











Advancing Whole Person Health Care Through North Carolina's State Transformation Collaborative

Thursday, May 23, 2024 3:00 – 5:00 pm ET

Geneen Auditorium, Fuqua School of Business at Duke University Virtual via Zoom

Meeting Objectives

- Highlight progress on the key goals of the NC State Transformation Collaborative (NC STC) of improving population health, advancing health equity, enhancing patient experience, relieving provider burden, and reducing costs.
- Provide an overview of the NC STC Alignment Proposal, a proposed set of actions to address shared challenges across key NC STC strategies – aligning quality measures, improving data infrastructure, and enhancing health equity data to enable advanced, coordinated care models, starting with primary care.
- Hear feedback from stakeholders on the current and future work, and discuss ways to make progress as a state on key goals for the NC STC over the next year.
- Discuss opportunities to build momentum for multi-stakeholder alignment and scale early successes.

Meeting Agenda

3:00 pm Welcome,	Goals, and	l Overview
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Mark McClellan, MD, PhD, Director, Duke-Margolis Institute for Health Policy

3:10 pm NC Department of Health and Human Services Opening Remarks

Dr. Betsey Tilson, State Health Director and Chief Medical Officer, NC Department of Health and Human Services

Objectives: Share updates on North Carolina Department of Health and Human Services' goals for health care transformation and highlight the importance of multistakeholder collaboration in advancing health and well-being in North Carolina.

3:20 pm Launching the NC State Transformation Collaborative: Synthesis of Progress to Date

Rebecca Whitaker, PhD, MSPH, Research Director, North Carolina Health Care Innovation & Medicaid Transformation, Duke Margolis Institute for Health Policy Objectives: Summarize the progress that has been made on the NC STC since the launch of the NC STC. Preview the action areas included in the NC STC Alignment Proposal, underscoring the shared challenges these actions are intended to address and how they connect back to the goals for the NC STC. Outline next steps to further develop the action areas.

3:30 pm Panel 1: Achieving Progress through the NC STC Alignment Proposal Moderator: Mark McClellan, MD, PhD Panelists:

- Michelle Bucknor, MD, MBA, FAAP, Regional Chief Medical Officer, Aetna Better Health
- Kristen Dubay, MPP, Chief of Population Health, NC Medicaid
- Angelo Sinopoli, MD, Executive Vice President of Value-Based Care, Cone Health
- **Sam Thompson, MSW**, Executive Director, North Carolina Health Information Exchange Authority

Objectives: Reflect on the NC STC Alignment Proposal, highlight how the proposed action areas outlined in the NC STC Alignment Proposal connect to strategic priorities and initiatives across the state, and share how the proposed action areas can enable participation and success in value-based care models as well as better population health outcomes.

3:55 PM Open Comments & Discussion

Moderator: Mark McClellan, MD, PhD

Objectives: Solicit public feedback on proposed action areas, potential implementation considerations, and opportunities to further advance the NC STC's shared goals.

4:05 PM Looking Ahead: Advancing Health Equity through the NC State Transformation Collaborative

Rebecca Whitaker, PhD, MSPH

Objectives: Highlight how multi-stakeholder alignment on health equity data can support efforts across organizations establish more coordinated and targeted interventions to address health disparities.

4:10 PM Panel 2: Leading Practices for the Collection, Sharing, and Use of Data to Improve Health Equity

Moderator: Rebecca Whitaker, PhD, MSPH Panelists:

- **Jennifer Houlihan, MSP,** Vice President, Policy & Research Application, Enterprise Population Health-Advocate Health
- Gabriela Plasencia, MD, MAS, Clinical Associate, Duke Family Medicine and Community Health, National Clinician Scholar, and Health Equity Policy and Primary Care Fellow, Duke-Margolis Institute for Health Policy
- Emma Sandoe, PhD, MPH, Deputy Director of Medicaid Policy, North Carolina Department of Health and Human Services
- Cornell Wright, MPA, Health Equity Advisor, General Dynamics Information Technology

Objectives: Highlight leading practices and early innovators for using health equity data to improve health and well-being in NC. Topics covered will include how to build community trust in data collection, when and how to share health equity data, and future priority areas for the NC STC health equity work.

4:30 PM Open Comments & Discussion

Mark McClellan, MD, PhD

Objectives: Solicit public feedback on opportunities to identify and address longstanding health disparities in North Carolina through multi-stakeholder alignment.

4:40 PM Fireside Chat with the Center for Medicare & Medicaid Innovation

Mark McClellan, MD, PhD, Director, Duke-Margolis Institute for Health Policy Kate Davidson, LCSW, Director of Learning and Diffusion Group, Center for Medicare and Medicaid Innovation (CMMI)

Objectives: Reflect on how North Carolina's multi-stakeholder alignment efforts on performance measurement, data sharing, and health equity connect to and support the Innovation Center's data sharing strategies and health equity initiatives.

4:55 PM Summary and Next Steps

Mark McClellan, MD, PhD

5:00 PM Networking Reception