, and especially Lave and Wenger's theory of community of practice, and there is evidence of their successful inclusion in ECHO.<sup>8-11</sup>

ECHO uses a hub-and-spoke model: the hub is a regional center where a multidisciplinary team of subject matter experts for a teleECHO clinic is located, and the spoke is a community partner site at which an individual or a team of learners is located and connects to hub through teleECHO clinics. This hub-and-spoke model is an adaptation of the train the trainer, one to many model used in ongoing health care educational settings, including public health and performance improvement, to scale effective training and dissemination of evidence-based practice.<sup>12-14</sup>

Project ECHO is a novel telehealth approach to support practicing clinicians in their management of chronic and

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*Group name:* Faculty and Staff of the Chronic Pain and Headache Management TeleECHO Clinic.

*All authors made substantial contributions to designing and implementing the curriculum, writing and revising the article, and provided final approval of the version to be published.*

*Supplemental digital content is available for this article. Direct URL citations appear in the printed text and are provided in the HTML and PDF versions of this article on the journal's Web site (<http://www.jcehp.org>).*

**Correspondence:** Brian M. Shelley, MD, UNM Pain Center, MSC10-8000, 1 UNM, Albuquerque, NM 87131-0001; e-mail: [bshelley@salud.unm.edu](mailto:bshelley@salud.unm.edu).

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# Anatomy of an ECHO

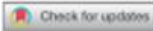
**Table 1. Example of a Mock ECHO Anatomy of an ECHO Guide**

<b>1. Introductions</b> <ol style="list-style-type: none"> <li>Telephone participants</li> <li>VTC participants</li> <li>Hub Site and ECHO Core Group</li> </ol>	
<b>2. Announcements</b> <ol style="list-style-type: none"> <li>Updates</li> <li>Audience questions and concerns</li> </ol>	
<b>3. Question and Answer from last ECHO session</b>	
<b>4. Patient Case Presentation</b> <ol style="list-style-type: none"> <li>Hub/ECHO Core Group introduces the presenter</li> <li>Presenter briefs the case</li> <li>Hub/ECHO Core Group summarizes presentation</li> <li>Hub/ECHO Core Group ensures with presenter the summary is accurate</li> </ol>	
<b>5. Hub/ECHO asks audience for questions</b> <ol style="list-style-type: none"> <li>There are no recommendations for diagnosis or treatment at this point</li> <li>Differential diagnosis</li> <li>VTC participants</li> <li>Telephone participants</li> <li>Hub/ECHO Core Group</li> </ol>	
<b>6. Hub/ECHO asks audience for recommendations and impressions</b> <ol style="list-style-type: none"> <li>Diagnosis or further workup</li> <li>Non-pharmacological recommendations</li> <li>Pharmacological recommendations</li> <li>Interventional recommendation</li> </ol>	
<b>7. Hub/ECHO summarizes recommendations and consensus on diagnosis and treatment plan</b> <ol style="list-style-type: none"> <li>Asks presenter if his or her questions have been adequately addressed</li> <li>Hub/ECHO Core Group invites presenter to present again in the future and sets a tentative date for a follow-up presentation</li> </ol>	

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<https://doi.org/10.1080/10401334.2018.1442719>

 **Routledge**  
Taylor & Francis Group

## EDUCATIONAL CASE REPORTS

 Check for updates

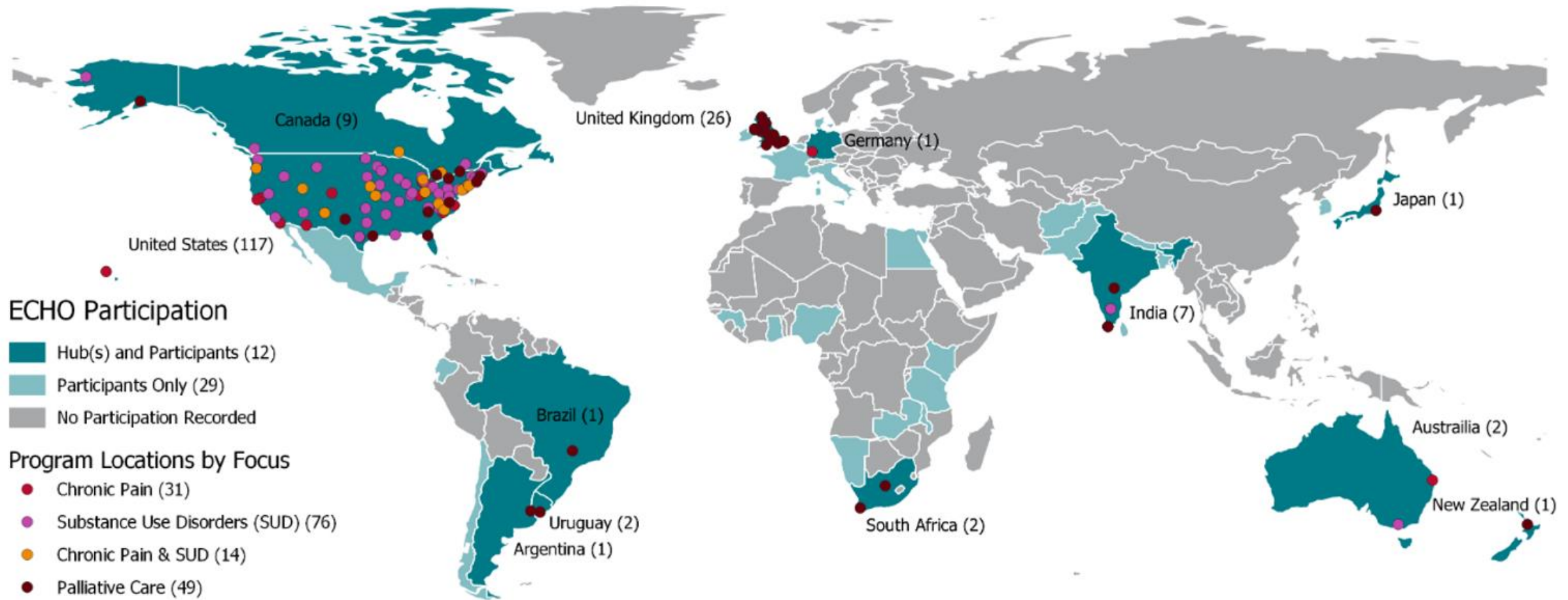
## Mock ECHO: A Simulation-Based Medical Education Method

Rebecca C. Fowler<sup>a</sup>, Joanna G. Katzman<sup>b</sup>, George D. Comerchi Jr.<sup>c</sup>, Brian M. Shelley<sup>d</sup>, Daniel Duhigg<sup>e</sup>, Cynthia Olivas<sup>f</sup>, Thomas Arnold<sup>b</sup>, Summers Kalishman<sup>f</sup>, Rebecca Monnette<sup>g</sup>, and Sanjeev Arora<sup>h</sup>

SCHEDULE	TOPIC
	<b>1. Opioid Overdose Epidemic: A Public Health Crisis</b>
7/5/2018	HOLIDAY
7/12/2018	Opioid Prescribing Trends in New Mexico
7/19/2018	Epidemiology of the Opioid and Overdose Co-Epidemics in New Mexico
7/26/2018	Illegal Drug Use in New Mexico: Substances, Trafficking, Trends
	<b>2. Chronic Pain Basics</b>
8/2/2018	Opioid Use Disorders and Pain
8/9/2018	Lumbar MRI Interpretation Pearls
8/16/2018	Pain Self-Management Strategies
	<b>3. Addiction, Multidimensional Nature of Pain and Rheumatological Conditions</b>
8/23/2018	Introduction to Substance Use Disorders
8/30/2018	Opioid Use Disorder
9/6/2018	Multi-Dimensional Nature of Pain
9/13/2018	Painful Rheumatological Conditions
9/20/2018	Fibromyalgia
	<b>4. Hands-On Pain Skills</b>
9/27/2018	Chiropractic Exam
10/4/2018	Myofascial Exam
10/11/2018	Trigger Point Injection Workshop
10/18/2018	Community Acupuncture
10/25/2018	Taping Methods
11/1/2018	Physical Therapy Exam
11/8/2018	Neurological Exam

	<b>5. Native American Health and Wellness</b>
11/15/2018	Pain and Native American Culture
11/22/2018	HOLIDAY
11/29/2018	Historical Trauma and Chronic Pain
12/6/2018	Native American Healing
12/13/2018	Substance Use Disorder in Native American Communities
12/20/2018	Native American Palliative Pain Care
	<b>6. Chronic Pain and Substance Use Disorders Across the Lifespan</b>
12/27/2018	HOLIDAY
1/3/2019	Pain and Addiction During Pregnancy
1/10/2019	Pediatric Pain
1/17/2019	Adolescent Addiction
1/24/2019	Geriatric Pain
1/31/2019	Medication-Assisted Treatments through the Lifespan
	<b>7. Pain, Mental Health and Substance Use Disorders</b>
2/7/2019	Buprenorphine and Benzodiazepines in a Primary Care Setting
2/14/2019	Opioid and Substance Management in the Setting of Depression & Suicidality
2/21/2019	Office Based Screening Tools for Depression, Anxiety, and Substance Use Disorder in the Chronic Pain Patient
2/28/2019	Depression, Anxiety, and Chronic Pain
3/7/2019	The Role of Trauma in Chronic Pain
3/14/2019	HOLIDAY

	<b>8. Pharmacotherapy of Medications Used for Pain, Psychiatry, and Substance Use Disorders</b>
3/21/2019	Pharmacology I
3/28/2019	Pharmacology II
4/4/2019	Opioid Risks: Drug Disease and Drug-Drug Interactions
4/11/2019	Use of Opioids for Palliative Pain Care
4/18/2019	Naloxone Co-Prescribing with Opioids
4/25/2019	Advances in Migraine Management
	<b>9. Integrative Pain Care</b>
5/2/2019	What Are Best Practices for Integrative Pain Care?
5/9/2019	Botox for Migraine Management
5/16/2019	Acupuncture Best Practices
5/23/2019	Pathophysiology of Kinesiological Taping
	<b>10. Emerging Treatments for Chronic Pain</b>
5/30/2019	New Migraine Treatments
6/6/2019	Botox for Chronic Migraine
6/13/2019	Medical Cannabis
6/20/2019	Herbal Medications
6/27/2019	Buprenorphine for Pain Treatment



To see database used for map creation: <https://echo.unm.edu/doc/ECHOPainAndOpioidTelementoringProgramList.xlsx>

**Project ECHO 2022: All US States and > 85 Countries**

<https://academic.oup.com/painmedicine/article/21/2/220/5698295>



# Army and Navy ECHO Pain Telementoring Improves Clinician Opioid Prescribing for Military Patients: an Observational Cohort Study

Joanna G. Katzman, MD, MSPH<sup>1</sup>, Clifford R. Qualls, PhD<sup>2</sup>, William A. Satterfield, PhD<sup>3,4</sup>, Martin Kistin, MD<sup>1</sup>, Keith Hofmann, BS<sup>5</sup>, Nina Greenberg, MS, MPH<sup>6</sup>, Robin Swift, MPH<sup>1</sup>, George D. Comer Jr, MD, FACP<sup>7</sup>, Rebecca Fowler, MPH<sup>8</sup>, and Sanjeev Arora, MD, MACP, FACP<sup>1</sup>

<sup>1</sup>ECHO Institute, University of New Mexico, Albuquerque, NM, USA; <sup>2</sup>Department of Statistics, University of New Mexico School of Medicine, Albuquerque, NM, USA; <sup>3</sup>Defense Health Agency, Falls Church, VA, USA; <sup>4</sup>University of New Mexico, Albuquerque, NM, USA; <sup>5</sup>Kennell and Associates, Falls Church, VA, USA; <sup>6</sup>Department of Mathematics, University of New Mexico, Albuquerque, NM, USA; <sup>7</sup>Department of Internal Medicine, University of New Mexico School of Medicine, Albuquerque, NM, USA; <sup>8</sup>Department of Psychiatry and Behavioral Sciences, University of New Mexico School of Medicine, Albuquerque, NM, USA.

**BACKGROUND:** Opioid overdose deaths occur in civilian and military populations and are the leading cause of accidental death in the USA.

**OBJECTIVE:** To determine whether ECHO Pain telementoring regarding best practices in pain management and safe opioid prescribing yielded significant declines in opioid prescribing.

**DESIGN:** A 4-year observational cohort study at military medical treatment facilities worldwide.

**PARTICIPANTS:** Patients included 54.6% females and 46.4% males whose primary care clinicians (PCCs) opted to participate in ECHO Pain; the comparison group included 39.9% females and 60.1% males whose PCCs opted not to participate in ECHO Pain.

**INTERVENTION:** PCCs attended 2-h weekly Chronic Pain and Opioid Management TeleECHO Clinic (ECHO Pain), which included pain and addiction didactics, case-based learning, and evidence-based recommendations. ECHO Pain sessions were offered 46 weeks per year. Attendance ranged from 1 to 3 sessions (47.7%), 4–19 (32.1%), or >20 (20.2%).

**MAIN MEASURES:** This study assessed whether clinician participation in Army and Navy Chronic Pain and Opioid Management TeleECHO Clinic (ECHO Pain) resulted in decreased prescription rates of opioid analgesics and co-prescribing of opioids and benzodiazepines. Measures included opioid prescriptions, morphine milligram equivalents (MME), and days of opioid and benzodiazepine co-prescribing per patient per year.

**KEY RESULTS:** PCCs participating in ECHO Pain had greater percent declines than the comparison group in (a) annual opioid prescriptions per patient (–23% vs. –9%,  $P < 0.001$ ), (b) average MME prescribed per patient/year (–28% vs. –7%,  $p < .02$ ), (c) days of co-prescribed

opioid and benzodiazepine per opioid user per year (–53% vs. –1%,  $p < .001$ ), and (d) the number of opioid users (–20.2% vs. –8%,  $p < .001$ ). Propensity scoring transformation-adjusted results were consistent with the opioid prescribing and MME results.

**CONCLUSIONS:** Patients treated by PCCs who opted to participate in ECHO Pain had greater declines in opioid-related prescriptions than patients whose PCCs opted not to participate.

**KEY WORDS:** clinician education; project ECHO; telementoring; opioids; opioid overdose deaths; benzodiazepines.

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DOI: 10.1007/s11606-018-4710-5  
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## INTRODUCTION

An estimated 100 million Americans suffer from chronic pain.<sup>1</sup> In the USA, prescriptions for opioid analgesics quadrupled between 1999 and 2012.<sup>2</sup> Prescribing behaviors associated with increased overdose risk include co-prescribing benzodiazepines and opioids and exceeding a daily dose of 50 morphine milligram equivalents (MME).<sup>3, 4</sup> Approximately 175 people die everyday from drug-related deaths.<sup>5</sup> Drug overdose deaths surpass injury deaths caused by motor vehicle accidents and firearms.<sup>6</sup> The public health epidemics of chronic pain and drug overdose affect both civilian and military populations.<sup>7–10</sup>

Chronic pain, opioid use disorder (OUD), and post-traumatic stress disorder (PTSD) frequently occur together. Preventing these conditions is a high priority for the Department of Defense (DoD).<sup>10–15</sup> Pain is a leading reason patients seek medical care and primary care clinicians (PCCs) are often the first points of contact.<sup>16, 17</sup> Pain management and safe opioid prescribing education for civilian pre-licensure students and PCCs is not universally required, but is required for MHS clinicians.<sup>18–21</sup>

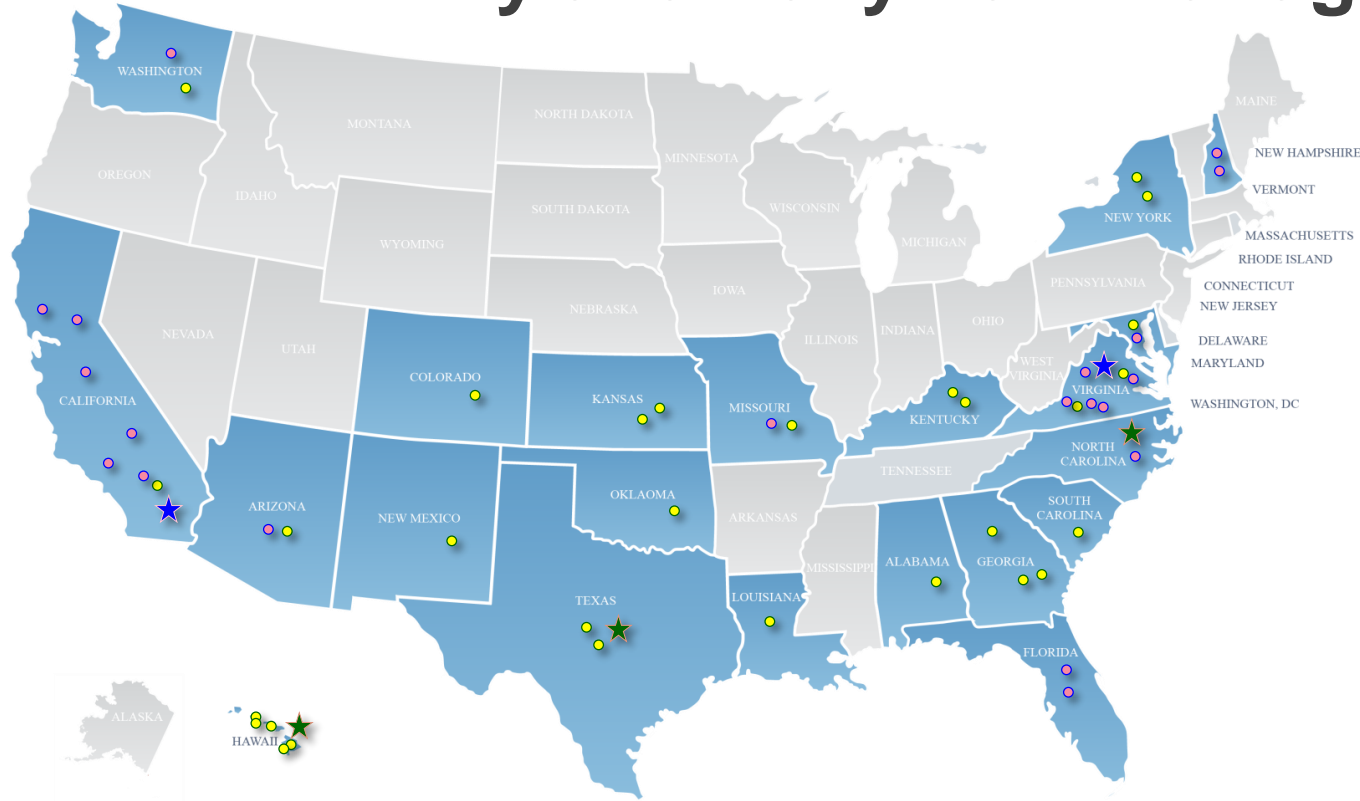
**Electronic supplementary material** The online version of this article (<https://doi.org/10.1007/s11606-018-4710-5>) contains supplementary material, which is available to authorized users.

Received May 29, 2018

Revised July 18, 2018

Accepted October 2, 2018

# Army and Navy Pain Management ECHO Clinics



★ **Army ECHO Hubs:** Regional Health Command-Europe (RHC-E) – Landstuhl, Germany | Regional Health Command-Central (RHC-C)-Joint Base San Antonio-Brook Army Medical Center – TX | Regional Health Command-Pacific (RHC-P)-Tripler Army Medical Center – HI | Regional Health Command-Atlantic (RHC-A) – Ft. Bragg, NC

- **Belgium:**
  - Brussels
  - Supreme Headquarters Allied Powers Europe (SHAPE)
- **Germany:**
  - Grafenwoehr
  - Hohenfels
  - Katterbach
  - Landstuhl Regional Medical Center (LRMC)/FHC
  - LRMC/IMC
  - Stuttgart
  - Wiesbaden
  - Vilseck
- **Italy:**
  - Livorno
  - Vicenza
- **Japan:**
  - Camp Zama
- **South Korea:**
  - Camp Casey
  - Camp Humphreys
  - Camp Carroll
  - Camp Walker
  - Brian Allgood Army Community Hospital/ 121st Combat Support Hospital
- **Alabama:**
  - Redstone Arsenal
- **Arizona:**
  - Fort Huachuca
- **California:**
  - Fort Irwin
- **Colorado:**
  - Colorado Springs
- **Georgia:**
  - Fort Gordon
  - Fort Benning
  - Ft. Stewart
- **Hawaii:**
  - Schofield Barracks (Family Medicine and Troop Medical Clinic)
  - Adult Medicine Patient Centered Medical Home (PCMH) Tripler
  - Family Medicine PCMH Tripler
  - Warrior Ohana PCMH
  - VA Pain Clinic
- **Kansas:**
  - Fort Leavenworth
  - Fort Riley
- **Kentucky:**
  - Fort Knox
  - Fort Campbell
- **Louisiana:**
  - Fort Polk
- **Maryland:**
  - Fort Meade
- **Missouri:**
  - Fort Leonard Wood
- **New Mexico:**
  - White Sands Missile Range
- **New York:**
  - Fort Drum
  - West Point
- **Oklahoma:**
  - Fort Sill
- **South Carolina:**
  - Fort Jackson
- **Texas:**
  - Fort Bliss
  - Fort Hood
- **Virginia:**
  - Joint Base Langley-Eustis
  - Fort Lee
- **Washington:**
  - Madigan Army Medical Center

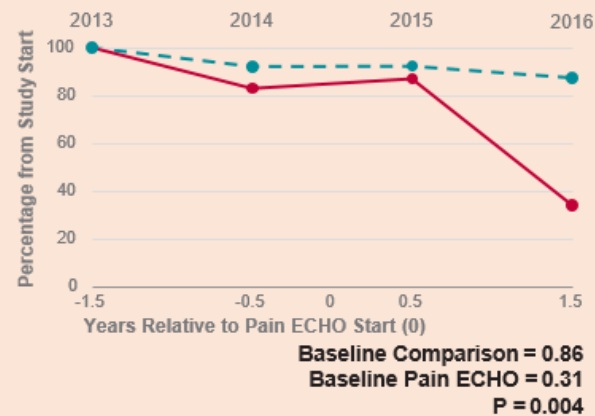


★ **Navy ECHO Hubs:** Navy Medicine East (NME)- Naval Medical Center (NMC) Portsmouth, VA | Navy Medicine West (NMW)- Naval Medical Center San Diego (NMCSD), CA

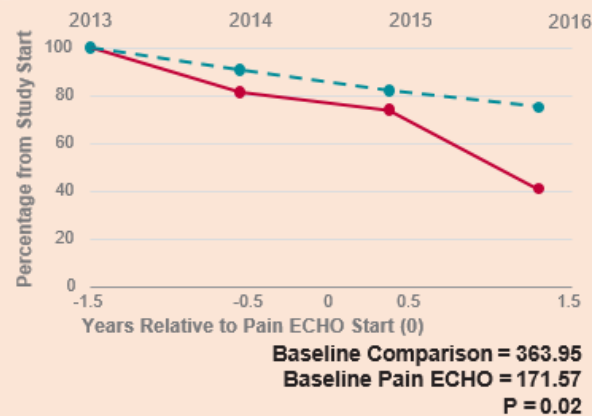
- **Arizona:**
  - NHYuma
- **California:**
  - NMCSD Naval Training Center
  - NHLemoore
  - NH Twentynine Palms
  - NH Camp Pendleton
  - Naval Air Facility El Centro
  - Naval Air Station North Island
- **Florida:**
  - Naval Hospital (NH) Jacksonville
  - Naval Air Station Jacksonville
- **Maryland:**
  - NHC Pax River
- **Missouri:**
  - Behavioral Health Clinic (BHC) Boone
- **North Carolina:**
  - NH Camp LeJeune
- **New Hampshire:**
  - BHC Portsmouth NH
  - Navy Safe Harbor
- **Virginia:**
  - NMC Portsmouth (Case Management, Pain Clinic, Psychiatry, Internal Medicine)
  - BHC Oceana
  - TriCare Prime Clinic (TPC) Chesapeake
  - TPC Virginia Beach
  - 633rd Medical Group-Langley

# Percent Change of Opioid Prescriptions, Opioid Dose and Co-Prescription of Opioids and Benzodiazepines for Patients whose Clinicians Participate in ECHO Pain

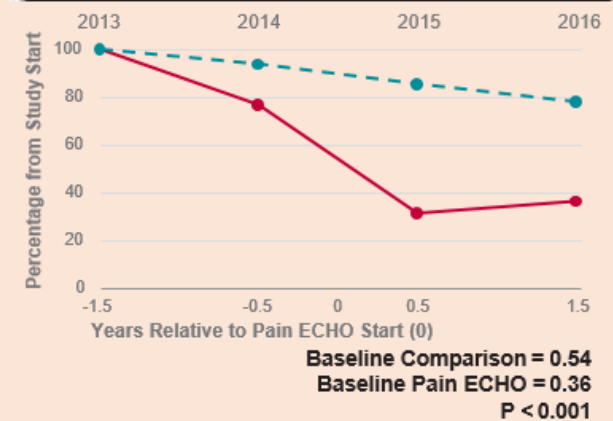
**A** Percent Change Opioid RX per Patient per Year



**B** Percent Change MME per Patient per Year



**C** Percent Change Co-Prescribed Days of Opioids and Benzodiazepines per Patient per Year



Comparison Group -----  
ECHO Group -----

Katzman, J, Qualls, C, Satterfield, W, Army and Navy ECHO Pain Telementoring Improves Clinician Opioid Prescribing for Military Patients, 2018, J Gen Intern Med

### **CDC Opioid Rapid Response Team (ORRT) ECHO 16-Week Curriculum**

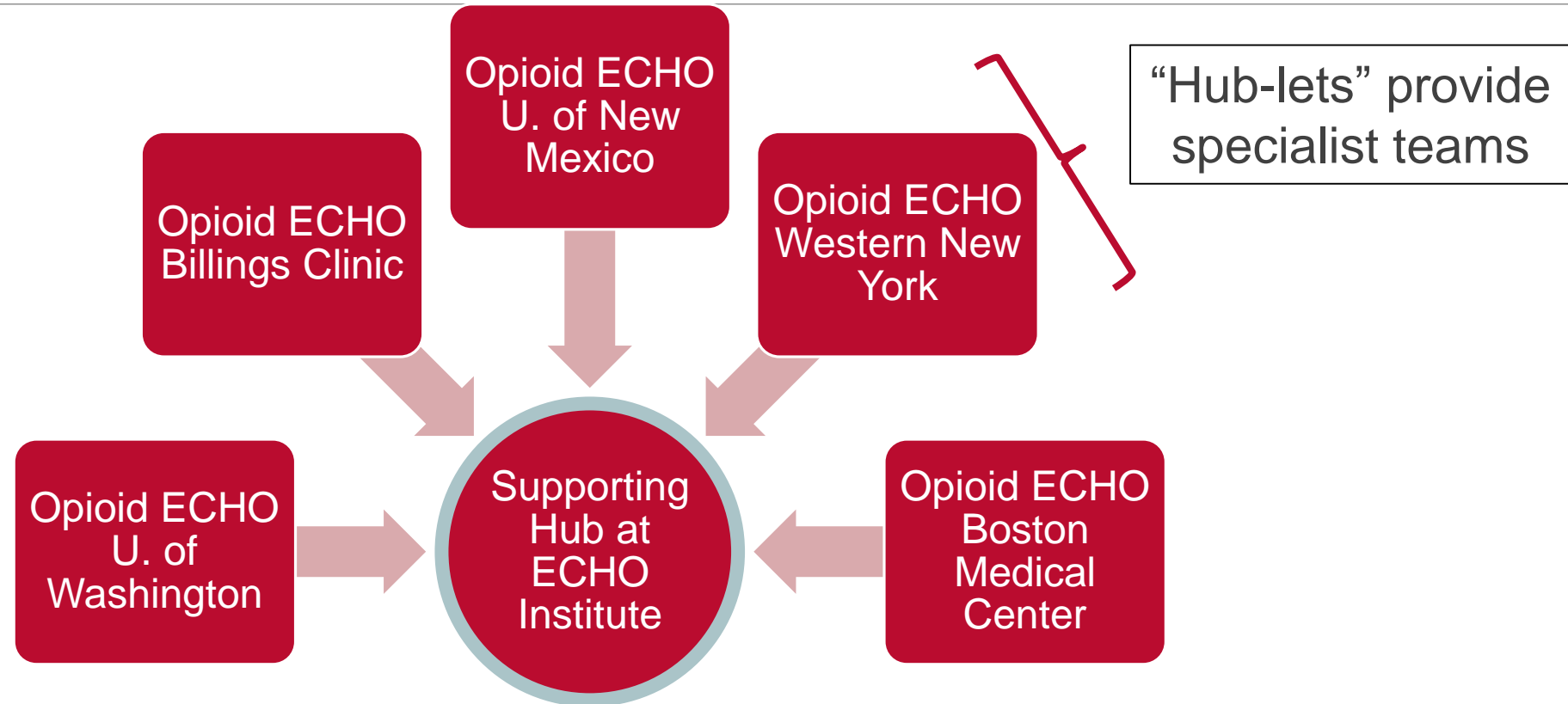
Week	Topic
1	Chronic Pain, Substance Use Disorder, Mental Health and Suicide in US
2	Patient-Centered Approaches to Care: Introduction to Motivational Interviewing
3	Assessing the Patient with Chronic Pain using Functional Goals
4	Initiating Opioid Therapy for Chronic Pain
5	Validated Screening Tools for Depression, Anxiety and Use Disorders
6	Understanding and Managing Challenging Behaviors
7	Referral to Treatment including Medication-Assisted Treatment Using Motivational Interviewing to Enhance Readiness
8	Safety Issues: Street drugs, Prescription of Naloxone, Safe Storage, Blood Borne infections
9	Identifying Depression and Suicide Risk
10	Monitoring Sleep, Depression and Worsening Pain
11	Things to Avoid in Treating Chronic Pain, Substance Use Disorder, and Alcohol Use Disorder Patients
12	Non-Pharmacologic Strategies for Managing Chronic Pain
13	Non-Opioid Pharmacotherapy for Chronic Pain
14	How to Taper Opioid Analgesics
15	How to Taper Benzodiazepines
16	Project ECHO as a Community Resource

<b>Presenter:</b> Joanna Katzman, MD , Snehal Bhatt, MD, Vanessa Jacobsohn, MD, James Sacco, MSW			
<b>Patient information</b>			
Age: 33yo		Gender: Female	
Height: 73	Weight: 142	BMI: 17.7	
<b>History of presenting illness:</b>		33 year-old female with severe right-sided atypical facial pain which began after a rock-climbing accident and fall. For pain control, patient has tried a multimodal approach including medications (tricyclics, SNRIs, carbamazepine, and opioid analgesics), along with non-interventional trials of physical therapy, behavioral health and hypnosis. In additional, patient has tried sphenopalatine ganglion and supraorbital nerve blocks without benefit.	
<b>Past Medical History:</b>		Right sided atypical facial pain, anxiety, insomnia, mild depression	
<b>Past Surgical History:</b>		None	
<b>Relevant social history:</b>		Grew up in a family with 2 alcoholic parents, no contact with biological family. Unmarried, lives with supportive boyfriend, drinks 1-3 glasses of wine most nights, denies illicit substances; quit tobacco age 22	
<b>Physical Examination</b>		33 year old female in obvious pain. Vital signs stable. Pertinent exam findings: exquisite tenderness to very light touch in the V1, V2, V3 distribution of R- Trigeminal Nerve of face. Remainder of Cranial nerves intact. HEENT- o/p- moist, no evidence of temporal mandibular joint dysfunction.	
<b>Current medications:</b>		Long-acting oxycodone 30 mg tid oxycodone/acetaminophen 5/325, q 6 hours prn breakthrough pain Naloxone – auto injector Temazepam (Restoril) 15-30 mg qhs – sleep/insomnia- nightly	
<b>UDS:</b>		Positive for oxycodone and temazepam	
<b>Tests/Imaging:</b>		N/A	
<b>PDMP:</b>		No issues	

<b>CSA signed?</b>	yes
<b>Screenings:</b>	GAD-7 __11__ PHQ-9 __8__ Suicidality <u>n/a</u>
<b>Patient's functional goals:</b>	1. Reduce pain 2. "I want to go rock climbing again without anxiety"
<b>Assessment and Plan</b>	1. Do not use benzodiazepines and opioid analgesics together (decreased respiratory drive) - Benzodiazepine taper 2. Do not combine alcohol with opioid analgesics and/or benzodiazepines (decreased respiratory drive) 3. Avoid long-acting opioids (better to begin with short-acting opioids, less risk of decreasing respiratory drive) 4. Behavioral health referral to address depression and anxiety

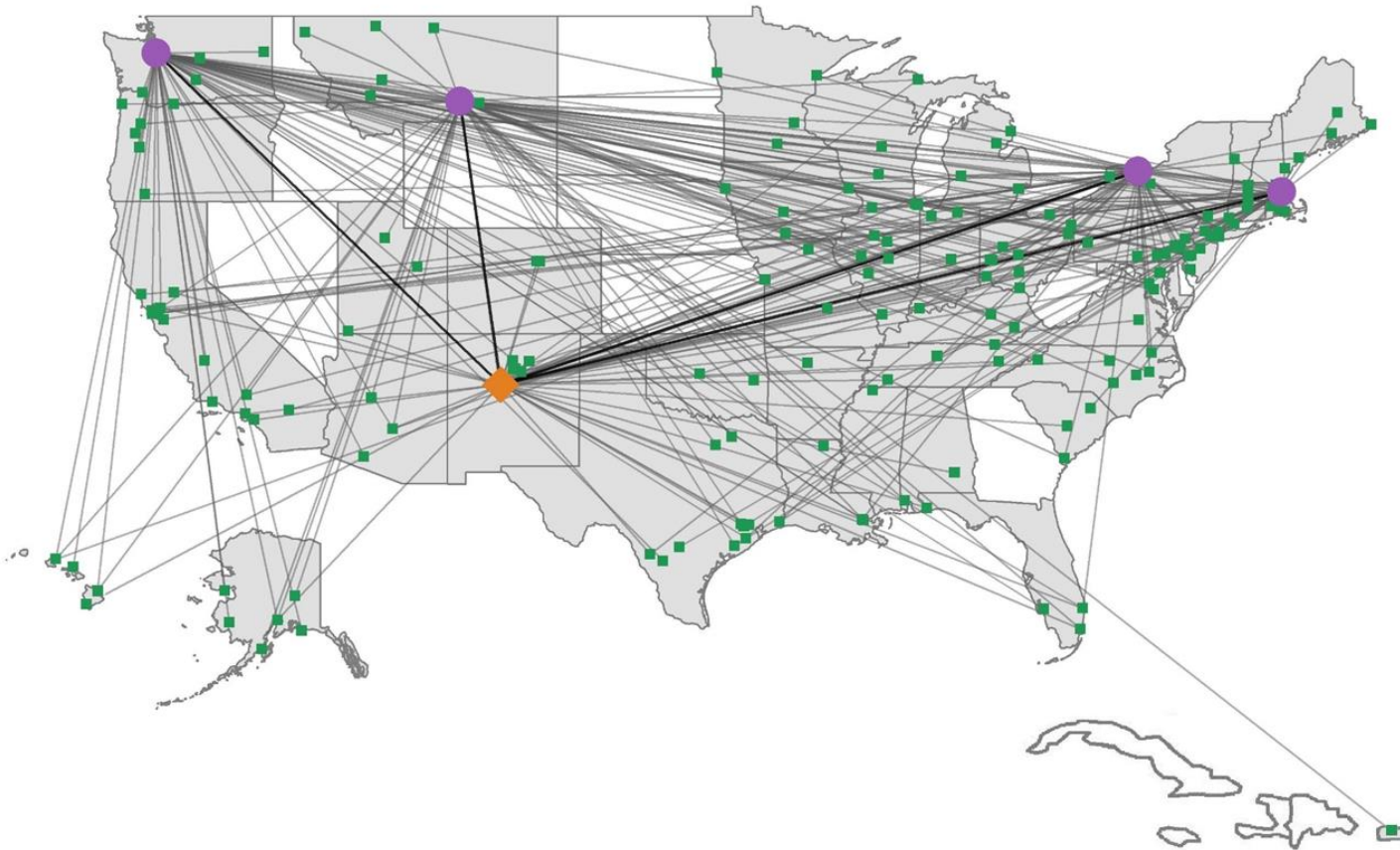
Abbreviations: CSA – Controlled substance agreement; PDMP – Prescription Drug Monitoring Program; SNRIs - Serotonin and norepinephrine reuptake inhibitors; UDS – Urine drug screen

# ECHO Shared Services Model





# HRSA National Opioid ECHO Programs



**AIM:** Train HRSA-funded health center prescribers in Medication-Assisted Treatment (MAT) for opioid use disorder (OUD)

**PARTICIPATION:** 429 learners from 192 HRSA-funded health centers

**MODEL:** Project ECHO provided core support and coordination services for 5 national hub sites

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# Discussion Questions

1. What are key components or lessons learned from successful provider education efforts at the national, state, or health system level related to opioids, pain management, and SUD?
2. Building on yesterday's discussion on professional practice gaps, how have these initiatives helped address professional practice gaps identified in Day 1?
3. What have been challenges and barriers to scaling effective educational interventions?
4. What are the types of policy, legal, or operational efforts are needed to support the goals of prescriber education? How can we think about prescriber education from a systems perspective?
5. Have lessons learned from these efforts been shared between organizations? Are there further opportunities for interprofessional and intergovernmental collaborations to improve provider education?

# Break

We will be back momentarily.

The next panel will begin at 2:40 p.m. (U.S. Eastern Time)

# Future Directions and Next Steps for Shaping Prescriber Education Efforts

**Travis Rieder**, Johns Hopkins University

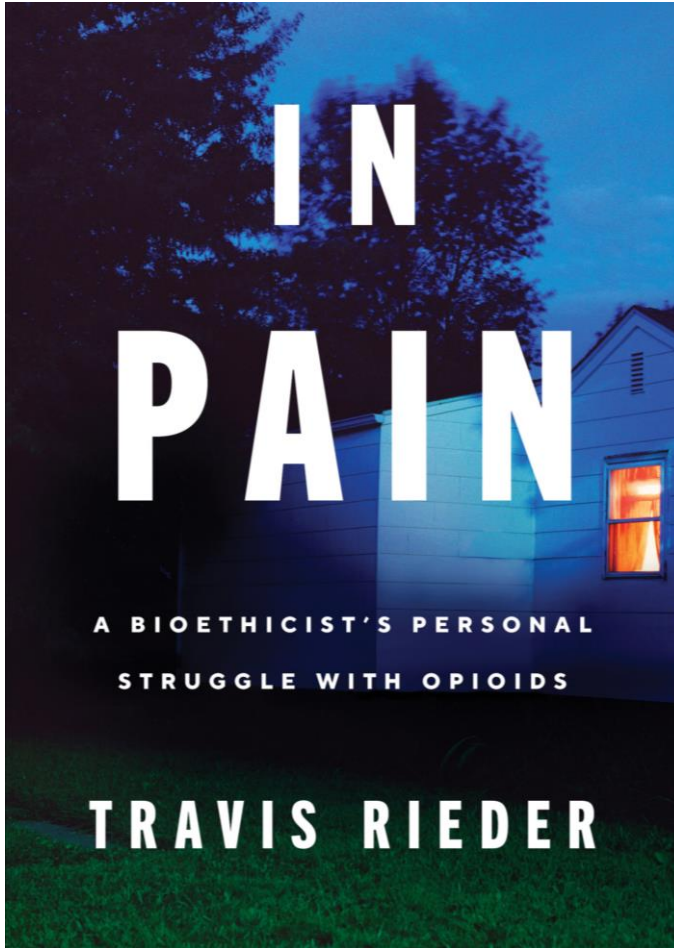
**Graham McMahon**, Accreditation Council for Continuing Medical Education

**Lisa Robin**, Federation of State Medical Boards

**Marie-Michèle Léger**, American Academy of PAs

**Alister Martin**, Harvard Medical School

**Sean Mackey**, Stanford Pain Medicine



# REFRAMING OPIOID PRESCRIBING GOALS

April 5, 2022

*Travis N. Rieder, PhD  
Berman Institute of Bioethics  
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**I have no relevant disclosures.**



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Let's talk about *responsible*  
opioid prescribing.



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# RESPONSIBLE PRESCRIBING:

- 1. Appropriate initiation**
2. Appropriate management
3. Appropriate discontinuation



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Benefit of severe pain relief

Risks of opioid exposure



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# RESPONSIBLE PRESCRIBING:

1. Appropriate initiation
- 2. Appropriate management**
3. Appropriate discontinuation



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# **The era of prescribe and forget is over.**

## **Appropriate management requires:**

- Regular checking in, perhaps with behavioral health assessments.
- Screening for not only signs of misuse and developing use disorder, but also physical dependence.
- Checking for understanding concerning the long-term challenges.



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# RESPONSIBLE PRESCRIBING:

1. Appropriate initiation
2. Appropriate management
- 3. Appropriate discontinuation**



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*Don't fly a plane if you don't know how to land.*

*-David Juurlink, MD*

## How to Taper Opioids

*Recommendations for adults 18+ excluding active cancer, palliative, or end-of-life care. Refer clients with suspected or known addiction to addiction services.*

- Step 1** Explain individual reasons for the need to taper (e.g. risk or side effects of opioids)
- Step 2** Communicate that you will stick with the patient through entire taper process and that the taper can be slowed or stopped if needed
- Step 3** Optimize adjuvant non-opioid analgesics and non-drug treatments (e.g. CBT, physiotherapy).
- Step 4** Consolidate all opioid therapy into a single long-acting medication if feasible.
- Step 5** Partner with client in decision on rate of taper.
- Step 6** Decrease the opioids by 10% of the original dose per week. It may require 10% per month, depending on length of opioid treatment, if the client is anxious about tapering, or cardiorespiratory conditions exist. Faster tapers may be used if serious adverse effects are present. Slow or pause tapering to manage withdrawal symptoms. See reverse side for treatment of withdrawal symptoms.
- Step 7** Once 1/3 of the original dose is reached, slow the taper to half of previous rate.
- Step 8** Once the smallest available dose is reached, extend the interval.
- Step 9** Consider discontinuation when dosing is less than once per day. The patient may maintain at a lower opioid dose if unable to complete the taper.

## Withdrawal Symptoms and Treatment

*Many of these symptoms may not be seen with gradual taper*

Opioid Type	Short-acting	Long-acting
Withdrawal Onset	8-12 hours	1-3 days
Peak	24-48 hours	3-8 days
Duration	5-7 days	10-14 days

### Early symptoms may include:

- anxiety and restlessness
- rapid short respirations
- runny nose, tearing eyes
- dilated reactive pupils

### Late symptoms may include:

- runny nose, tearing eyes
- nausea and vomiting; diarrhea
- rapid breathing, yawning
- abdominal pain
- tremor, diffuse muscle spasms/aches
- fever, chills
- pilo-erection (goose bumps)
- increase in white blood cells (if sudden withdrawal)

### Prolonged symptoms may include:

- irritability, fatigue; hormonal related
- bradycardia (slower heart rate)
- decreased body temperature

**Early** = hours to days  
**Late** = days to weeks  
**Prolonged** = weeks to months

*Some people with chronic pain will find that symptoms such as fatigue and general well-being are improved over time with tapering of the opioid. In such cases, gradual gains in function will be possible and should be explored.*

Symptoms	Pharmacological Treatment
Sweating / Tachycardia	Clonidine 0.1mg BID-QID (test dose 0.1mg and monitor HR and BP; taper after 5-10 days)
Anxiety / Lacrimation / Runny Nose	Hydroxyzine 25-50mg TID prn
Aches / Pains / Myalgia	NSAID 2-4x/day; APAP 650-1000mg q6h prn
Diarrhea	Loperamide 4mg, then 2mg after each loose stool, do not exceed 16mg/day
Nausea and Vomiting	Ondansetron 4 mg every 6 hours as needed OR prochlorperazine 5-10mg q6h
Insomnia	Sleep hygiene; trazodone 25-100mg HS, amitriptyline 10-25mg HS, doxepin 10mg HS



# RESPONSIBLE PRESCRIBING:

1. Appropriate initiation
2. Appropriate management
3. Appropriate discontinuation



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# KEY RECOMMENDATIONS FOR CONTINUING EDUCATION FOR THE FDA REMS PROGRAM



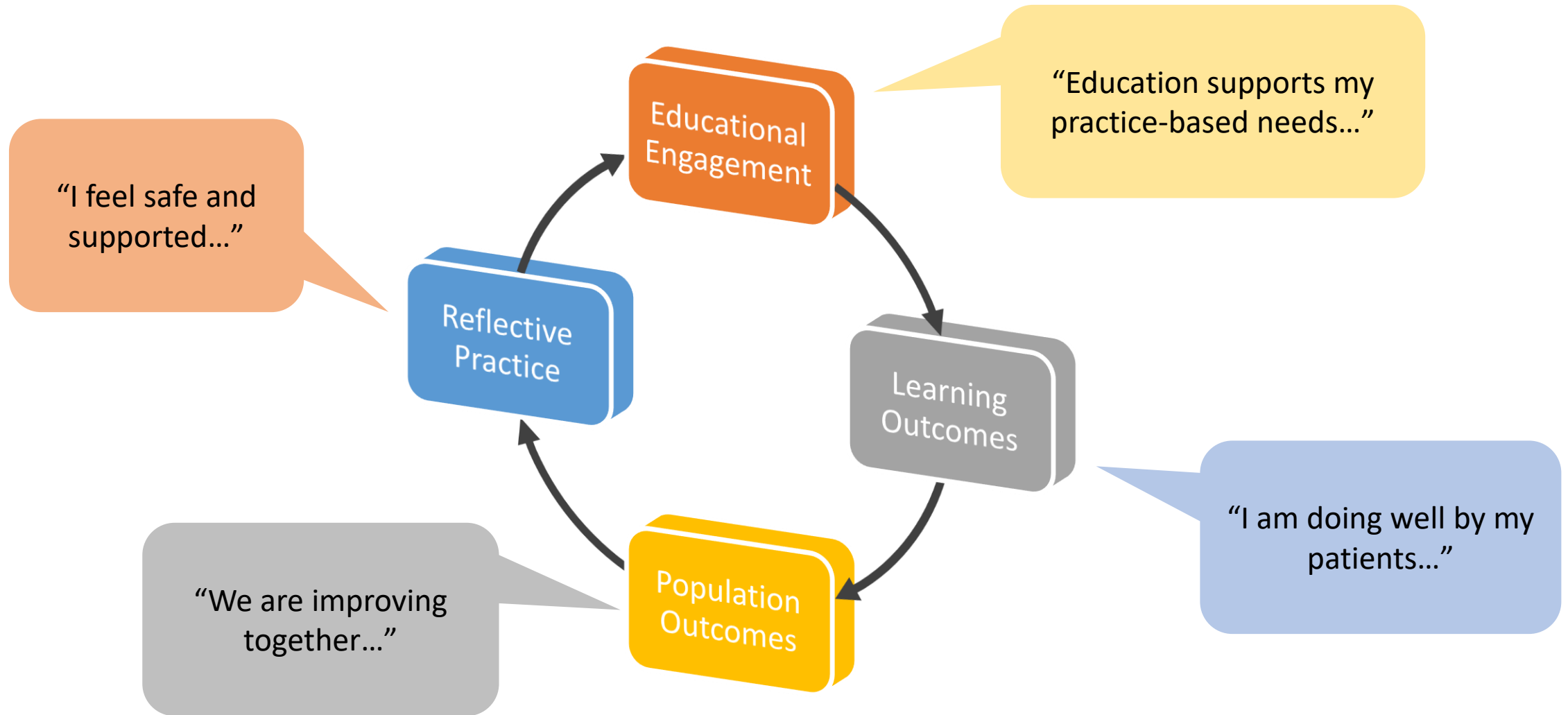
Graham McMahon, MD MMSc  
President & CEO, ACCME  
[gcmcmahon@accme.org](mailto:gcmcmahon@accme.org)

## Key Problems

- Confidence-Competence Gap
  - prescribers think they know what they're doing when they often don't
  - this results in complacency and errors, low motivation to engage
- No identification of individual performance gaps
- Ineffective use of millions of \$\$ of annual RPC funds
  - Grant applicants are the same consistent group – not engaging the distributed accredited providers incl those in rural and underserved communities
  - Check-box completions that create appearance of efficacy
  - Requirements that drive information transfer rather than competency development
  - Each activity must cover FDA blueprint leading to inability to customize to learner or group

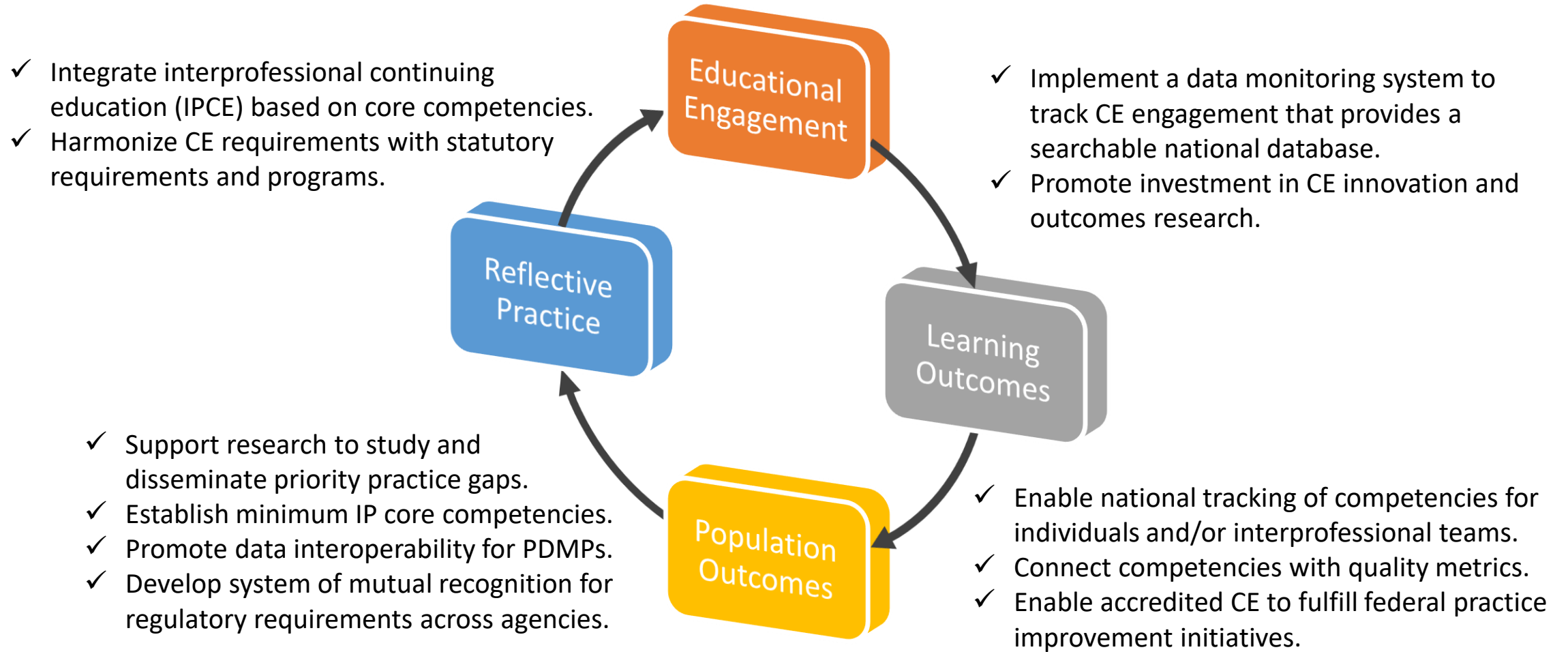


# Implementing the Key Priorities\*



\*Key Priorities from **Educating Together, Improving Together: Harmonizing Interprofessional Approaches to Address the Opioid Epidemic**. NAM Special Publication. Washington, DC: National Academy of Medicine, 2021.

# Implementing the Key Priorities\*



\*Key Priorities from **Educating Together, Improving Together: Harmonizing Interprofessional Approaches to Address the Opioid Epidemic**. NAM Special Publication. Washington, DC: National Academy of Medicine, 2021.

## Recommended Solutions

- Educators have demonstrated their flexibility, efficacy and innovation in CPD. Let them do their work and flourish
- **FDA**
  - Require RPC to
    - respect the determinations of the JA independent grant review committee &
    - make their funding amounts and decisions transparent
  - eliminate requirement to fulfill entire blueprint;
  - expect competency specific outcomes (not pre-post tests) that accreditors can audit for
  - allow test-outs
  - Require learner completion data is reported centrally
- **ACCME & ACCREDITORS:**
  - Manage learner completion data in the centralized PARS dataset.
  - Continue the independent grant review work.
  - Audit activities for compliance
- **STATE LICENSING BOARDS:**
  - Agree to recognize REMS-compliant completions in the central data system as meeting their (currently diverse) requirements
  - Collaborate to aggregate PDMPs
- **OTHERS**
  - Create collaborative research effort to identify practice gaps, harmonize data, and product an annual report



# THANK YOU

**Contact me:**  
[gcmahon@accme.org](mailto:gcmahon@accme.org)



# Federation of State Medical Boards (FSMB)



**FEDERATION OF  
STATE MEDICAL BOARDS**

Lisa Robin  
Chief Advocacy Officer  
Federation of State Medical Boards  
[www.fsmb.org](http://www.fsmb.org)  
[lrobin@fsmb.org](mailto:lrobin@fsmb.org)

## OPIOIDS AND PAIN MANAGEMENT

Overview

### FEDERAL GOVERNMENT RESOURCES

CDC Guideline for Prescribing Opioids for Chronic Pain

CDC Statement Regarding Misapplication of Guideline

CDC Opioid Data Analysis

HHS Pain Management Best Practices

SAMHSA Federal Guidelines For Opioid Treatment Programs

SAMHSA 2018 National Survey on Drug Use and Health (NSDUH) Report

Home / Opioids and Pain Management

# OPIOIDS AND PAIN MANAGEMENT

The United States' escalating opioid epidemic, with drug overdose deaths on the rise since 1999, has led to a wave of laws, regulations, and guidelines implemented at the federal and state level in an effort to curb substance use disorder.

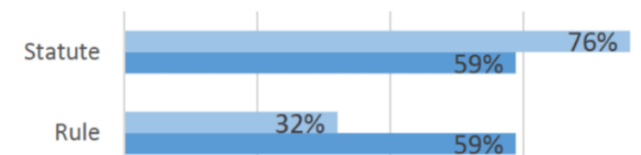
The FSMB supports its member boards through policy analysis and development on key issues impacting medical regulation, including opioid prescribing and pain management. FSMB's official public policies are intended to give guidance and encourage consistency among state medical boards in order to protect the public and improve the quality, safety, and integrity of health care.

## STATE OPIOID POLICIES

Federation of State Medical Boards

COMMUNICATIONS

How Opioid Limits for  
Acute & Chronic Pain Are Set





# Opioid Regulatory Collaborative

- A collaboration of the American Association of Dental Boards, Federation of State Medical Boards, National Association of Boards of Pharmacy, and the National Council of State Boards of Nursing...regulating more than 5 million health care professionals
- **Goals:**
- Share resources and strategies to reduce opioid substance use disorder among the public and health care professionals
- Seek better alignment of state policy guidance across health regulatory boards
- Partner with and support initiatives of other healthcare organizations aimed at the opioid epidemic including the National Academy of Medicine's Action Collaborative on Countering the U.S. Opioid Epidemic
- **Dedicated Website:**
- [www.curbopioidmisuse.org](http://www.curbopioidmisuse.org)

# ORC Invitational Summit

- March 7-8 at NAM's Keck Center in Washington, DC
- Board Governance of FSMB, NCSBN, NABP, AADB
- **Featured Speakers:**
  - Rahul Gupta, MD, MPH (Director, NDCP)
  - Joshua Sharfstein, MD (Johns Hopkins Bloomberg SPH)
- **Program Topics:**
  - ✓ Strategies to Advance Effective and Individualized Education
  - ✓ Risk Reduction and Accountability
  - ✓ Protecting Patients and Practitioners: New Trends in Opioid Addiction Treatment



# ORC Invitational Summit

- **Opportunities Identified:**
  - ✓ Improving harmonization of policy and CE requirements
  - ✓ Addressing stigma
  - ✓ Increasing access to care and support for MOUD
  - ✓ ORC will continue to identify focus areas and commit to action on identified opportunities
- **ORC Moving Forward**
  - Publish a commentary and call to action based on Summit discussions
  - Continue quarterly meetings
  - Participate in FSMB's upcoming project to revise its pain and addiction policies



**Thank you**

# Discussion Questions

1. As the nature of the opioid and substance use crisis has changed, what gaps in prescriber education and practice have become more critical and what core competencies have become more relevant? How have stakeholder organizations worked to adapt to these changes?
2. What existing interprofessional and intergovernmental collaborations are working to improve opioid prescriber education?
3. Where are there further opportunities for alignment and harmonization in the content of prescriber education initiatives, especially as telehealth expands providers' abilities to deliver care across state lines?
4. How can FDA most effectively further efforts to harmonize and improve prescriber education?

# Closing Remarks | Day 1

**Mark McClellan, MD, PhD**

Director, Duke-Margolis Center for Health Policy

# Thank You!

## Contact Us



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